EXHIBIT 1

BAPCPA, JNTADMN, LEAD

U.S. Bankruptcy Court District of Nevada (Las Vegas) Bankruptcy Petition #: 09-29123-mkn

Date filed: 10/11/2009

Debtor discharged: 12/15/2015 Assigned to: MIKE K. NAKAGAWA Joint debtor discharged: 12/15/2015

Plan confirmed: 03/08/2011 *341 meeting:* 12/17/2009

Deadline for filing claims: 02/17/2010

Deadline for objecting to discharge: 01/18/2010

Debtor

Asset

Chapter 11 Voluntary

MELANI SCHULTE

9811 W. CHARLESTON BLVD. #2-351

LAS VEGAS, NV 89117

CLARK-NV

SSN / ITIN: xxx-xx-0225

represented by NEDDA GHANDI

GHANDI DEETER BLACKHAM 725 SOUTH 8th STREET SUITE 100 LAS VEGAS, NV 89101

(702) 878-1115

Fax: (702) 447-9995

Email: bankruptcy@ghandilaw.com

TERMINATED: 08/23/2016

BRYAN A. LINDSEY

SCHWARTZ FLANSBURG PLLC 6623 LAS VEGAS BLVD. SO.,, STE 300

LAS VEGAS, NV 89119 Email: bryan@nvfirm.com TERMINATED: 08/21/2014

DANIEL L. MCGOOKEY

MCGOOKEY LAW OFFICES, LLC 225 MEIGS STREET SANDUSKY, OH 44870

(419) 502-7223

Fax: (419) 502 0044

Email: dmcgookey@mcgookeylaw.com

DAVID A RIGGI

5550 PAINTED MIRAGE ROAD #120 LAS VEGAS, NV 89149

(702) 808-0359

Email: darnvbk@gmail.com

SAMUEL A. SCHWARTZ

6623 LAS VEGAS BLVD. SO., STE

LAS VEGAS, NV 89119

(702) 385-5544

Fax: (702) 385-2741 Email: sam@nvfirm.com TERMINATED: 08/21/2014

STEVEN L. YARMY

7464 W. SAHARA AVENUE LAS VEGAS, NV 89117

(702) 586-3513

represented by DAVID A RIGGI

Fax: (702) 586-3690

(See above for address)

(See above for address)

SAMUEL A. SCHWARTZ

Email: sly@stevenyarmylaw.com

Int Admin Debtor **5218 MISTY MORNING LLC**

7201 W. LAKE MEAD BLVD. LAS VEGAS, NV 89128

Tax ID / EIN: 20-1477405

Jnt Admin Debtor

HOT ENDEAVOR LLC

7201 W LAKE MEAD BLVD

LAS VEGAS, NV 89128

Tax ID / EIN: 20-2392946

represented by **DANIEL L. MCGOOKEY** (See above for address)

DAVID A RIGGI

(See above for address)

SAMUEL A. SCHWARTZ

(See above for address)

STEVEN L. YARMY

(See above for address)

Jnt Admin Debtor 2704 SATTLEY LLC

7201 W. LAKE MEAD BLVD. SUITE 550

LAS VEGAS, NV 89128

Tax ID / EIN: 20-1478517

Jnt Admin Debtor

1341 MINUET LLC

7201 W LAKE MEAD BLVD

LAS VEGAS, NV 89128

Tax ID / EIN: 20-1477364

Jnt Admin Debtor

1708 PLATO PICO LLC

7201 W LAKE MEAD BLVD

LAS VEGAS, NV 89128

Tax ID / EIN: 20-1477561

Jnt Admin Debtor

2228 WARM WALNUT LLC

7201 W LAKE MEAD BLVD

LAS VEGAS, NV 89128

Tax ID / EIN: 20-1478850

Jnt Admin Debtor

9425 VALLEY HILLS LLC

7201 W LAKE MEAD BLVD

represented by SAMUEL A. SCHWARTZ (See above for address)

https://ecf.nvb.uscourts.gov/cgi-bin/DktRpt.pl?776636380499879-L_1_0-1

10/4/2016 Case 18-12734-mkn Doc 52-1 Entered: 07/11/18 17:51:51 Page 4 of 174

LAS VEGAS, NV 89128 Tax ID / EIN: 20-1478764

Jnt Admin Debtor 9500 ASPEN GLOW LLC 7201 W LAKE MEAD BLVD LAS VEGAS, NV 89128 Tax ID / EIN: 20-1434262

Jnt Admin Debtor
CHERISH LLC
7201 W. LAKE MEAD BI

7201 W. LAKE MEAD BLVD #550 LAS VEGAS, NV 89128 Tax ID / EIN: 20-1999539

Jnt Admin Debtor SABRECO INC.

7201 W LAKE MEAD BLVD #550 LAS VEGAS, NV 89128 Tax ID / EIN: 88-0253740

Jnt Admin Debtor KEEP SAFE LLC

7201 W LAKE MEAD BLVD #550 LAS VEGAS, NV 89128 Tax ID / EIN: 20-1999483

Joint Debtor

WILLIAM R. SCHULTE 9811 W. CHARLESTON BLVD. #2-351 LAS VEGAS, NV 89117 CLARK-NV

SSN / ITIN: xxx-xx-6233

represented by SAMUEL A. SCHWARTZ

(See above for address)

represented by **NEDDA GHANDI**

(See above for address) *TERMINATED: 08/23/2016*

DANIEL L. MCGOOKEY

(See above for address)

represented by SAMUEL A. SCHWARTZ

(See above for address)

represented by **NEDDA GHANDI**

(See above for address) *TERMINATED: 08/23/2016*

BRYAN A. LINDSEY

(See above for address) *TERMINATED: 08/21/2014*

DANIEL L. MCGOOKEY

(See above for address)

DAVID A RIGGI

(See above for address)

SAMUEL A. SCHWARTZ

(See above for address) *TERMINATED: 08/21/2014*

STEVEN L. YARMY

(See above for address)

U.S. Trustee
U.S. TRUSTEE - LV - 11, 11
300 LAS VEGAS BOULEVARD S.

EXHIBIT 2

<u>2731</u>430441kn D**D**65249 Eintereb0079130120171533548 Pagge610ff174

Entered on Docket September 30, 2010

Buc a. Mark

Hon. Bruce A. Markell United States Bankruptcy Judge

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Samuel A. Schwartz, Esq. Nevada Bar No. 10985 Bryan A. Lindsey, Esq. Nevada Bar No. 10662 The Schwartz Law Firm, Inc.

701 E. Bridger Ave., Suite 120 Telephone: (702) 385-5544

Facsimile: (702) 385-2741 Attorneys for the Debtors And Debtors in Possession

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re:) Case No. 09-29123-BAM
) Chapter 11
Melanie Schulte and William Schulte,)
) Jointly Administered with:
)
2704 Sattley LLC) 09-27238-BAM
Hot Endeavor LLC) 09-27909-BAM
Cherish LLC) 09-28513-BAM
SABRECO Inc.) 09-31584-BAM
Keep Safe LLC) 09-31585-BAM
•)
) Hearing Date: September 21, 2010
) Hearing Time: 2:30 p.m.

ORDER UNDER 11 U.S.C. §§ 105, 363 AND 365 APPROVING THE TRANSFER OF REAL PROPERTY TO, AND THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES BY, MELANI SCHULTE AND WILLIAM R. SCHULTE

Upon the application (the "Motion") of the above-captioned debtors and debtors in possession (the "**Debtors**") requesting the entry of an order under 11 U.S.C. §§ 105, 363 and 365 Approving the Transfer of Real Property To, and the Assumption and Assignment of Executory Contracts and Unexpired Leases by, the Debtors; and upon consideration of the objections filed

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by City National Bank (the "CNB Objection") and The Bernard Greenblatt Living Trust and/or its assignees (the "Greenblatt Objection"); it appearing that the relief requested in the Motion is in the best interest of the Debtors' estates and their creditors and other parties in interest, subject to the limitations set forth herein; and adequate notice having been given of the Motion; and after due deliberation thereon; and the Court's findings of fact and conclusions of law as stated on the record are incorporated within this order as if fully set forth herein; and good and sufficient cause existing to grant the Motion;

IT IS HEREBY ORDERED that the Motion, as stated herein, is GRANTED; and it is further

ORDERED that the Debtors are hereby authorized to transfer all the real property listed in Exhibit A, attached hereto and fully incorporated herein by this reference (the "Real Property"), to the Debtors, in their own individual names; and it is further

ORDERED that the automatic stay of Section 362 of the Bankruptcy Code shall not apply to the transfers, if any, of the properties subject to the CNB Objection and the Greenblatt Objection, which include 5218 Misty Morning, 1341 Minuet, 1708 Plata Pico, 2228 Warm Walnut, 9425 Valley Hills, 9500 Aspen Glow, 1407 Hometown and 5709 Ridgetree; and it is further

ORDERED that pursuant to sections 105(a), 363(b) and 365 of the Bankruptcy Code, the Debtors are authorized and directed to take all actions necessary to consummate the transfers of the Real Property; and it is further

ORDERED that each and every federal, state and local governmental agency or department be, and hereby is, authorized to accept any and all documents and instruments necessary and appropriate to consummate the transfers contemplated by the Motion; and it is further

ORDERED that the terms and provisions of the Motion, together with the terms and

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provisions of this Order, shall be binding in all respects upon, and shall inure to the benefit of, 1 the Debtors, their estates, their creditors, affiliates, successors and assigns, and any affected third 2 parties including, but not limited to, all persons asserting a claim against or interest in any of the 3 4 Debtors' estates; and it is further 5 **ORDERED** that any and all transfers of the Real Property authorized hereby or the 6 recording of any deed or other instrument to realize the transfers contemplated in the Motion 7 shall be free and clear of any and all stamp, real property transfer or similar taxes imposed upon 8 the making or delivery of any instrument of transfer pursuant to Section 1146(c) of the Bankruptcy Code; and it is further 10 11 **ORDERED** that the Debtors are hereby authorized to assume all rental agreements and 12 various service agreements related to the Real Property (collectively, the "Agreements") and 13 receive any assignment of the same; and it is further 14 **ORDERED** that the terms of that certain Global Settlement Order, entered by this Court 15 on May 14, 2010, Docket No. 213 (the "Global Settlement Order"), regarding the Debtors' real 16 property located at 2704 Sattley Circle, Las Vegas, Nevada 89117 (the "Sattley Property") are 17 expressly incorporated herein and the rights of Maxine Llewellyn and Melvin Elizer are 18 19 expressly preserved therein, including but not limited to, their rights with respect to any transfer 20 of the Sattley Property as provided in Section 5 of the Global Settlement Order; and it is further 21 **ORDERED** that as provided by Fed. R. Bankr. P. 7062, this Order shall become 22 effective immediately upon its entry; and it is further 23 /// 24 /// 25

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1	ORDERED that this Court shall retain jurisdiction to hear and determine all matters
2	arising from the implementation of this order.
3	
4	SUBMITTED BY:
5	THE SCHWARTZ LAW FIRM, INC.
6	By: /s/ Samuel A. Schwartz
7	Samuel A. Schwartz, Esq. Nevada Bar No. 10985
8	The Schwartz Law Firm, Inc. 701 E. Bridger Avenue, Suite 120 Las Vegas, Nevada 89101
9	Attorneys for the Debtors
10	Approved/Disapproved:
11	
12	MAXINE LLEWELLYN AND MELVIN ELIZER
13	By: Ogonna M. Atamoh, Esq.
14	Santoro, Driggs, Walch, Kearney, Holley & Thompson 400 South Fourth Street, Third Floor
15	Las Vegas, NV 89101 Attorneys for Maxine Llewellyn and Melvin Elizer
16	Automeys for what the bleworth and wiervin Enzer
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Exhibit A

Exhibit A Limited Liability Companies and Real Property Addresses

Limited Liability Company Names	Limited Liah	ility Company A	Address	
	Street Address	City	State	Zip Code
1 9500 Aspen Glow, LLC	9500 Aspen Glow Dr.	Las Vegas	NV	89134
2 2460 Avenida Cortes, LLC	2460 Avenida Cortes	Henderson	NV	89074
3 4710 Brently, LLC	4710 Brently Place	Las Vegas	NV	89122
4 7873 Bridgefield, LLC	7873 Bridgefield Lane	Las Vegas	NV	89147
5 3322 Cheltenham, LLC	3322 Cheltenham St.	Las Vegas	NV	89129
6 3383 Cloverdale, LLC	3383 Cloverdale Ct.	Las Vegas	NV	89117
7 1624 Desert Canyon, LLC	1624 Desert Canyon Ct.	Las Vegas	NV	89128
8 3729 Discovery Creek, LLC	3729 Discovery Creek Ave.	N Las Vegas	NV	89031
9 1392 Echo Falls, LLC	1392 Echo Falls Ave.	Las Vegas	NV	89183
10 1701 Empire Mine, LLC	1701 Empire Mine Dr.	Henderson	NV	89014
11 9020 Feather River, LLC	9020 Feather River Ct.	Las Vegas	NV	89117
12 1013 Golden Hawk, LLC	1013 Golden Hawk Way	Las Vegas	NV	89108
13 Cherish, LLC	1407 Hometown Ave.	Henderson	NV	89074
14 4521 West La Madre, LLC	4521 W La Madre Way	N Las Vegas	NV	89031
15 8562 Lambert, LLC	8562 Lambert Dr.	Las Vegas	NV	89147
16 276 Manzanita Ranch, LLC	276 Manzanita Ranch Lane	Henderson	NV	89012
17 2861 Marathon, LLC	2861 Marathon Dr.	Henderson	NV	89074
18 1341 Minuet, LLC	1341 Minuet St.	Henderson	NV	89052
19 5218 Misty Morning, LLC	5218 Misty Morning Dr.	Las Vegas	NV	89118
20 10317 Neopolitan, LLC	10317 Neopolitan Pl.	Las Vegas	NV	89144
21 956 Ostrich Fern, LLC	956 Ostrich Fern Ct.	Las Vegas	NV	89183
22 8216 Peaceful Canyon, LLC	8216 Peaceful Canyon Dr.	Las Vegas	NV	89128
23 1708 Plata Pico, LLC	1708 Plata Pico Dr.	Las Vegas	NV	89128
24 6091 Pumpkin Patch, LLC	6091 Pumpkin Patch Ave.	Las Vegas	NV	89142
25 Cherish, LLC	5709 Ridgetree Ave.	Las Vegas	NV	89107
26 5524 Rock Creek, LLC	5524 Rock Creek Lane	Las Vegas	NV	89130
27 922 Saddle Horn, LLC	922 Saddle Horn Dr.	Henderson	NV	89002
28 5609 San Ardo, LLC	5609 San Ardo Place	Las Vegas	NV	89130
29 2704 Sattley, LLC	2704 Sattley Cr.	Las Vegas	NV	89117
30 9521 Sierra Summit, LLC	9521 Sierra Summit Ave.	Las Vegas	NV	89134
31 1528 Splinter Rock, LLC	1528 Splinter Rock Way	N Las Vegas	NV	89031
32 1194 Stormy Valley, LLC	1194 Stormy Valley Rd.	Las Vegas	NV	89123
33 2290 Surrey Meadows, LLC	2290 Surrey Meadows Ave.	Henderson	NV	89052
34 2614 Sweet Leilani, LLC	2614 Sweet Leilani Ave.	N Las Vegas	NV	89031
35 9425 Valley Hills, LLC	9425 Valley Hills Ave.	Las Vegas	NV	89134
36 2525 Via Di Autostrada, LLC	2525 Via Di Autostrada	Henderson	NV	89074
37 2228 Warm Walnut, LLC	2228 Warm Walnut Dr.	Las Vegas	NV	89134

SUBMISSION TO COUNSEL FOR APPROVAL PURSUANT TO LR 9021 1 In accordance with LR 9021, counsel submitting this document certifies that the 2 order accurately reflects the court's ruling and that (check one): 3 4 The court has waived the requirement set forth in LR 9021(b)(1). 5 No party appeared at the hearing or filed an objection to the motion. 6 X I have delivered a copy of this proposed order to all counsel who appeared at the 7 hearing, and any unrepresented parties who appeared at the hearing, and each has 8 approved or disapproved the order, or failed to respond, as indicated below [list each 9 party and whether the party has approved, disapproved, or failed to respond to the 10 11 document]: 12 I certify that this is a case under Chapter 7 or 13, that I have served a copy of this 13 order with the motion pursuant to LR 9014(g), and that no party has objected to the form 14 or content of this order. 15 16 APPROVED: Ogonna Atamoh, Esq., Brian Shapiro, Esq., Shawn Miller, Esq. 17 DISAPPROVED: 18 19 FAILED TO RESPOND: 20 XXX21 22 23 24 25 26 27 28

EXHIBIT 3

Case 18-12734-mkn Doc 52-1 Entered 07/11/18 17:51:51

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Inst #: 201011010003496
Fees: \$15.00 N/C Fee: \$0.00
RPTT: \$0.00 Ex: #011
11/01/2010 01:05:32 PM
Receipt #: 561277
Requestor:
MELANI SCHULTE
Recorded By: ADF Pgs: 3

CLARK COUNTY RECORDER

DEBBIE CONWAY

RECORDING REQUESTED BY:
Melani Schulte
When Recorded Mail Document
and Tax Statement To:
WILLIAM R. SCHULTE and MELANI SCHULTE
7201 W. Lake Mead Blvd., Suite 550
Las Vegas, NV 89128



APN: 124-28-314-011

ADDRESS: 1528 Splinter Rock Way, North Las Vegas, NV 89031

GRANT, BARGAIN, SALE DEED

THIS INDENTURE WITNESSETH: That 1528 Splinter Rock, LLC, a Nevada limited liability company

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, do(es) hereby Grant, Bargain, Sell and Convey to WILLIAM R. SCHULTE and MELANI SCHULTE, husband and wife, as Joint Tenants, with right of survivorship

All that real property situated in Clark County, State of Nevada, bounded and described as follows:

LOT TWENTY-THREE (23) IN BLOCK FOUR (4) OF ELDORADO 3 - RCL NO. 8, AS SHOWN BY MAP THEREOF ON FILE IN BOOK 54 OF PLATS, PAGE 7, IN THE OFFICE OF THE COUNTY RECORDER OF CLARK COUNTY, NEVADA.

EXCEPT ALL OIL, ASPHALTUM, PETROLEUM, NATURAL GAS AND OTHER HYDROCARBONS AND ANY OTHER VALUABLE MINERAL SUBSTANCES AND PRODUCTS, AND ALL OTHER MINERALS, WHETHER OR NOT OF THE SAME CHARACTER HEREINBEFORE GENERALLY DESCRIBED, IN OR UNDER SAID LAND AND LYING AND BEING AT A VERTICAL DEPTH OF 500 OR MORE FEET BELOW THE PRESENT NATURAL SURFACE OF THE GROUND, BUT WITHOUT RIGHT OF ENTRY ON THE SURFACE OR WITHIN A VERTICAL DEPTH OF 500 FEET BELOW THE PRESENT SURFACE OF THE GROUND.

SUBJECT TO: 1. Taxes for the fiscal year 2010-2011

Covenants, Conditions, Reservations, Rights, Rights of Way and Easements now of record.

Together with all and singular tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining.

DATED: October 28, 2010

STATE OF NEVADA COUNTY OF CLARK

This instrument was acknowledged before

me on 10 - 28 - 10

by melani

Notary Public

My Commission Expires: 4-24-13

MELANI SCHULTE, Member

MARY WOOD **NOTARY PUBLIC** STATE OF NEVADA **CLARK COUNTY** APPT. No. 01-67704-1 MY APPT. EXPIRES APRIL 24, 2013

STATE OF NEVADA DECLARATION OF VALUE FORM

Assessor Parcel Number(s)	
a. 124-28-314-011	
b	
c	
d.	
2. Type of Property:	
a. Vacant Land b. Single Fam. Res.	FOR RECORDER'S OPTIONAL USE ONLY
	Don's Done
	Book: Page:
e. Apt. Bldg f. Comm'l/Ind'l	Date of Recording.
g. Agricultural h. Mobile Home Other	Notes:
3. a. Total Value/Sales Price of Property	\$
b. Deed in Lieu of Foreclosure Only (value of property)	
c. Transfer Tax Value:	\$
d. Real Property Transfer Tax Due	3
4. If Exemption Claimed:	
a. Transfer Tax Exemption per NRS 375.090, Section 11	
b. Explain Reason for Exemption: Transfer in accordan	nce with Bankruptcy Order 09-29123-BAM
supported by documentation if called upon to substantiate parties agree that disallowance of any claimed exemption result in a penalty of 10% of the tax due plus interest at 1 and Seller shall be jointly and severally liable for any additional series.	 or other determination of additional tax due, may l% per month. Pursuant to NRS 375.030, the Buyer itional amount owed.
Signature:	Capacity: Grantee
Signature:	Capacity:
SELLER (GRANTOR) INFORMATION	BUYER (GRANTEE) INFORMATION
(REQUIRED)	(REQUIRED)
Print Name: 1528 Splinter Rock, LLC	Print Name: William R. & Melani Schulte
Address: 7201 W. Lake Mead Blvd., Suite 550	Address: 7201 W. Lake Mead Blvd., Suite 550
City: Las Vegas	City: Las Vegas
State: NV Zip: 89128	State: NV Zip: 89128
COMPANY REQUESTING RECORDING	EL DOM A
Print Name:	Escrow #:
Address:	
City:	State: Zip:

EXHIBIT 4

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ANTRICT OF NE IPOP

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Entered on Docket March 08, 2011

Buc a. Marky

Hon. Bruce A. Markell United States Bankruptcy Judge

6 Samuel A. Schwartz, Esq. 7 Nevada Bar No. 10985 Bryan A. Lindsey, Esq. 8 Nevada Bar No. 10662 9 The Schwartz Law Firm, Inc. 10 701 E. Bridger Avenue, Suite 120 Las Vegas, Nevada 89101 11 Telephone: (702) 385-5544 12 Facsimile: (702) 385-2741 Attorneys for Debtors 13 and Debtors in Possession 14

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re:) Case No. 09-29123-BAM
Melani Schulte and William R. Schulte,) Chapter 11
) Jointly Administered with:
2704 Sattley LLC,)
Hot Endeavor LLC,) 09-27238-BAM
Cherish LLC,) 09-27909-BAM
SABRECO Inc.,) 09-28513-BAM
Keep Safe LLC) 09-31584-BAM
) 09-31585-BAM
Debtors.)
) Confirmation Hearing Date: January 31, 2011
) Confirmation Hearing Time: 9:30 a.m.

ORDER CONFIRMING THE DEBTORS' CHAPTER 11 PLAN OF REORGANIZATION

The above-captioned debtors and debtors-in-possession (the "**Debtors**"), having proposed and filed their Third Amended Chapter 11 Plan of Reorganization (the "**Plan**"); and the Court

¹ All capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the Plan.

having conducted a hearing on January 31, 2011 (the "Hearing") to consider confirmation of the Plan, and the Court having considered (i) the Debtors' Memorandum of Law in Support of Confirmation of their Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and Reply to Objection (the "Memo"), (ii) the declaration of the Debtors submitted in support of their Plan, (iii) the arguments of counsel presented at the Hearing, (iv) the objection of Chase Home Finance, LLC filed with respect to confirmation of the Plan and the response filed thereto, and (v) the pleadings filed in support of confirmation; and the Court being familiar with the Plan and other relevant factors affecting these Chapter 11 cases pending under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (as amended, the "Bankruptcy Code"); and the Court having taken judicial notice of the entire record of the Chapter 11 cases, including, without limitation, all pleadings and papers filed by the Debtors in the Chapter 11 cases, the order (the "Disclosure Statement Order") entered by the Court on December 1, 2010 (a) approving the Debtors' Fourth Amended Disclosure Statement with Respect to the Plan (the "Disclosure **Statement**"), (b) approving the forms of ballots and solicitation and tabulation procedures, (c) prescribing the form and manner of notice thereof, (d) fixing the last date for filing objections to the Plan, and (e) scheduling the Hearing to consider confirmation for the Chapter 11 Plan and (f) appointing The Schwartz Law Firm, Inc. ("SLF") as solicitation and tabulation agent; and the Court having found that due and proper notice has been given with respect to the Hearing and the deadlines and procedures for objections to the Plan and the appearance of all interested parties having been duly noted in the record of the Hearing; and upon the record of the Hearing, and after due deliberation thereon, and sufficient cause appearing therefore;

IT IS HEREBY FOUND AND CONCLUDED,² that:

JURISDICTION AND VENUE

- A. The Court has jurisdiction to conduct the Hearing and to confirm the Plan pursuant to 28 U.S.C. § 1334.
- B. Confirmation of the Plan is a core proceeding pursuant to 28 U.S.C. § 157(b), and this Court has jurisdiction to enter a final order with respect thereto.
- C. The Debtors are proper debtors under section 109 of the Bankruptcy Code and proper proponents of the Plan under section 1121(a) of the Bankruptcy Code.
 - D. Each of the conditions precedent to the entry of this Order has been satisfied.

JUDICIAL NOTICE

E. This Court takes judicial notice of the docket of the Debtors' Chapter 11 cases maintained by the Clerk of the Court and/or its duly-appointed agent, and all pleadings and other documents filed, all orders entered, and evidence and arguments made, proffered or adduced at, the hearings held before the Court during the pendency of the Chapter 11 cases.

STANDARDS FOR CONFIRMATION UNDER SECTION 1129 OF THE BANKRUPTCY CODE

F. <u>Section 1129(a)(1).</u> The Plan complies with each applicable provision of the Bankruptcy Code. In particular, the Plan complies with the requirements of sections 1122, 1123, 1125 and 1126 of the Bankruptcy code.

The Findings of Fact and Conclusions of Law contained herein constitute the findings of fact and conclusions of law required to be entered by this Court pursuant to Rule 52 of the Federal Rules of Civil Procedure, as made applicable herein by Rules 7052 and 9014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). To the extent any finding of fact constitutes a conclusion of law, it is adopted as such. To the extent any conclusion of law constitutes a finding of fact, it is adopted as such.

- G. <u>Section 1129(a)(4).</u> No payment for services or costs in connection with the Chapter 11 cases or the Plan has been made by the Debtors other than payments that have been authorized by order of the Court.
- H. <u>Section 1129(a)(7).</u> Each holder of an impaired Claim that has not accepted the Plan will, on account of such Claim, receive or retain property under the Plan having a value, as of the effective date of the Plan (the "**Effective Date**"), that is not less than the amount that such holder would receive or retain if the Debtors were liquidated under chapter 7 of the Bankruptcy Code.
- I. <u>Section 1129(a)(8).</u> The Plan has not been accepted by all impaired classes of Claims. Nevertheless, the Plan is confirmable because it satisfies 1129(b)(1) of the Bankruptcy Code with respect to such non-accepting classes of Claims.
- J. <u>Section 1129(a)(9).</u> The Plan provides treatment for Administrative and Priority Claims that is consistent with the requirements of section 1129(a)(9) of the Bankruptcy Code.
- K. <u>Section 1129(a)(10).</u> The Plan has been accepted by a class of impaired Claims that voted on the Plan, including Classes 2(c), (f), (h), (i), (l), (n), (o), (v), (x), (y), (cc), (ff) and (kk), and Class 5, determined without including any acceptance of the Plan by any insider.
- L. <u>Section 1129(a)(11).</u> Confirmation of the Plan is not likely to be followed by the liquidation or the need for the further financial reorganization of the Debtors.
- M. <u>Section 1129(a)(12)</u>. The Plan provides for the payment of all fees payable under Section 1930, Title 28 of the United States Code by the Debtors on the Effective Date (or as soon as practicable thereafter). After the Effective Date and until these Chapter 11 cases are closed, converted or dismissed, the Plan provides for the payment by the Disbursement Agent of all such fees as they become due and payable.

- N. <u>Section 1129(a)(15).</u> There were no objections to the Plan from creditors holding allowed unsecured claims. In accordance with section 1129(a)(15) and as indicated on the record at the Hearing, the Debtors will not make any Plan payments to their unsecured creditors.
- O. <u>Section 1129(c)</u>. The Plan (including previous versions thereof) is the only plan that has been filed in the Chapter 11 cases that has been found to satisfy the requirements of subsections (a) and (b) of section 1129 of the Bankruptcy Code. Accordingly, the requirements of section 1129(c) of the Bankruptcy Code have been satisfied.
- P. <u>Section 1129(d)</u>. No party in interest, including but not limited to any governmental unit, has requested that the Court deny confirmation of the Plan on grounds that the principal purpose of the Plan is the avoidance of taxes or the avoidance of the application of Section 5 of the Securities Act of 1933, and the principal purpose of the Plan is not such avoidance. Accordingly, the Plan satisfies the requirements of section 1129(d) of the Bankruptcy Code.

EXECUTORY CONTRACTS

Q. Pursuant to sections 365 and 1123(b)(2) of the Bankruptcy Code, upon the occurrence of the Effective Date, the Plan provides for the rejection of each and every executory contract and unexpired lease that is not listed on Exhibit 2 to the Plan as being rejected. The Debtors' decisions regarding the assumption and rejection of executory contracts and unexpired leases are based on and are within the sound business judgment of the Debtors, are necessary to the implementation of the Plan and are in the best interests of the Debtors, their estate, holders of Claims and other parties in interest in these Chapter 11 cases.

SETTLEMENTS

R. Pursuant to section 1123(b) of the Bankruptcy Code and Bankruptcy Rule 9019(a), and in consideration of the classification, distributions and other benefits provided under the Plan,

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33 34 the provisions of the Plan constitute a good faith compromise and settlement of all the Claims and controversies resolved pursuant to the Plan.

ACCORDINGLY, IT IS HEREBY ORDERED, ADJUDGED AND DECREED, that:

General A.

- The Plan, attached hereto as Exhibit A, is hereby confirmed and the record of the 1. Hearing is hereby closed.
- 2. The Effective Date of the Plan shall occur on the tenth day after the Court signs and enters this Order confirming the Plan (the "Confirmation Date").
- 3. In accordance with section 1141(a) of the Bankruptcy Code and upon the occurrence of the Effective Date, the Plan shall be binding upon and inure to the benefit of (i) the Debtors and their respective successors and assigns, (ii) the holders of Claims and their respective successors and assigns (whether or not they voted to accept the Plan, whether or not they are impaired under the Plan, and whether or not any such holder has filed or is deemed to have filed a proof of Claim), (iii) any other Person giving, acquiring or receiving property under the Plan, (iv) any party to an executory contract or unexpired lease of a Debtors and (v) each of the foregoing's respective heirs, successors, assigns, trustees, executors, administrators, affiliates, officers, directors, agents, representatives, attorneys, beneficiaries or guardians, if any.

В. **Treatment of Secured Claims**

- 4. The secured portions of the claims of the Debtors' lenders (the "Lenders") are reduced to either the appraised value of the underlying properties (the "Properties"), pursuant to 11 U.S.C. § 506(a) or as agreed upon between the parties, as set forth in this Order and the Plan.
- 5. That the unsecured portions of the Lenders' claims are reduced and shall be treated as "general unsecured claims," pursuant to 11 U.S.C. § 506(a).

1	6.	That	the secured and unsecu	ared claims against the property located at 509 Canyon
2	C D			
3	Greens Di	ive, Las v	vegas, Nevada, are bifu	arcated in accordance in accordance with the agreement
4	of the par	ties; and	the creditors' wholly us	nsecured claims shall be treated as "general unsecured
5	claims," p	oursuant to	o 11 U.S.C. § 506(a), a	nd the total amounts of the claims against 509 Canyon
6 7	Greens Dr	rive, Las V	Vegas, Nevada are:	
8	a.	First Lie	n – America's Servicing	g Company – Loan Number: 1205043971
9		i.	Secured Claim -	\$807,141.58
10 11		ii.	Unsecured Claim -	\$0.00
12	b.	Second I	Lien – Countrywide/BA	.C Home Loans Servicing, LP – Loan Number:
13			·	5,
14		1106557	85	
15		i.	Secured Claim -	\$0.00
16 17		ii.	Unsecured Claim -	\$839,500.00
18	c.	Third Li	en - Deborah Drake	
19		i.	Secured Claim -	\$0.00
2021		ii.	Unsecured Claim -	\$155,000.00
22	d.	Four	th Lien – Z'REA LP	
2324		i.	Secured Claim -	\$0.00
25		ii.	Unsecured Claim -	\$2,000,000.00
26				
27	e.	Fifth Lie	n – Jeffrey Sylvester	
28		i.	Secured Claim -	\$0.00
29 30		ii.	Unsecured Claim -	\$72,000.00
31	7.	That	the secured and unsecu	ared claims against the property located at 9500 Aspen
32				
33	Glow Dri	ve, Las V	egas, Nevada, are bifur	recated in accordance with the agreement of the parties;
34	and the	ereditors'	wholly unsecured cla	ims shall be treated as "general unsecured claims,"

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1	pursuant	to 11 U.	S.C. § 506(a), and the t	total amounts of the claims against 9500 Aspen Glow
2	Drive, Las Vegas, Nevada, are:			
3	a.	First L	ien – CitiMortgage - Loar	n Number – 0577014851-7
4 5				
6		i.	Secured Claim -	\$94,646.23
7		ii.	Unsecured Claim -	\$0.00
8	b.	Second	l Lien – City National Ba	nk - Loan Number – 1824409
9		i.	Secured Claim -	\$25,777.44
10		••		,
11		ii.	Unsecured Claim -	\$974,222.56
12 13	8.	Tha	at the secured and unsecu	red claims against the property located at 2460 Avenida
14	Cortes, H	endersor	n, Nevada, are bifurcated	in accordance with the agreement of the parties; and the
15	creditors'	wholly	unsecured claims shall be	e treated as "general unsecured claims," pursuant to 11
16	U.S.C. §	506(a),	and the total amounts of	f the claims against 2460 Avenida Cortes, Henderson,
17 18	Nevada, a			,
19	riciada, a			
20	a.	First L	ien – JP Morgan Chase B	ank - Loan Number – 8483094531
21		i.	Secured Claim -	\$69,436.96
22		ii.	Unsecured Claim -	\$0.00
23	1	C .		
24	b.	Second	1 Lien – BAC Home Loan	ns Servicing, LP - Loan Number – 156496481
2526		i.	Secured Claim -	\$39,883.68
27		ii.	Unsecured Claim -	\$125,427.32
28	9.	The	at the secured and unsecu	ared claims against the property located at 4710 Brently
29	<i>)</i> ,	1110	at the secured and unsecu	ned claims against the property located at 4710 Brentry
30	Place, Las	s Vegas,	Nevada, are bifurcated in	n accordance with the agreement of the parties; and the
31	creditors'	wholly	unsecured claims shall be	e treated as "general unsecured claims," pursuant to 11
32	USC 8	506(2)	and the total amounts of	of the claims against 4710 Brently Place, Las Vegas,
33	0.s.c. g	Joo(a),	and the total amounts t	of the claims against 7/10 Dichtly Hace, Las Vegas,
34				

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1	i. Secured Claim - \$99,806.60
2	ii. Unsecured Claim - \$119,936.54
3 4	12. That the secured and unsecured claims against the property located at 3383
5	Cloverdale Court, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties;
6	
7	and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"
8	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 3383 Cloverdale Court,
9	Las Vegas, Nevada, are:
10	
11	a. First Lien – BAC Home Loans Servicing, LP - Loan Number – 85885825
12	i. Secured Claim - \$168,856.34
13 14	ii. Unsecured Claim - \$20,438.13
15	
16	b. Second Lien – Bank of America – Loan Number – 68189001211199
17	i. Secured Claim - \$0.00
18	ii. Unsecured Claim - \$100,000.00
19 20	13. That the secured and unsecured claims against the property located at 1624 Desert
21	Canyon Court, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and
22	
23	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to
24	11 U.S.C. § 506(a), and the total amounts of the claims against 1624 Desert Canyon Court, Las
25	Vegas, Nevada, are:
26	F' 41' C''N 4
27	a. First Lien – CitiMortgage - Loan Number – 0011954829-5
28	i. Secured Claim - \$90,568.03
29	ii. Unsecured Claim - \$0.00
30	
32	b. Second Lien – Bank of Nevada – Loan Number – 910016328
33	i. Secured Claim - \$49,244.61
34	ii. Unsecured Claim - \$460,755.39

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- 14. That the secured and unsecured claims against the property located at 3729 Discovery Creek Avenue, North Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and the creditor's wholly unsecured claims shall be treated as "general unsecured claims," pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 3729 Discovery Creek Avenue, North Las Vegas, Nevada are:
 - a. First Lien BAC Home Loans Servicing, LP Loan Number 101427028
 - i. Secured Claim \$125,446.93
 - ii. Unsecured Claim \$128,092.53
- 15. That the secured and unsecured claims against the property located at 1392 Echo Falls Avenue, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 1392 Echo Falls Avenue, Las Vegas, Nevada, are:
 - a. First Lien Litton Loan Servicing Loan Number 19732478
 - i. Secured Claim \$132,000.00
 - ii. Unsecured Claim \$0.00
 - b. Second Lien Bank of America Loan Number 68189001596999
 - i. Secured Claim \$0.00
 - ii. Unsecured Claim \$100,000.00
- 16. That the secured and unsecured claims against the property located at 1701 Empire Mine Drive, Henderson, Nevada, are bifurcated in accordance with agreement of the parties; and the creditor's wholly unsecured claims shall be treated as "general unsecured claims," pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 1701 Empire Mine Drive, Henderson, Nevada, are:

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1	a. First Lien – BAC Home Loans Servicing, LP - Loan Number – 85885841
2	i. Secured Claim - \$80,000.00
3	ii. Unsecured Claim - \$99,633.34
5	17. That the secured and unsecured claims against the property located at 9020 Feather
6	River Court, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and
7	
8	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to
9	11 U.S.C. § 506(a), and the total amounts of the claims against 9020 Feather River Court, Las
1	Vegas, Nevada, are:
2	a. First Lien – JP Morgan Chase Bank - Loan Number – 8483094523
4	i. Secured Claim - \$73,692.98
5	ii. Unsecured Claim - \$0.00
16	b. Second Lien - Countrywide/BAC Home Loans Servicing, LP - Loan Number -
8	156496465
9 20	i. Secured Claim - \$44,941.33
21	ii. Unsecured Claim - \$153,468.46
22	18. That the secured and unsecured claims against the property located at 1013 Golden
24	Hawk Way, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and
25 26	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to
27	11 U.S.C. § 506(a), and the total amounts of the claims against 1013 Golden Hawk Way, Las
28	Vegas, Nevada, are:
29 30	a. First Lien – CitiMortgage - Loan Number – 0616443148-5
31	i. Secured Claim - \$64,854.69
32 33	ii. Unsecured Claim - \$0.00
34	b. Second Lien – BAC Home Loans Servicing, LP – Loan Number – 156496457

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Transferred to Green Tree Servicing – Loan Number: 89741392

1	
2	i. Secured Claim - \$0.00
3	ii. Unsecured Claim - \$167,756.00
4	
5	19. That the secured and unsecured claims against the property located at 4521 W. La
6 7	Madre Way, North Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties;
8	and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"
9 10	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 4521 W. La Madre
11	Way, North Las Vegas, Nevada, are:
12	a. First Lien – CitiMortgage - Loan Number – 0011951495-8
13	i. Secured Claim - \$74,304.10
14	1. Secured Claim - \$74,304.10
15	ii. Unsecured Claim - \$0.00
16 17	b. Second Lien – Wells Fargo – Loan Number – 65065048763141998
18	i. Secured Claim - \$0.00
1920	ii. Unsecured Claim - \$149,951.83
21	20. That the secured and unsecured claims against the property located at 8562 Lambert
22	Drive, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and the
23	Drive, Las vegas, inevada, are offurcated in accordance with agreement of the parties, and the
24	creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to 11
25	U.S.C. § 506(a), and the total amounts of the claims against 8562 Lambert Drive, Las Vegas,
2627	Nevada, are:
28	
29	a. First Lien – CitiMortgage - Loan Number – 0002525827-8
30	i. Secured Claim - \$138,423.56
31	ii. Unsecured Claim - \$0.00
32	h Casard Lian DAC Hama Lagra Campiaina Lagra Number 156406472
33	b. Second Lien – BAC Home Loans Servicing – Loan Number – 156496473
34	i. Secured Claim - \$0.00
	13

1	ii. Unsecured Claim - \$146,269.17
2	21. That the secured and unsecured claims against the property located at 276
3	
4	Manzanita Ranch Lane, Henderson, Nevada, are bifurcated in accordance with agreement of the
5	parties; and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"
6 7	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 276 Manzanita Ranch
8	Lane, Henderson, Nevada, are:
9 10	a. First Lien – CitiMortgage - Loan Number – 0002525553-0
11	i. Secured Claim - \$126,038.87
12	ii. Unsecured Claim - \$0.00
13	
14	b. Second Lien – Wells Fargo – Loan Number – 65065047357831998
15	i. Secured Claim - \$9,172.80
16 17	ii. Unsecured Claim - \$134,827.20
18	22. That the secured and unsecured claims against the property located at 2861
1920	Marathon Drive, Henderson, Nevada, are bifurcated in accordance with agreement of the parties;
21	and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"
2223	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 2861 Marathon Drive,
24	Henderson, Nevada, are:
25	a. First Lien – CitiMortgage - Loan Number – 0702460064-0
26	
27	i. Secured Claim - \$101,274.22
28	ii. Unsecured Claim - \$0.00
29	b. Second Lien – BAC Home Loans Servicing, LP – Loan Number – 154705549
3031	_
32	i. Secured Claim - \$0.00
33	ii. Unsecured Claim - \$114,363.00
34	

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- 23. That the secured and unsecured claims against the property located at 5218 Misty Morning Drive, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 5218 Misty Morning Drive, Las Vegas, Nevada, are:
 - a. First Lien Fifth Third Bank Loan Number 201746682
 - i. Secured Claim \$141,640.60
 - ii. Unsecured Claim \$27,573.99
 - b. Second Lien City National Bank Loan Number 1824409
 - i. Secured Claim \$0.00
 - ii. Unsecured Claim \$1,000,000.00
- 24. That the secured and unsecured claims against the property located at 10317 Neopolitan Place, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 10317 Neopolitan Place, Las Vegas, Nevada, are:
 - a. First Lien BAC Home Loans Servicing, LP Loan Number 74761662
 - i. Secured Claim \$122,425.03
 - ii. Unsecured Claim \$0.00
 - b. Second Lien BAC Home Loans Servicing, LP Loan Number 154705533
 - i. Secured Claim \$0.00
 - ii. Unsecured Claim \$117,081.00
- 25. That the secured and unsecured claims against the property located at 956 Ostrich Fern Court, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and

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1	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to
2	11 U.S.C. § 506(a), and the total amounts of the claims against 956 Ostrich Fern Court, Las Vegas,
3 4	Nevada, are:
5	a. First Lien – Litton Loan Servicing - Loan Number – 19732460
6	i. Secured Claim - \$152,440.29
7	
8	ii. Unsecured Claim - \$0.00
9 10	b. Second Lien – Bank of America – Loan Number – 68189001609399
11	i. Secured Claim - \$0.00
12	ii. Unsecured Claim - \$102,022.20
13 14	26. That the secured and unsecured claims against the property located at 8216 Peaceful
15	Canyon Drive, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and
16 17	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to
18	11 U.S.C. § 506(a), and the total amounts of the claims against 8216 Peaceful Canyon Drive, Las
19 20	Vegas, Nevada, are:
21	a. First Lien – JP Morgan Chase Bank - Loan Number – 5942618181
22 23	i. Secured Claim - \$86,994.02
24	ii. Unsecured Claim - \$0.00
25	b. Second Lien – BAC Home Loans Servicing, LP – Loan Number – 154705557
26 27	i. Secured Claim - \$39,302.59
28	ii. Unsecured Claim - \$114,127.41
29 30	27. That the secured and unsecured claims against the property located at 6091
31	Pumpkin Patch Avenue, Las Vegas, Nevada, are bifurcated in accordance with that certain
32	stipulation between the parties and filed with this court on March 3, 2011 (Docket No. 907); and
33 34	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to

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1	11 U.S.C. § 506(a), and the total amounts of the claims against 6091 Pumpkin Patch Avenue, Las
2	Vegas, Nevada, are:
3 4	a. First Lien – Chase Home Finance, LLC - Loan Number – 1251107609
5	i. Secured Claim - \$108,307.50
6	ii. Unsecured Claim - \$0.00
7	II. Onsectied Claim - \$0.00
8	b. Second Lien – Wells Fargo – Loan Number – 65065046945011998
9 10	i. Secured Claim - \$0.00
11	ii. Unsecured Claim - \$154,555.66
12	28. That the secured and unsecured claims against the property located at 5709
13 14	Ridgetree Avenue, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties;
15	and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"
16 17	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 5709 Ridgetree
18	Avenue, Las Vegas, Nevada, are:
19 20	a. First Lien – BAC Home Loans Servicing, LP - Loan Number – 943813
21	i. Secured Claim - \$57,963.85
22	ii. Unsecured Claim - \$17,235.43
23 24	b. Second Lien – Deborah Drake
25	
26	i. Secured Claim - \$0.00
27	ii. Unsecured Claim - \$155,000.00
28	29. That the secured and unsecured claims against the property located at 5524 Rock
29	
30	Creek Lane, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and
31	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to
32	11 U.S.C. § 506(a), and the total amounts of the claims against 5524 Rock Creek Lane, Las Vegas,
33	
34	Nevada, are:

1	a. First Lien – Fidelity Bank - Loan Number – 99010769	
2	i. Secured Claim - \$83,380.18	
3	ii. Unsecured Claim - \$0.00	
4		
5	b. Second Lien – Wells Fargo – Loan Number - 65065047320381998	
6 7	i. Secured Claim - \$0.00	
8	ii. Unsecured Claim - \$145,000.00	
9	That the secured and unsequeed aloins against the property located at 022 Saddle	
10	30. That the secured and unsecured claims against the property located at 922 Saddle	
11	Horn Drive, Henderson, Nevada, are bifurcated in accordance with agreement of the parties; and	
12	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to	
13	11 U.S.C. \$ 506(a) and the total amounts of the plains against 022 Soddle Ham Drive	
14	11 U.S.C. § 506(a), and the total amounts of the claims against 922 Saddle Horn Drive,	
15	Henderson, Nevada, are:	
16 17	a. First Lien – CitiMortgage - Loan Number – 0002415316-5	
18	i. Secured Claim - \$96,734.23	
19	ii. Unsecured Claim - \$0.00	
20	n. Onsecured Claim - \$0.00	
21	b. Second Lien – Bank of America – Loan Number - 68189001224599	
22	i. Secured Claim - \$0.00	
23	ii. Unsecured Claim - \$100,000.00	
2425	ii. Unsecured Claim - \$100,000.00	
26	31. That the secured and unsecured claims against the property located at 5609 San	
27	Ardo Place, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and	
28	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to	
29	11 U.S.C. \$ 506(a) and the total amounts of the claims against 5600 San Ande Place Lee Veres	
30	11 U.S.C. § 506(a), and the total amounts of the claims against 5609 San Ardo Place, Las Vegas,	
31	Nevada, are:	
32	a. First Lien – CitiMortgage - Loan Number – 00001535955-7	
33 34	i. Secured Claim - \$100,573.39	
-	1. 500 αινα Οιαπή ψ100,575.59	

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1	ii. Unsecured Claim - \$0.00
2	b. Second Lien – U.S. Bank – Loan Number: 007-0176-529-098
3	i. Secured Claim - \$0.00
5	ii. Unsecured Claim - \$48,600.00
6	c. Third Lien – Deborah Drake
7 8	i. Secured Claim - \$0.00
9	
0	ii. Unsecured Claim - \$155,000.00
1	32. That the secured and unsecured claims against the property located at 2704 Sattley
2	Circle, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and the
4	creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to 11
5	U.S.C. § 506(a), and the total amounts of the claims against 2704 Sattley Circle, Las Vegas,
.6	Nevada, are:
8	a. First Lien – Maxine Llewellyn and Mel Elizer
.9	i. Secured Claim - \$210,000.00
21	ii. Unsecured Claim - \$0.00
22	b. Second Lien – Wells Fargo – Loan Number - 83082507423330001
23 24	i. Secured Claim - \$0.00
25	ii. Unsecured Claim - \$31,531.11
26 27	c. Third Lien – Bank of Nevada – Loan Number – 910016328
28	i. Secured Claim - \$0.00
29	
30	ii. Unsecured Claim - \$510,000.00
31	33. That the secured and unsecured claims against the property located at 9521 Sierra
32 33	Summit Avenue, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties;
34	and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"

1	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 9521 Sierra Summit		
2	Avenue, Las Vegas, Nevada, are:		
3	a. First Lien – BAC Home Loans Servicing, LP – Loan Number - 5266345		
4			
5 6	i. Secured Claim - \$103,824.33		
7	ii. Unsecured Claim - \$0.00		
8	b. Second Lien – BAC Home Loans Servicing, LP – Loan Number – 154705541		
9	Transferred to Green Tree Servicing – Loan Number: 89720808		
10	i. Secured Claim - \$0.00		
11 12			
13	ii. Unsecured Claim - \$151,713.00		
14	34. That the secured and unsecured claims against the property located at 1528 Splinter		
15	Rock Way, North Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties;		
16 17	and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"		
18	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 1528 Splinter Rock		
19	Way, North Las Vegas, Nevada, are:		
20			
21	a. First Lien – Wells Fargo – Loan Number - 3464851		
2223	i. Secured Claim - \$105,942.62		
24	ii. Unsecured Claim - \$0.00		
25	b. Second Lien – Bank of Nevada – Loan Number - 910016328		
26			
27	i. Secured Claim - \$0.00		
28 29	ii. Unsecured Claim - \$510,000.00		
30	35. That the secured and unsecured claims against the property located at 1194 Stormy		
31	Valley Road, Las Vegas, Nevada, are bifurcated in accordance with agreement of the parties; and		
32	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to		
33	and discussion whom, and contains on an object as goneral and contains, pursuant to		
34			

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1	11 U.S.C. § 506(a), and the total amounts of the claims against 1194 Stormy Valley Road, Las		
2	Vegas, Nevada, are:		
3 4	a. First Lien – CitiMortgage– Loan Number – 0002411561-0		
5	i. Secured Claim - \$107,161.54		
6	ii. Unsecured Claim - \$0.00		
7 8	b. Second Lien – Wells Fargo – Loan Number - 83765049832011998		
9	i. Secured Claim - \$0.00		
10			
11	ii. Unsecured Claim - \$130,000.00		
12 13	36. That the secured and unsecured claims against the property located at 2290 Surrey		
14	Meadows Avenue, Henderson, Nevada, are bifurcated in accordance with agreement of the parties;		
15	and the creditors whony unsecured claims shall be treated as general unsecured claims,		
16 17	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 2290 Surrey Meadows		
18	Avenue, Henderson, Nevada, are:		
19 20	a. First Lien – CitiMortgage– Loan Number – 0002488054-4		
21	i. Secured Claim - \$160,723.30		
2223	ii. Unsecured Claim - \$0.00		
24	b. Second Lien – BAC Home Loans Servicing, LP – Loan Number – 154705565		
25	Transferred to Green Tree Servicing – Loan Number: 89741262		
26	Transferred to Green Tree Servicing Loan Transfer. 69741202		
27	i. Secured Claim - \$0.00		
28	ii. Unsecured Claim - \$168,075.00		
29	37. That the secured and unsecured claims against the property located at 2614 Sweet		
30			
3132	Leilani Avenue, North Las Vegas, Nevada, are bifurcated in accordance with agreement of the		
33	parties; and the creditors' wholly unsecured claims shall be treated as "general unsecured claims,"		
34			

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1	pursuant to 11 U.S.C. § 506(a), and the total amounts of the claims against 2614 Sweet Leilani		
2	Avenue, North Las Vegas, Nevada, are:		
3	a. First Lien – BAC Home Loans Servicing, LP – Loan Number – 100242287		
4 5	i. Secured Claim - \$130,720.99		
6			
7	ii. Unsecured Claim - \$48,298.87		
8	b. Second Lien – Jeff Sylvester		
9	i. Secured Claim - \$0.00		
10 11	ii. Unsecured Claim - \$72,000.00		
12	38. That the secured and unsecured claims against the property located at 2525 Via Di		
13			
14			
15 16	the creditors' wholly unsecured claims shall be treated as "general unsecured claims," pursuant to		
17	11 U.S.C. § 506(a), and the total amounts of the claims against 2525 Via Di Autostrada,		
18	Henderson, Nevada, are:		
19 20	a. First Lien – CitiMortgage – Loan Number – 002519792-2		
21	i. Secured Claim - \$85,280.12		
22	ii. Unsecured Claim - \$0.00		
23			
24	b. Second Lien – Homecomings Financial – Loan Number – 9125505		
2526	Transferred to GMAC Mortgage – Loan Number: 7392714689		
27	Transferred to Specialized Loan Servicing – Loan Number: 1004257193		
28	i. Secured Claim - \$0.00		
29	ii. Unsecured Claim - \$141,800.00		
30			
3132	39. That the unsecured portions of the Lenders' claims be reclassified as general		
33	unsecured claims with other general unsecured creditors through the Debtors' Plan.		
34			

40. That Lenders' secured rights and/or lien-holder rights in the Properties are hereby modified as set forth above, provided, however, all remaining terms of the mortgages and notes related to the Properties, except as expressly modified herein or in the Plan, shall remain the same.

C. Plan Implementation.

- 41. The Debtors are authorized to undertake or cause to be undertaken any and all acts and actions contemplated by the Plan or required to consummate and implement the provisions of the Plan, prior to, on and after the Effective Date, including without limitation, entering, executing, delivering, filing or recording any agreements, instruments or documents necessary to implement the Plan. All such actions shall be deemed to have occurred and shall be in effect without any requirement or further action by the Debtors.
- 42. Each federal, state, commonwealth, local, foreign or other governmental agency is hereby directed and authorized to accept any and all documents, mortgages and instruments necessary or appropriate to effectuate, implement or consummate the transactions contemplated by the Plan and this Order.

D. Plan Distributions.

- 43. There were no objections to the Plan from creditors holding allowed unsecured claims. In accordance with section 1129(a)(15) and as indicated on the record at the Hearing, the Debtors will not make any Plan payments to their unsecured creditors.
- 44. In accordance with the Plan, all applications for payment of fees and reimbursement of expenses by professionals retained in these Chapter 11 cases as well as parties seeking compensation pursuant to section 503 of the Bankruptcy Code must be filed with the Court by the date that is no later than forty-five (45) days after the Confirmation Date (or, if such date is not a Business Day, by the next Business Day thereafter). Any Person or entity that fails to file such an application or request on or before such date shall be forever barred from asserting such

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33 34 Administrative Claim against the Debtors or their property, and the holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset or recover such Administrative Claim. Applications for approval of professionals' fees not previously awarded during the pendency of the Chapter 11 cases may be included in such professional's final applications as set forth herein and in the Plan. Objections, if any, to fee Claims shall be filed and served not later than fourteen (14) business days prior to the date set by the Court for the hearing to consider such requests.

Executory Contracts and Leases. E.

- 45. As of the Confirmation Date, all executory contracts and unexpired leases of the Debtors shall be assumed or rejected, as set forth in the Plan, pursuant to sections 365 and 1123 of the Bankruptcy Code.
- 46. Upon the Confirmation Date of the Plan, the Debtors shall provide notice of the rejection pursuant to the Plan of an executory contract or unexpired lease to any non-debtor parties. In the event the Plan otherwise is not consummated, the Debtors may modify or amend (including, without limitation, making additions and/or deletions) all rights of the Debtors to assume or reject its unexpired leases and executory contracts shall be reinstated to the date immediately prior to the date of this Order.

F. Taxes and Transfers.

- 47. The transfer of any asset under the Plan or this Order has been duly authorized, and when issued, as provided in the Plan, will be validly issued, fully paid and nonassessable.
- 48. Creditors seeking to protect the validity, enforceability, perfection and priority of the liens and security interests granted and/or continued under the Plan may file financing statements, deeds of trust, mortgages or other documents and take any and all actions as they deem

appropriate, in their respective discretion, to confirm the perfection of such security interests and liens.

- 49. Pursuant to section 1146(a) of the Bankruptcy Code, any transfers of property pursuant to the Plan shall not be subject to any stamp tax or other similar tax or governmental assessment in the United States, and all appropriate state or local governmental officials or agents shall forgo the collection of any such tax or governmental assessment and to accept for filing and recordation instruments or other documents pursuant to such transfers of property without the payment of any such tax or governmental assessment.
- 50. All filing and recording officers are hereby directed to accept for filing or recording all instruments of transfer to be filed and recorded notwithstanding any contrary provision of applicable non-bankruptcy law. This Court retains jurisdiction to enforce the foregoing direction, by contempt proceedings or otherwise.

G. Miscellaneous.

- 51. From and after the Confirmation Date, this Court shall retain and have exclusive jurisdiction over all matters arising out of these Chapter 11 cases pursuant to, and for purposes of, subsection 105(a) and section 1142 of the Bankruptcy Code, including without limitation, jurisdiction over the matters set forth in the Plan, which is incorporated herein by reference, as if set forth *in extenso*.
- 52. Except as otherwise provided in the Plan and this Order, notice of all subsequent pleadings in these Chapter 11 cases shall be limited to counsel for the Debtors, the United States Trustee and any party known to be directly affected by the relief sought.
- 53. Notwithstanding anything in the Plan or this Order to the contrary, the amount of any priority tax Claim for U.S. federal income taxes, if any, and the rights of the holder of such Claim, if any, to payment in respect thereof shall: (a) survive the Effective Date and consummation

of the Plan and be determined in the manner and by the administrative or judicial tribunal in which the amount of such Claim and the rights of the holder of such Claim would have been resolved or adjudicated if the Chapter 11 cases had not been commenced; and (b) not be discharged, impaired or adversely affected by the Plan. In accordance with section 1124 of the Bankruptcy Code, the Plan shall leave unaltered the legal, equitable and contractual rights of a holder of such Claim.

- 54. Failure specifically to include or reference particular sections or provisions of the Plan or any related agreement in this Order shall not diminish or impair the effectiveness of such sections or provisions, it being the intent of the Court that the Plan be confirmed and such related agreements be approved in their entirety.
- 55. All entities holding Claims against the Debtors that are treated under the Plan are hereby directed to execute, deliver, file or record any document, and to take any action necessary to implement, consummate and otherwise effect the Plan in accordance with its terms, and all such entities shall be bound by the terms and provisions of all documents executed and delivered by them in connection with the Plan.
- 56. In accordance with section 1142 of the Bankruptcy Code, the Debtors and any other entity designated pursuant to the Plan, are hereby authorized, empowered and directed to issue, execute, deliver, file and record any document, and to take any action necessary or appropriate to implement, consummate and otherwise effectuate the Plan in accordance with its terms, and all such entities shall be bound by the terms and provisions of all documents issued, executed and delivered by them as necessary or appropriate to implement or effectuate the transactions contemplated by the Plan and as set forth in the Plan.
- 57. Any document related to the Plan that refers to a plan of reorganization of the Debtors, other than the Plan confirmed by this Order, shall be, and it hereby is, deemed to be

modified such that the reference to a plan of reorganization of the Debtors in such document shall mean the Plan confirmed by this Order, as appropriate.

- 58. In the event of an inconsistency between the Plan, on the one hand, and any other agreement, instrument or document intended to implement the provisions of the Plan, on the other, the provisions of the Plan shall govern (unless otherwise expressly provided for in such agreement, instrument or document). In the event of any inconsistency between the Plan or any agreement, instrument or document intended to implement the Plan, on the one hand, and this Order, on the other, the provisions of this Order shall govern.
- 59. The provisions of this Order are integrated with each other and are non-severable and mutually dependent.
- 60. This Order is a final order and the period in which an appeal must be filed shall commence immediately upon the entry hereof.
- 61. If any or all of the provisions of this Order are hereafter reversed, modified or vacated by subsequent order of this Court or any other Court, such reversal, modification or vacatur shall not affect the validity of the acts or obligations incurred or undertaken under or in connection with the Plan prior to the Debtors receipt of written notice of such order. Notwithstanding any such reversal, modification or vacatur of this Order, any such act or obligation incurred or undertaken pursuant to, and in reliance on, this Order prior to the effective date of such reversal, modification or vacatur shall be governed in all respects by the provisions of this Order and the Plan and all related documents or any amendments or modifications thereto.

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The Plan shall be substantially consummated on the Confirmation Date because the 62. transactions described in the Plan shall have occurred or shall have been provided for. Submitted by: THE SCHWARTZ LAW FIRM, INC. By: /s/ Samuel A. Schwartz Samuel A. Schwartz, Esq., NBN 10985 701 E. Bridger Ave., Suite 120 Las Vegas, NV 89101 Attorneys for Debtors

SUBMISSION TO COUNSEL FOR APPROVAL PURSUANT TO LR 9021

1

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2	In accordance with LR 9021, counsel submitting this document certifies that the order		
3			
4	accurately reflects the court's ruling and that (check one):		
5	The court has waived the requirement set forth in LR 9021(b)(1).		
6	No party appeared at the hearing or filed an objection to the motion.		
7 8	X I have delivered a copy of this proposed order to all counsel who appeared at the		
9			
10	hearing, and any unrepresented parties who appeared at the hearing, and each ha		
11	approved or disapproved the order or failed to respond, as indicated below [list each		
12	party and whether the party has approved, disapproved or failed to respond to the		
13			
14	document]:		
15	I certify that this is a case under Chapter 7 or 13, that I have served a copy of		
16 17	this order with the motion pursuant to LR 9014(g), and that no party has objected to		
18	the form or content of this order.		
19 20	APPROVED: Michael Chen, Esq.; Brittany Wood, Esq.; Ace Van Patten, Esq.		
21	DISAPPROVED:		
22 23	FAILED TO RESPOND:		
24	Submitted by:		
25	THE SCHWARTZ LAW FIRM, INC.		
26			
27	By: /s/ Samuel A. Schwartz Samuel A. Schwartz, Esq., NBN 10985		
28	701 E. Bridger Ave., Suite 120		
29	Las Vegas, NV 89101		
30	Attorneys for Debtors		
31			
32	###		
33			

EXHIBIT A

Samuel A. Schwartz, Esq.
Nevada Bar No. 10985
Bryan A. Lindsey, Esq.
Nevada Bar No. 10662
The Schwartz Law Firm, Inc.
701 E. Bridger Avenue, Suite 120
Las Vegas, Nevada 89101
Telephone: (702) 385-5544
Facsimile: (702) 385-2741
Attorneys for the Debtors

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re:) Case No. 09-29123-BAM
) Chapter 11
Melani Schulte and William R. Schulte,)
) Jointly Administered with:
)
2704 Sattley LLC,) 09-27238-BAM
Hot Endeavor LLC,) 09-27909-BAM
Cherish LLC,) 09-28513-BAM
SABRECO Inc.,) 09-31584-BAM
Keep Safe LLC) 09-31585-BAM
_)
Debtors.) Confirmation Hearing Date: January 31, 2011
) Confirmation Hearing Time: 9:30 a.m.
)

THIRD AMENDED JOINT PLAN OF REORGANIZATION OF MELANI SCHULTE AND WILLIAM R. SCHULTE

ARTICLE I - SUMMARY

This Third Amended Joint Plan of Reorganization (the "Plan") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101, et seq. (the "Bankruptcy Code") proposes to pay creditors of the above-captioned debtors and debtors-in-possession (the "Debtors") from the reorganization of their residential property and secured debt.

This Plan provides for 2 classes of secured claims and 3 classes of unsecured claims. Unsecured creditors holding allowed claims may receive distributions, if objections to the Plan are lodged under Section 1129(a)(15) of the Bankruptcy Code, which the Debtors have valued at approximately 4% of each creditor's allowed claim. If no objections are lodged, the Debtors may elect to make zero distributions to general unsecured creditors. This Plan also provides for the payment of administrative and priority claims in full on the effective date of this Plan, or as agreed by the holder of such administrative or priority claim.

All creditors should refer to Articles II through IV of this Plan for information regarding the precise treatment of their claims. A Fourth Amended Joint Disclosure Statement (the "**Disclosure Statement**") that provides more detailed information regarding this Plan and the rights of creditors was circulated with this Plan. Your rights may be affected. You should read these papers carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.

ARTICLE II - CLASSIFICATION AND TREATMENT OF CLAIMS

This Plan constitutes the Chapter 11 plan of reorganization of the Debtors. All Claims against the Debtors are placed in classes (each a "Class") as designated by Classes 1 through 5. In accordance with section 1123(a)(1) of the Bankruptcy Code, the Debtors have not classified Administrative Claims and Priority Tax Claims.

The categories of Claims (as defined in the Bankruptcy Code, listed below classify Claims for all purposes, including, without limitation, voting, confirmation and distribution pursuant to this Plan sections 1122 and 1123(a)(1) of the Bankruptcy Code. The Plan deems a Claim to be classified in a particular Class only to the extent that the Claim qualifies within the description of that Class and shall be deemed classified in a different Class to the extent that any remainder of such Claim qualifies within the description of such different Class. A Claim is in a particular Class only to the extent that any such Claim is allowed in that Class and has not been paid or otherwise settled prior to the effective date of the Plan as determined in paragraph 6.02 below.

THE DEBTORS INTEND TO SEEK SUBSTANTIVE CONSOLIDATION IN CONNECTION WITH THE PAYMENT OF THE GENERAL UNSECURED CLAIMS AGAINST THEIR ESTATES THROUGH THE PLAN. IF SUCH SUBSTANTIVE CONSOLIDATION IS AUTHORIZED AND ORDERED BY THE COURT, CERTAIN ALLOWED CLAIMS OF THE DEBTORS OR THEIR ESTATES SHALL BE SATISFIED FROM THE COMBINED CASH AND OTHER PROPERTY OF THE DEBTORS AND THEIR COMBINED ESTATES. ALL ALLOWED SECURED CLAIMS IN CLASSES 1 AND 2 WILL RETAIN THEIR LIENS AND NOT BE ELIMINATED AS THE RESULT OF THE SUBSTANTIVE CONSOLIDATION.

Classification of Claims

2.01 Class 1(a) – Secured Claim of America's Servicing Company

- (a) Classification: Class 1(a) consists of the Secured Claim of America's Servicing Company against the Debtors' property located at 509 Canyon Greens, Las Vegas, Nevada 89144, which is secured by a lien against the Debtors' residential property, loan number 1205043971.
- (b) *Treatment*: The holder of the allowed Class 1(a) Secured Claim shall be unimpaired and paid in full in accordance with the terms of its related note and mortgage.

(c) Voting: Class 1(a) is an unimpaired class, and the holder of the Class 1(a) claim is conclusively deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the holder of the Class 1(a) claim is not entitled to vote to accept or reject the Plan.

2.02 <u>Class 2(a) – Secured Claim of CitiMortgage</u>

- (a) Classification: Class 2(a) consists of the Secured Claim of CitiMortgage against the Debtors' property located at 9500 Aspen Glow Drive, Las Vegas, Nevada 89134 which is secured by a lien against the Debtors' residential property, loan number 0577014851-7.
- (b) Treatment: The holder of the allowed Class 2(a) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth in Exhibit 1, attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(a) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(a) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(a) is an impaired class, and the holder of the Class 2(a) claim is entitled to vote to accept or reject the Plan.

Class 2(b) –Secured Claim of City National Bank

- (a) Classification: Class 2(b) consists of the Secured Claim of City National Bank against the Debtors' property located at 9500 Aspen Glow Drive, Las Vegas, Nevada 89134, which is secured by a lien against the Debtors' residential property, loan number 1824409.
- (b) Treatment: The holder of the allowed Class 2(b) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth in Exhibit 1, attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(b) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving

- the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(b) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(b) is an impaired class, and the holder of the Class 2(b) claim is entitled to vote to accept or reject the Plan.

Class 2(c) – Secured Claim of Chase Home Finance

- (a) Classification: Class 2(c) consists of the Secured Claim of Chase Home Finance against the Debtors' property located at 2460 Avenida Cortes, Henderson, Nevada 89074, which is secured by a lien against the Debtors' residential property, loan number 8483094531.
- (b) Treatment: The holder of the allowed Class 2(c) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(c) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(c) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(c) is an impaired class, and the holder of the Class 2(c) claim is entitled to vote to accept or reject the Plan.

Class 2(d) –Secured Claim of Countywide Home Loans

- (a) Classification: Class 2(d) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 2460 Avenida Cortes, Henderson, Nevada 89074, which is secured by a lien against the Debtors' residential property, loan number 156496481.
- (b) Treatment: The holder of the allowed Class 2(d) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth in Exhibit 1, attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.

- (c) Valuation: The Class 2(d) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(d) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(d) is an impaired class, and the holder of the Class 2(d) claim is entitled to vote to accept or reject the Plan.

Class 2(e) –Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(e) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 4710 Brently Place, Las Vegas, Nevada 89122, which is secured by a lien against the Debtors' residential property, loan number 86314260.
- (b) Treatment: The holder of the allowed Class 2(e) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(e) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(e) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(e) is an impaired class, and the holder of the Class 2(e) claim is entitled to vote to accept or reject the Plan.

Class 2(f) –Secured Claim of Chase Home Finance

(a) Classification: Class 2(f) consists of the Secured Claim of Chase Home Finance against the Debtors' property located at 7873 Bridgefield Lane, Las Vegas, Nevada 89147, which is secured by a lien against the Debtors' residential property, loan number 8483094549.

- (b) Treatment: The holder of the allowed Class 2(f) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(f) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(f) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(f) is an impaired class, and the holder of the Class 2(f) claim is entitled to vote to accept or reject the Plan.

Class 2(g) – Secured Claim of Bank of Nevada

- (a) Classification: Class 2(g) consists of the Secured Claim of Bank of Nevada against the Debtors' property located at 7873 Bridgefield Lane, Las Vegas, Nevada 89147, which is secured by a lien against the Debtors' residential property, loan number 910016328.
- (b) Treatment: The holder of the allowed Class 2(g) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(g) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(g) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(g) is an impaired class, and the holder of the Class 2(g) claim is entitled to vote to accept or reject the Plan.

Class 2(h) –Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(h) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 3322 Cheltenham Street, Las Vegas, Nevada 89129, which is secured by a lien against the Debtors' residential property, loan number 84536650.
- (b) Treatment: The holder of the allowed Class 2(h) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(h) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(h) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(h) is an impaired class, and the holder of the Class 2(h) claim is entitled to vote to accept or reject the Plan.

Class 2(i) – Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(i) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 3383 Cloverdale Court, Las Vegas, Nevada 89117, which is secured by a lien against the Debtors' residential property, loan number 85885825.
- (b) Treatment: The holder of the allowed Class 2(i) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(i) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(i) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.

(e) *Voting*: Class 2(i) is an impaired class, and the holder of the Class 2(i) claim is entitled to vote to accept or reject the Plan.

Class 2(j) –Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(j) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 1624 Desert Canyon Court, Las Vegas, Nevada 89128 which is secured by a lien against the Debtors' residential property, loan number 0011954829-5.
- (b) Treatment: The holder of the allowed Class 2(j) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(j) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(j) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(j) is an impaired class, and the holder of the Class 2(j) claim is entitled to vote to accept or reject the Plan.

Class 2(k) – Secured Claim of Bank of Nevada

- (a) Classification: Class 2(k) consists of the Secured Claim of Bank of Nevada against the Debtors' property located at 1624 Desert Canyon Court, Las Vegas, Nevada 89128 which is secured by a lien against the Debtors' residential property, loan number 910016328.
- (b) Treatment: The holder of the allowed Class 2(k) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(k) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.

- (d) Unsecured Portion of the Claim: Any amount of a Class 2(k) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(k) is an impaired class, and the holder of the Class 2(k) claim is entitled to vote to accept or reject the Plan.

Class 2(1) – Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(1) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 3729 Discovery Creek Avenue, North Las Vegas, Nevada 89031, which is secured by a lien against the Debtors' residential property, loan number 101427028.
- (b) Treatment: The holder of the allowed Class 2(1) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(1) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(l) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(l) is an impaired class, and the holder of the Class 2(l) claim is entitled to vote to accept or reject the Plan.

Class 2(m) – Secured Claim of Litton Loan Servicing

- (a) Classification: Class 2(m) consists of the Secured Claim of Litton Loan Servicing against the Debtors' property located at 1392 Echo Falls Avenue, Las Vegas, Nevada 89183, which is secured by a lien against the Debtors' residential property, loan number 19732478.
- (b) Treatment: The holder of the allowed Class 2(m) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(m) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property

- as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(m) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(m) is an impaired class, and the holder of the Class 2(m) claim is entitled to vote to accept or reject the Plan.

Class 2(n) – Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(n) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 1701 Empire Mine Drive, Henderson, Nevada 89014, which is secured by a lien against the Debtors' residential property, loan number 85885841.
- (b) Treatment: The holder of the allowed Class 2(n) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(n) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(n) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(n) is an impaired class, and the holder of the Class 2(n) claim is entitled to vote to accept or reject the Plan.

Class 2(o) – Secured Claim of Chase Home Finance

- (a) Classification: Class 2(o) consists of the Secured Claim of Chase Home Finance against the Debtors' property located at 9020 Feather River Court, Las Vegas, Nevada 89117, which is secured by a lien against the Debtors' residential property, loan number 8483094523.
- (b) Treatment: The holder of the allowed Class 2(o) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.

- (c) Valuation: The Class 2(o) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(o) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(o) is an impaired class, and the holder of the Class 2(o) claim is entitled to vote to accept or reject the Plan.

Class 2(p) –Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(p) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 9020 Feather River Court, Las Vegas, Nevada 89117, which is secured by a lien against the Debtors' residential property, loan number 156496465.
- (b) Treatment: The holder of the allowed Class 2(p) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(p) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(p) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(p) is an impaired class, and the holder of the Class 2(p) claim is entitled to vote to accept or reject the Plan.

Class 2(q) – Secured Claim of CitiMortgage, Inc.

(a) Classification: Class 2(q) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 1013 Golden Hawk Way, Las Vegas, Nevada 89108, which is secured by a lien against the Debtors' residential property, loan number 0616443148-5.

- (b) Treatment: The holder of the allowed Class 2(q) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(q) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(q) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(q) is an impaired class, and the holder of the Class 2(q) claim is entitled to vote to accept or reject the Plan.

Class 2(r) – Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(r) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 4521 W. La Madre Way, North Las Vegas, Nevada 89031, which is secured by a lien against the Debtors' residential property, loan number 0011951495-8.
- (b) Treatment: The holder of the allowed Class 2(r) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(r) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(r) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(r) is an impaired class, and the holder of the Class 2(r) claim is entitled to vote to accept or reject the Plan.

Class 2(s) –Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(s) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 8562 Lambert Drive, Las Vegas, Nevada 89147, which is secured by a lien against the Debtors' residential property, loan number 0002525827-8.
- (b) Treatment: The holder of the allowed Class 2(s) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(s) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(s) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(s) is an impaired class, and the holder of the Class 2(s) claim is entitled to vote to accept or reject the Plan.

Class 2(t) – Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(t) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 276 Manzanita Ranch Lane, Henderson, Nevada 89052 which is secured by a lien against the Debtors' residential property, loan number 0002525553-0.
- (b) Treatment: The holder of the allowed Class 2(t) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(t) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(t) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.

(e) *Voting*: Class 2(t) is an impaired class, and the holder of the Class 2(t) claim is entitled to vote to accept or reject the Plan.

Class 2(u) –Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(u) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 2861 Marathon Drive, Henderson, Nevada 89074, which is secured by a lien against the Debtors' residential property, loan number 0702460064-0.
- (b) Treatment: The holder of the allowed Class 2(u) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(r) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(u) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(u) is an impaired class, and the holder of the Class 2(u) claim is entitled to vote to accept or reject the Plan.

Class 2(v) – Secured Claim of Fifth Third Bank

- (a) Classification: Class 2(v) consists of the Secured Claim of Fifth Third Bank against the Debtors' property located at 5218 Misty Morning Drive, Las Vegas, Nevada 89118, which is secured by a lien against the Debtors' residential property, loan number 0201746682.
- (b) *Treatment*: The holder of the allowed Class 2(v) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on **Exhibit** 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(v) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.

- (d) Unsecured Portion of the Claim: Any amount of a Class 2(v) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(v) is an impaired class, and the holder of the Class 2(v) claim is entitled to vote to accept or reject the Plan.

Class 2(w) – Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(w) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 10317 Neopolitan Place, Las Vegas, Nevada 89144 which is secured by a lien against the Debtors' residential property, loan number 74761662.
- (b) Treatment: The holder of the allowed Class 2(w) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(w) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(w) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(w) is an impaired class, and the holder of the Class 2(w) claim is entitled to vote to accept or reject the Plan.

Class 2(x) – Secured Claim of Litton Loan Servicing

- (a) Classification: Class 2(x) consists of the Secured Claim of Litton Loan Servicing against the Debtors' property located at 956 Ostrich Fern Court, Las Vegas, Nevada 89183, which is secured by a lien against the Debtors' residential property, loan number 19732460.
- (b) Treatment: The holder of the allowed Class 2(x) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(x) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property

- as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(x) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(x) is an impaired class, and the holder of the Class 2(x) claim is entitled to vote to accept or reject the Plan.

Class 2(y) – Secured Claim of Chase Home Finance

- (a) Classification: Class 2(y) consists of the Secured Claim of Chase Home Finance against the Debtors' property located at 8216 Peaceful Canyon Drive, Las Vegas, Nevada 89128, which is secured by a lien against the Debtors' residential property, loan number 5942618181.
- (b) Treatment: The holder of the allowed Class 2(y) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(y) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(y) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(y) is an impaired class, and the holder of the Class 2(y) claim is entitled to vote to accept or reject the Plan.

Class 2(z) – Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(z) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 8216 Peaceful Canyon Drive, Las Vegas, Nevada 89128, which is secured by a lien against the Debtors' residential property, loan number 154705557.
- (b) Treatment: The holder of the allowed Class 2(z) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.

- (c) Valuation: The Class 2(z) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(z) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(z) is an impaired class, and the holder of the Class 2(z) claim is entitled to vote to accept or reject the Plan.

Class 2(aa) – Secured Claim of Chase Manhattan Mortgage

- (a) Classification: Class 2(aa) consists of the Secured Claim of Chase Manhattan Mortgage against the Debtors' property located at 6091 Pumpkin Patch Avenue, Las Vegas, Nevada 89142, which is secured by a lien against the Debtors' residential property, loan number 001251107609.
- (b) Treatment: The holder of the allowed Class 2(aa) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over the remaining loan term, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(aa) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(aa) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(aa) is an impaired class, and the holder of the Class 2(aa) claim is entitled to vote to accept or reject the Plan.

Class 2(bb) –Secured Claim of Countrywide Home Loans

(a) Classification: Class 2(bb) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 5709 Ridgetree Avenue, Las Vegas, Nevada 89107, which is secured by a lien against the Debtors' residential property, loan number 943813.

- (b) Treatment: The holder of the allowed Class 2(bb) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(bb) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(bb) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(bb) is an impaired class, and the holder of the Class 2(bb) claim is entitled to vote to accept or reject the Plan.

Class 2(cc) – Secured Claim of Fidelity Bank

- (a) Classification: Class 2(cc) consists of the Secured Claim of Fidelity Bank against the Debtors' property located at 5524 Rock Creek Lane, Las Vegas, Nevada 89130, which is secured by a lien against the Debtors' residential property, loan number 0099010769.
- (b) Treatment: The holder of the allowed Class 2(cc) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(cc) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(cc) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(cc) is an impaired class, and the holder of the Class 2(cc) claim is entitled to vote to accept or reject the Plan.

Class 2(dd) – Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(dd) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 922 Saddle Horn Drive, Henderson, Nevada 89002, which is secured by a lien against the Debtors' residential property, loan number 0002415316-5.
- (b) Treatment: The holder of the allowed Class 2(dd) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(dd) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(dd) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(dd) is an impaired class, and the holder of the Class 2(dd) claim is entitled to vote to accept or reject the Plan.

Class 2(ee) –Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(ee) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 5609 San Ardo Place, Las Vegas, Nevada 89130, which is secured by a lien against the Debtors' residential property, loan number 00001535955-7.
- (b) Treatment: The holder of the allowed Class 2(ee) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(ee) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(ee) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.

(e) *Voting*: Class 2(ee) is an impaired class, and the holder of the Class 2(ee) claim is entitled to vote to accept or reject the Plan.

Class 2(ff) – Secured Claim of Maxine Llewellyn and Mel Elizer

- (a) Classification: Class 2(ff) consists of the Secured Claim of Maxine Llewellyn and Mel Elizer against the Debtors' property located at 2704 Sattley Circle, Las Vegas, Nevada 89117, which is secured by a lien against the Debtors' residential property.
- (b) Treatment: The holder of the allowed Class 2(ff) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on **Exhibit**1 attached hereto, payable in monthly installments of \$700.00, over a period of 5 years, with a balloon payment of the amount of its claim after the five-year period.
- (c) Valuation: The Class 2(ff) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(ff) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(ff) is an impaired class, and the holder of the Class 2(ff) claim is entitled to vote to accept or reject the Plan.

Class 2(gg) – Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(gg) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 9521 Sierra Summit Avenue, Las Vegas, Nevada 89134, which is secured by a lien against the Debtors' residential property, loan number 005266345.
- (b) Treatment: The holder of the allowed Class 2(gg) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(gg) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.

- (d) Unsecured Portion of the Claim: Any amount of a Class 2(gg) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(gg) is an impaired class, and the holder of the Class 2(gg) claim is entitled to vote to accept or reject the Plan.

Class 2(hh) –Secured Claim of Wells Fargo Home Mortgage

- (a) Classification: Class 2(hh) consists of the Secured Claim of Wells Fargo Home Mortgage against the Debtors' property located at 1528 Splinter Rock Way, North Las Vegas, Nevada 89031, which is secured by a lien against the Debtors' residential property, loan number 3464851.
- (b) Treatment: The holder of the allowed Class 2(hh) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(hh) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(hh) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(hh) is an impaired class, and the holder of the Class 2(hh) claim is entitled to vote to accept or reject the Plan.

Class 2(ii) – Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(ii) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 1194 Stormy Valley Road, Las Vegas, Nevada 89123, which is secured by a lien against the Debtors' residential property, loan number 0002411561-0.
- (b) Treatment: The holder of the allowed Class 2(ii) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(ii) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property

- as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(ii) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(ii) is an impaired class, and the holder of the Class 2(ii) claim is entitled to vote to accept or reject the Plan.

Class 2(jj) – Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(jj) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 2290 Surrey Meadows Avenue, Henderson, Nevada 89052, which is secured by a lien against the Debtors' residential property, loan number 0002488054-4.
- (b) Treatment: The holder of the allowed Class 2(jj) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(jj) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(jj) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(jj) is an impaired class, and the holder of the Class 2(jj) claim is entitled to vote to accept or reject the Plan.

Class 2(kk) – Secured Claim of Countrywide Home Loans

- (a) Classification: Class 2(kk) consists of the Secured Claim of Countrywide Home Loans against the Debtors' property located at 2614 Sweet Leilani Avenue, North Las Vegas, Nevada 89031, which is secured by a lien against the Debtors' residential property, loan number 100242287.
- (b) Treatment: The holder of the allowed Class 2(kk) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.

- (c) Valuation: The Class 2(kk) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(kk) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(kk) is an impaired class, and the holder of the Class 2(kk) claim is entitled to vote to accept or reject the Plan.

Class 2(11) – Secured Claim of CitiMortgage, Inc.

- (a) Classification: Class 2(ll) consists of the Secured Claim of CitiMortgage, Inc. against the Debtors' property located at 2525 Via Di Autostrada, Henderson, Nevada 89074, which is secured by a lien against the Debtors' residential property, loan number 0002519792-2.
- (b) Treatment: The holder of the allowed Class 2(ll) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5.25% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(ll) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(ll) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(ll) is an impaired class, and the holder of the Class 2(ll) claim is entitled to vote to accept or reject the Plan.

Class 2(mm) – Secured Claim of Wells Fargo Bank, N.A.

(a) Classification: Class 2(mm) consists of the Secured Claim of Wells Fargo Bank, N.A. against the Debtors' property located at 276 Manzanita Ranch Lane, Henderson, Nevada 89012, which is secured by a lien against the Debtors' residential property, loan number 65065047357831998.

- (b) Treatment: The holder of the allowed Class 2(mm) Secured Claim shall be impaired and paid the allowed amount of its claim as set forth on Exhibit 1 attached hereto, amortized at 5% over 30 years, and in accordance with all other terms of its related note and mortgage.
- (c) Valuation: The Class 2(mm) Secured Claim shall be revalued on the effective date of this Plan, pursuant to sections 1123 and 506 of the Bankruptcy Code, in accordance with the appraised value of such property as set forth on **Exhibit 1** of the Plan. The confirmation order approving the Plan shall set forth the values of each secured creditors first lien claim as of the effective date of the Plan.
- (d) Unsecured Portion of the Claim: Any amount of a Class 2(mm) claim that is deemed to be unsecured in accordance with section (c) above shall be afforded the treatment set forth in Class 5 below.
- (e) *Voting*: Class 2(mm) is an impaired class, and the holder of the Class 2(mm) claim is entitled to vote to accept or reject the Plan.

2.03 Class 3 – Priority Claims

- (a) *Classification*: Class 3 consists of the Priority Claims against the Debtors.
- (b) Treatment: The legal, equitable and contractual rights of the holders of allowed Class 3 Claims are unaltered. Except to the extent that a holder of an allowed Class 3 claim has been paid by the Debtors prior to the effective date of this Plan or otherwise agrees to different treatment, each holder of an allowed Class 3 Claim shall receive, in full and final satisfaction of such allowed Class 3 claim, payment in full in cash on or as soon as reasonably practicable after (i) the effective date of the Plan, (ii) the date such allowed Class 3 claim becomes allowed or (iii) such other date as may be ordered by the Bankruptcy Court.
- (c) *Voting*: Class 3 is an unimpaired Class, and is deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the holders of Class 3 claims are not entitled to vote to accept or reject the Plan.

2.04 Class 4 – Convenience Claims

- (a) Classification: Class 4 consists of Convenience Claims in an amount under \$1,000.00 each against the Debtors in accordance with section 1122(b) of the Bankruptcy Code.
- (b) *Treatment:* The legal, equitable and contractual rights of the holders of allowed Class 4 claims are unaltered. Except to the extent that a holder of an allowed Class 4 claim has been paid by the Debtors prior to the effective date of this Plan or otherwise agrees to different treatment, each

- holder of an allowed Class 4 claim shall receive, in full and final satisfaction of such allowed Class 4 claim, payment in full in cash on or as soon as reasonably practicable after (i) the effective date of the Plan, (ii) the date such allowed Class 4 claim becomes allowed or (iii) such other date as may be ordered by the Bankruptcy Court.
- (c) Voting: Class 4 is an unimpaired class, and the holders of Class 4 claims are conclusively deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the holders of Class 4 claims are not entitled to vote to accept or reject the Plan.

2.05 Class 5 - General Unsecured Claims

- (a) Classification: Class 5 consists of General Unsecured Claims against the Debtors, which includes the unsecured portion of the Debtors' first and second lien holders' claims.
- (b) *Treatment:* Holders of allowed General Unsecured Claims shall receive, in full and final satisfaction of such allowed Class 5 claims, their pro rata share of the Debtors' monthly plan payments, which the Debtors estimate to be 4% of such creditor's claim.
- (c) *Voting:* Class 5 is an impaired Class, and holders of Class 5 claims are entitled to vote to accept or reject the Plan.

ARTICLE III

TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS. U.S. TRUSTEES FEES AND PRIORITY TAX CLAIMS

- 3.01 <u>Unclassified Claims</u>. In accordance with section 1123(a)(1) of the Bankruptcy Code, administrative expense claims, and priority tax claims are not in classes.
- 3.02 <u>Administrative Expense Claims</u>. Each holder of an administrative expense claim allowed under Section 503 of the Bankruptcy Code will be paid in full on the effective date of this Plan, in cash, or upon such other terms as may be agreed upon by the holder of the claim and the Debtors.
- 3.03 <u>Priority Tax Claims</u>. Each holder of a priority tax claim will be paid in full on the effective date of this Plan, or with respect to the Internal Revenue Service, as agreed upon among the parties.
- 3.04 <u>United States Trustee Fees</u>. All fees required to be paid by 28 U.S.C. § 1930 will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter of the Code. Any U.S. Trustee Fees owed on or before the effective date of this Plan will be paid on the effective date.

ARTICLE IV PROVISIONS FOR EXECUTORY CONTRACTS, UNEXPIRED LEASES AND DISPOSITION OF VACANT LAND

4.01 <u>Assumed Executory Contracts and Unexpired Leases.</u>

- (a) The Debtors shall assume, on the effective date of this Plan, the executory contracts and unexpired leases listed on **Exhibit 2** attached hereto. Listed on **Exhibit 2** is also the Debtors' estimated cure amount, if any, necessary to assume such contract in accordance with Section 365 of the Bankruptcy Code.
- (b) The Debtors will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed under section 4.01(a) above. A proof of a claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than thirty (30) days after the date of the order confirming this Plan.
- (c) The confirmation order shall constitute an order of the Bankruptcy Court approving such assumptions pursuant to sections 365 and 1123 of the Bankruptcy Code as of the effective date of this Plan. The Debtors reserve the right to amend **Exhibit 2** at any time before the effective date.
- (d) Any objection by a party to an executory contract or unexpired lease to the Debtors' proposed assumption or any related cure amount set forth on **Exhibit 2** must be filed, served and actually received by the Debtors at least seven (7) days prior to the confirmation hearing of this Plan. Any party to an executory contract or unexpired lease that fails to object timely to the proposed cure amount will be deemed to have consented to such assignment of its executory contract or unexpired lease. The confirmation order shall constitute an order of the Bankruptcy Court approving any proposed assignments of executory contracts or unexpired leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.
- (e) In the event of a dispute regarding (i) the amount of any cure payment, (ii) the ability of the Debtors to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the executory contract or unexpired lease to be assigned or (iii) any other matter pertaining to assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code shall be made following the entry of a final order or orders resolving the dispute and approving the assumption. If an objection to a cure amount is sustained by the Bankruptcy Court, the Debtors at their sole option, may elect to reject such executory contract or unexpired lease in lieu of assuming and assigning it.

ARTICLE V - MEANS FOR IMPLEMENTATION OF THE PLAN

5.01 <u>Source of Payments</u>. If an objection to the Plan is lodged under Section 1129(a)(15) of the Bankruptcy Code, the Debtors' Payments and distributions under the Plan will be funded by the Debtors, based upon their (a) projected monthly rental income and (b) personal income. The Liquidation Analysis attached the Disclosure Statement as **Exhibit C**, outlines the Debtors' sources and uses of income. The Debtors' monthly Plan payment shall be four thousand dollars

(\$4,000.00). If no objections are lodged to the Plan, the Debtors may make no distributions to general unsecured creditors.

5.02 Method of Plan Payments

- (a) On or about the effective date of the Plan, to the extent necessary, the Debtors shall retain Cynthia Bitaut of Baxter Distribution Services, LLP, 2655 Box Canyon Drive #190, Las Vegas, Nevada 89128 as their disbursement agent (the "**Disbursement Agent**"). Except as otherwise provided in the Plan, upon the first full month after the entry of the order confirming the Plan, the Debtors shall begin making monthly distributions to the Disbursement Agent under the Plan. The Disbursement Agent shall begin, as soon as practical, making pro rata payments to the Debtors' unsecured creditors holding allowed claims, on a quarterly basis, until such claims are paid as set forth in the Plan.
- (b) Except as otherwise provided in the Plan, or upon the entry of a final, non-appealable order of the Bankruptcy Court, or as agreed to by the relevant parties, distributions under the Plan on account of a disputed claim that becomes an allowed claim after the effective date of the Plan shall be begin on the regular quarterly payment date, as established by the Disbursement Agent, which is at least thirty (30) days after such claim becomes an allowed claim.
- (c) Notwithstanding anything in the Plan to the contrary, and except as otherwise agreed to by the relevant parties, no partial payments and no partial distributions shall be made with respect to a disputed claim until all such disputes in connection with such disputed claim have been resolved by settlement among the parties or a final order of the Bankruptcy Court. In the event that there are disputed claims requiring adjudication and resolution, the Disbursement Agent shall establish appropriate reserves for potential payment of such Claims.
- (d) In no event, however, shall the Disbursement Agent be held liable for any failures of the Debtors to make any of their payments required under the Plan. If any holders of allowed claims against the Debtors' estate fail to receive payment in accordance with the Plan, the Bankruptcy Court shall retain jurisdiction to hear and determine all matters related to the implementation of this Plan and the payments required hereunder.
- (e) The Disbursement Agent shall be authorized to retain attorneys, if necessary, to object to proofs of claim, pay administrative expenses and collect a reasonable fee for administering the Debtors' post-confirmation estate from the Debtors' plan payments.
- 5.03 <u>The Holding Company</u>. On or after the effective date of the Plan, the Debtors shall transfer title to their properties to a Nevada limited liability company (the "**Holding Company**"), for liability purposes. The transfer shall not limit the Debtors' personal liability to their Class 1 creditors or their obligations to make payments under this Plan.
- 5.04 <u>Post-confirmation Management</u>. The Debtors will manage their properties post-petition in the ordinary course, which will include the assumption and continued operation under all partnership agreements, as well as the debt service obligations thereunder. They will be authorized to enter into, terminate and renew lease agreements as they see fit. Such activities will include retaining management companies to aid in the renting of their property, drafting and

serving eviction notices, negotiating loan modifications or refinancing their properties, repairing the properties and maintaining a reserve account of up to one month's mortgage payments, or \$10,000.00, whichever is greater. In addition, the Debtors will be authorized to transfer the properties to the Holding Company to limit their liability from claims arising from their rental business (such as injuries occurring at the homes) after the date of confirmation.

- 5.05 <u>Liquidation and Abandonment of Certain Debtor Entities</u>. Pursuant to Sections 363 and 554 of the Bankruptcy Code, the Debtors may abandon or liquidate Cherish LLC, Keep Safe LLC, 2704 Sattley LLC and Hot Endeavor, LLC (the "**Abandoned Entities**"), as all properties owned by those entities will be transferred back to the Debtors Melani and William R. Schulte, personally. Therefore, the order confirming the Plan will constitute the Bankruptcy Court's finding and determination that the abandonment or liquidation of the Abandoned Entities is (1) in the best interests of the Debtors, their estates and parties in interest, (2) fair, equitable and reasonable, (3) made in good faith and (4) approved pursuant to section 363 and 554 of the Bankruptcy Code and Bankruptcy Rule 9019.
- 5.06 <u>Post-confirmation Payment</u>. The post-confirmation payment of the claims of allowed general unsecured creditors in the Debtors' cases shall be jointly administered. Accordingly, the Debtors will pay their combined creditor pool through the continued joint administration of their estates post-confirmation, in order to maximize the distributions to unsecured creditors and avoid the related costs of paying their joint creditors separately for 5 years. The order confirming the Plan shall direct the foregoing administration of the Debtors' post-confirmation estates.
- 5.07 <u>Substantive Consolidation</u>. The filing of the Plan shall constitute a motion for an order of the Bankruptcy Court approving, and the Confirmation Order shall constitute the Bankruptcy Court's approval of, substantive consolidation of the payment of the general unsecured claims against the reorganized Debtors' estates, specifically the estates of Melani and William R. Schulte and SABRECO, Inc. (collectively, the "**Reorganized Debtors**"). On the effective date of the Plan, pursuant to Section 105(a) of the Bankruptcy Code, the Reorganized Debtors' estates shall be substantively consolidated solely for the purposes related to the Plan (including voting and distributions to general unsecured creditors). The substantive consolidation of the Reorganized Debtors' estates shall have the following effects:
 - (a) All assets of the Reorganized Debtors' estates shall be treated as though they were assets of a single consolidated estate for purposes of distributions under the Plan;
 - (b) Each and every claim scheduled, filed, to be filed, or deemed to have been filed in these Chapter 11 cases against either Reorganized Debtor shall be deemed scheduled or filed against a single consolidated Estate; and
 - (c) No distributions shall be made under the Plan on account of claims among the Reorganized Debtors, and any and all liability on account of such claims between the Reorganized Debtors shall be deemed satisfied and discharged upon confirmation.

Notwithstanding the foregoing, on or after the effective date of the Plan, the Reorganized Debtors may take such actions as are necessary to complete a merger with or dissolution of any of the Reorganized Debtors' assets under applicable law.

ALL ALLOWED SECURED CLAIMS IN CLASSES 1 AND 2 WILL RETAIN THEIR LIENS, SHALL BE PAID AS SET FORTH IN CLASSES 1 AND 2, AND NOT BE ELIMINATED AS THE RESULT OF THE SUBSTANTIVE CONSOLIDATION.

ARTICLE VI GENERAL PROVISIONS

- 6.01 <u>Definitions and Rules of Construction</u>. The definitions and rules of construction set forth in Sections 101 and 102 of the Bankruptcy Code shall apply when terms defined or construed in the Bankruptcy Code are used in this Plan.
- 6.02 <u>Effective Date of Plan</u>. The effective date of this Plan is the eleventh business day following the date of the entry of the confirmation order. But if a stay of the confirmation order is in effect on that date, the effective date will be the first business day after that date on which no stay of the confirmation order is in effect, provided that the confirmation order has not been vacated.

6.03 Modification of Plan.

The Debtors may modify the Plan at any time before confirmation of the Plan. The Court, however, may require a new Disclosure Statement and/or re-voting on the Plan. The Debtors may also seek to modify the Plan at any time after confirmation only if (A) the Plan has not been substantially consummated and (B) the Court authorizes the proposed modifications after notice and a hearing.

Upon request of the Debtors, the Plan may be modified at any time after confirmation of the Plan, but before the completion of payments under the Plan, to (1) increase or reduce the amount of payments under the Plan on claims of a particular class, (2) extend or reduce the time period for such payments, or (3) alter the amount of distribution to a creditor whose claim is provided for by the Plan to the extent necessary to take on accounting of any payment of a claim made other than under the Plan.

Effective as of the date hereof and subject to the limitations and rights contained in the Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify the Plan prior to the entry of the confirmation order; and (b) after the entry of the confirmation order, the Debtors may, upon order of the Bankruptcy Court, amend or modify the Plan, in accordance with section 1127(b) of the Bankruptcy Code or remedy any defect or omission or reconcile any inconsistency in the Plan in such manner as may be necessary to carry out the purpose and intent of the Plan; provided, however, that any modification to the Plan shall not affect the rights or treatment of holders of unsecured claims.

6.04 <u>Final Decree</u>. Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of bankruptcy Procedure, the Debtors, or such other party as the Court shall designate in the Plan confirmation order, shall file a motion with the Court to obtain a final

decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

- 6.05 <u>Vesting of Assets in the Reorganized Debtors and the Holding Company.</u> After confirmation of the Plan, all property of the Debtors shall vest in the reorganized Debtors and the Holding Company, free and clear of all liens, claims, charges or other encumbrances, except those enumerated in Section 6.06, the order approving the Motion to Value and the confirmation order. The reorganized Debtors may operate their business and may use, acquire or dispose of property and compromise or settle any claims without supervision or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or Bankruptcy Rules, other than those restrictions expressly imposed by the Plan and the confirmation order. Without limiting the foregoing, the Debtors shall pay the charges that incur after confirmation for professionals' fees, disbursements, expenses or related support services (including reasonable fees relating to the preparation of professional fee applications) without application to the Bankruptcy Court.
- 6.06 Release of Liens, Claims and Equity Interests. Except as otherwise provided herein or in the following sentence or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, upon confirmation, all liens, claims, mortgages, deeds of trust, or other security interests against the property of the Debtors' estate shall be fully released and discharged. The existing liens and lien rights of those lenders holding claims in Class 1 and Class 2 are expressly preserved under the Plan, and their existing liens shall ride through and remain attached to any and all underlying collateral in any transfer of property expressly set forth in, or contemplated by, the Plan. To the extent any provision in this Plan or the Confirmation Order can be read to contradict the express preservation of lien rights in this provision, this provision controls.
- 6.07 <u>Certificate of Incorporation and Bylaws</u>. The articles of organization and bylaws (or other formation documents) of the Holding Company shall be amended as may be required to be consistent with the provisions of the Plan and the Bankruptcy Code or as otherwise required by, and in a form reasonably acceptable to, the Debtors. On or as soon as reasonably practicable after confirmation of the Plan, the reorganized Debtors shall file a new certificate of organization with the Nevada secretary of state, as required by section 1123(a)(6) of the Bankruptcy Code.
- 6.08 <u>Effectuating Documents</u>; <u>Further Transactions</u>. The Debtors may take all actions to execute, deliver, file or record such contracts, instruments, releases and other agreements or documents and take such actions as may be necessary or appropriate to effectuate and implement the provisions of the Plan.
- 6.09 Exemption from Certain Transfer Taxes. Pursuant to section 1146(a) of the Bankruptcy Code, any transfers of property pursuant to the Plan shall not be subject to any stamp tax or other similar tax or governmental assessment in the United States, and the confirmation order shall direct the appropriate state or local governmental officials or agents to forgo the collection of any such tax or governmental assessment and to accept for filing and recordation instruments or other documents pursuant to such transfers of property without the payment of any such tax or governmental assessment.
- 6.10 <u>Revocation of Plan</u>. The Debtors reserve the right to revoke or withdraw the Plan prior to the confirmation hearing and to file subsequent Chapter 11 plans. If the Debtors revoke or

withdraw the Plan, or if confirmation does not occur, then: (1) the Plan shall be null and void in all respects; (2) any settlement or compromise embodied in the Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by the Plan and any document or agreement executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Court; and (3) nothing contained in the Plan shall: (a) constitute a waiver or release of any Claims by or against, the Debtors or any other entity; (b) prejudice in any manner the rights of the Debtors or any other entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the Debtors or any other entity.

- 6.11 <u>Successors and Assigns</u>. The rights, benefits and obligations of any entity named or referred to herein shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor or assign of such entity.
- 6.12 Reservation of Rights. Except as expressly set forth herein, the Plan shall have no force or effect until the Court enters the confirmation order. Neither the filing of the Plan, any statement or provision contained in the Disclosure Statement, nor the taking of any action by a Debtors or any other entity with respect to the Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) any Debtors with respect to the holders of claims or other entity; or (2) any holder of a Claim or other entity prior to the effective date of the Plan. The Debtors expressly reserve all rights to pursue any claims they may hold against their mortgage lenders or against any other entity prior to or after the effective date of the Plan.
- 6.13 <u>Further Assurances</u>. The Debtors or the reorganized Debtors, as applicable, all holders of Claims receiving distributions under the Plan and all other entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of the Plan or the confirmation order.
- 6.14 <u>Severability</u>. If, prior to confirmation of the Plan, any term or provision of the Plan is held by the Court to be invalid, void or unenforceable, the Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void or unenforceable, and such term or provision then will be applicable as altered or interpreted, <u>provided</u> that any such alteration or interpretation must be in form and substance reasonably acceptable to the Debtors, and, to the extent such alteration or interpretation affects the rights or treatment of holders of unsecured claims, such claim holder.
- 6.15 <u>Return of Security Deposits</u>. Unless the Debtors agree otherwise in a written agreement or stipulation approved by the Court, all security deposits provided by the Debtors to any person or entity at any time after the petition date shall be returned to the Debtors within twenty (20) days after the date of confirmation, without deduction or offset of any kind.
- 6.16 <u>Filing of Additional Documents</u>. On or before the Effective Date, the Debtors may file with the Court all agreements and other documents that may be necessary or appropriate to effectuate and further evidence the terms and conditions hereof.

6.17 <u>Captions</u>. The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.

ARTICLE VII DISCHARGE

7.01 Discharge. Confirmation of this Plan does not discharge any debt provided for in this Plan until the court grants a discharge on completion of all payments to unsecured creditors under this Plan, if the Debtors elect to make such payments, which is 5 years or 20 quarterly payments, or as otherwise provided in § 1141(d)(5) of the Code. The Debtors will not be discharged from any debt excepted from discharge under § 523 of the Code, except as provided in Rule 4007(c) of the Federal Rules of Bankruptcy Procedure.

Dated: November 23, 2010

Respectfully submitted,

MELANI SCHULTE

/s/ Melani Schulte

WILLIAM R. SCHULTE

/s/ William R. Schulte

Exhibit 1

Residential Property Owned by Melani and William R. Schulte	
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9500 Aspen Glow Drive Las Vegas, Nevada 89134 Value:	\$142,500.00
2460 Avenida Cortes Henderson, Nevada 89074 Value:	\$123,000.00
4710 Brently Place Las Vegas, Nevada 89122 Value:	\$109,105.70
7873 Bridgefield Lane Las Vegas, Nevada 89147 Value:	\$126,000.00
3322 Cheltenham Street Las Vegas, Nevada 89129 Value:	\$99,806.60
3383 Cloverdale Court Las Vegas, Nevada 89117 Value:	\$168,856.34
1624 Desert Canyon Court Las Vegas, Nevada 89128 Value:	\$168,000.00
3729 Discovery Creek Avenue North Las Vegas, Nevada 89031 Value:	\$125,446.93
1392 Echo Falls Avenue Las Vegas, Nevada 89183 Value:	\$132,000.00
1701 Empire Mine Drive Henderson, Nevada 89014 Value:	\$80,000.00

9020 Feather River Court Las Vegas, Nevada 89117	
Value:	\$135,000.00
1013 Golden Hawk Way Las Vegas, Nevada 89108 Value:	\$94,000.00
4521 W. La Madre Way Las Vegas, Nevada 89031 Value:	\$100,000.00
8562 Lambert Drive Las Vegas, Nevada 89147 Value:	\$148,000.00
276 Manzanita Ranch Lane Henderson, Nevada 89012 Value:	\$162,000.00
2861 Marathon Drive Henderson, Nevada 89074 Value:	\$125,000.00
5218 Misty Morning Drive Las Vegas, Nevada 89118 Value:	\$138,000.00
10317 Neopolitan Place Las Vegas, Nevada 89144 Value:	\$140,000.00
956 Ostrich Fern Court Las Vegas, Nevada 89183 Value:	\$152,440.29
8216 Peaceful Canyon Drive Las Vegas, Nevada 89128 Value:	\$143,000.00
6091 Pumpkin Patch Avenue Las Vegas, Nevada 89142 Value:	\$108,307.50

5709 Ridgetree Avenue	
Las Vegas, Nevada 89107	
Value:	\$57,963.85
5524 Rock Creek Lane	
Las Vegas, Nevada 89130	
Value:	\$100,000.00
	. ,
922 Saddle Horn Drive	
Henderson, Nevada 89002	
Value:	\$114,000.00
	φ11.,000.00
5609 San Ardo Place	
Las Vegas, Nevada 89130	
Value:	\$115,000.00
Talae.	Ψ112,000.00
2704 Sattley Circle	
Las Vegas, Nevada 89117	
Value:	\$210,000.00
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9521 Sierra Summit Avenue	
Las Vegas, Nevada 89134	
Value:	\$135,000.00
	,,
1528 Splinter Rock Way	
Las Vegas, Nevada 89031	
Value:	\$112,000.00
	, , , , , , , , , , , , , , , , , , ,
1194 Stormy Valley Road	
Las Vegas, Nevada 89123	
Value:	\$127,000.00
	_
2290 Surrey Meadows Avenue	
Las Vegas, Nevada 89130	
Value:	\$195,000.00
2614 Sweet Leilani Avenue	
North Las Vegas, Nevada 89131	
Value:	\$130,720.99
2525 Via Di Autostrada	
Henderson, Nevada 89074	
Value:	\$125,000.00

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509 Canyon Greens Las Vegas, Nevada 89144

Value: \$807,141.58

Total Appraised Value: \$4,949,289.78

Melani Schulte and William R. Schulte Leases and Executory Contracts to be Assumed Pursuant to the Plan

Residential Lease Agreements

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Luther and Rita Cobbs for the rental of:

9500 Aspen Glow Drive

Las Vegas, Nevada 89134

Standard Residential Lease Agreement dated June 27, 2008 between the Debtors and Shireen McGrath for the rental of:

2460 Avenida Cortes

Henderson, Nevada 89074

Standard Residential Lease Agreement dated February 18, 2005 between the Debtors and Evelyn and Richard Deschamps for the rental of:

4710 Brently Place

Las Vegas, Nevada 89122

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Antonio & Linda Reina for the rental of:

7873 Bridgefield Lane

Las Vegas, Nevada 89147

Standard Residential Lease Agreement dated May 27, 2008 between the Debtors and William Hallman for the rental of:

3322 Cheltenham Street

Las Vegas, Nevada 89129

Standard Residential Lease Agreement dated March 7, 2010 between the Debtors and Nikheel Arnold Prasad for the rental of:

3383 Cloverdale Court

Las Vegas, Nevada 89117

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Ryan Mack & Lorraine Acevedo for the rental of:

1624 Desert Canyon Court

Las Vegas, Nevada 89128

Standard Residential Lease Agreement dated June 27, 2005 between the Debtors and Tyler Taylor for the rental of:

3729 Discovery Creek Avenue

North Las Vegas, Nevada 89031

Standard Residential Lease Agreement dated June 12, 2004 between the Debtors and Shaun Powell, Nicholas Hurd and Chad Jordan for the rental of:

1392 Echo Falls Avenue

Las Vegas, Nevada 89183

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Roly Agreda for the rental of:

1701 Empire Mine Drive

Henderson, Nevada 89014

Standard Residential Lease Agreement dated June 17, 2007 between the Debtors and James and Judy Craig for the rental of:

9020 Feather River Court

Las Vegas, Nevada 89117

Standard Residential Lease Agreement dated December 1, 2010 between the Debtors and Arni Flenoy for the rental of:

1013 Golden Hawk Way

Las Vegas, Nevada 89108

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Linda Marrone for the rental of:

4521 W. La Madre Way

Las Vegas, Nevada 89031

Standard Residential Lease Agreement dated March 19, 2009 between the Debtors and Be Ngoc Dong and Tran Kim for the rental of:

8562 Lambert Drive

Las Vegas, Nevada 89147

Standard Residential Lease Agreement dated March 27, 2010 between the Debtors and Xeomara Ramos for the rental of:

276 Manzanita Ranch Lane

Henderson, Nevada 89012

Standard Residential Lease Agreement dated March 17, 2007 between the Debtors and Benjamin Tranquillo and Nicole Carpenter for the rental of:

2861 Marathon Drive

Henderson, Nevada 89074

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Earl Humphrey for the rental of:

5218 Misty Morning Drive

Las Vegas, Nevada 89118

Standard Residential Lease Agreement dated May 14, 2010 between the Debtors and Rosemary Karnay and Daniel Shaefer for the rental of:

10317 Neopolitan Place

Las Vegas, Nevada 89144

Standard Residential Lease Agreement dated September 1, 2007 between the Debtors and Clint Fisher for the rental of:

956 Ostrich Fern Court

Las Vegas, Nevada 89183

Standard Residential Lease Agreement dated April 30, 2001 between the Debtors and James Earl and Lisa Hammond for the rental of:

8216 Peaceful Canyon Drive

Las Vegas, Nevada 89128

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Darrin and Jody Miller for the rental of:

6091 Pumpkin Patch Avenue

Las Vegas, Nevada 89142

Standard Residential Lease Agreement dated February 1, 2010 between the Debtors and Donald and Bonnie Lee for the rental of:

5709 Ridgetree Avenue

Las Vegas, Nevada 89107

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Charles Gallo for the rental of:

5524 Rock Creek Lane

Las Vegas, Nevada 89130

Standard Residential Lease Agreement dated October 1, 2009 between the Debtors and Richard and Mary Gordon for the rental of:

922 Saddle Horn Drive

Henderson, Nevada 89002

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and J. Richard Stull for the rental of:

5609 San Ardo Place

Las Vegas, Nevada 89130

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Devin Marrin for the rental of:

2704 Sattley Circle

Las Vegas, Nevada 89117

Standard Residential Lease Agreement dated August 27, 2009 between the Debtors and Lyla and Phillip Dwyer for the rental of:

9521 Sierra Summit Avenue

Las Vegas, Nevada 89134

Standard Residential Lease Agreement dated April 27, 2010 between the Debtors and Karen Yos for the rental of:

1528 Splinter Rock Way

Las Vegas, Nevada 89031

Standard Residential Lease Agreement dated July 27, 2009 between the Debtors and Donna Hanna and Kenneth Wade for the rental of:

1194 Stormy Valley Road

Las Vegas, Nevada 89123

Standard Residential Lease Agreement dated April 27, 2007 between the Debtors and William Lundy and Theresa Orden for the rental of:

2290 Surrey Meadows Avenue

Las Vegas, Nevada 89130

Standard Residential Lease Agreement dated January 4, 2007 between the Debtors and Tyler Taylor for the rental of:

2614 Sweet Leilani Avenue

North Las Vegas, Nevada 89131

Standard Residential Lease Agreement dated June 1, 2010 between the Debtors and Brian Hobbs for the rental of:

2525 Via Di Autostrada

Henderson, Nevada 89074

Residential Mortgages

Residential Mortgage by and between the Debtors and America's Servicing Company for the purchase of:

509 Canyon Greens

Las Vegas, Nevada 89144

Cure Amount: \$ 0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

9500 Aspen Glow Drive

Las Vegas, Nevada 89134

Residential Mortgage by and between Debtors and Chase Home Finance for the purchase of: 2460 Avenida Cortes Henderson, Nevada 89074 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Countrywide Home Loans for the purchase of: 4710 Brently Place Las Vegas, Nevada 89122 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Chase Home Finance for the purchase of: 7873 Bridgefield Lane Las Vegas, Nevada 89147 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Countrywide Home Lending for the purchase of: 3322 Cheltenham Street Las Vegas, Nevada 89129 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Countrywide Home Lending for the purchase of: 3383 Cloverdale Court Las Vegas, Nevada 89117 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of: 1624 Desert Canyon Court Las Vegas, Nevada 89128 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Countrywide Home Lending for the purchase of: 3729 Discovery Creek Avenue North Las Vegas, Nevada 89031 Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and Litton Loan Servicing for the purchase of: 1392 Echo Falls Avenue
Las Vegas, Nevada 89183

Residential Mortgage by and between the Debtors and Countrywide Home Lending for the purchase of:

1701 Empire Mine Drive Henderson, Nevada 89014

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and Chase Home Finance for the purchase of:

9020 Feather River Court Las Vegas, Nevada 89117

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

1013 Golden Hawk Way

Las Vegas, Nevada 89108

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

4521 W. La Madre Way

Las Vegas, Nevada 89031

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

8562 Lambert Drive

Las Vegas, Nevada 89147

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

276 Manzanita Ranch Lane

Henderson, Nevada 89012

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

2861 Marathon Drive

Henderson, Nevada 89074

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and Fifth Third Bank for the purchase of:

5218 Misty Morning Drive

Las Vegas, Nevada 89118

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and Countrywide Home Lending for the

purchase of:

10317 Neopolitan Place

Las Vegas, Nevada 89144

Residential Mortgage by and between the Debtors and Litton Loan for the purchase of: 956 Ostrich Fern Court Las Vegas, Nevada 89183 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Chase Home Finance for the purchase of: 8216 Peaceful Canyon Drive Las Vegas, Nevada 89128 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Chase Manhattan Mortgage for the purchase of: 6091 Pumpkin Patch Avenue Las Vegas, Nevada 89142 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Countrywide Home Lending for the purchase of: 5709 Ridgetree Avenue Las Vegas, Nevada 89107 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Fidelity Bank for the purchase of: 5524 Rock Creek Lane Las Vegas, Nevada 89130 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of: 922 Saddle Horn Drive Henderson, Nevada 89002 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of: 5609 San Ardo Place Las Vegas, Nevada 89130 Cure Amount: \$0.00 Residential Mortgage by and between the Debtors and Mel Elizer and Maxine Llewellyn for the

purchase of:

2704 Sattley Circle

Las Vegas, Nevada 89117

Residential Mortgage by and between the Debtors and Countrywide Home Lending for the purchase of:

9521 Sierra Summit Avenue

Las Vegas, Nevada 89134

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and Wells Fargo Home Mortgage for the purchase of:

1528 Splinter Rock Way

Las Vegas, Nevada 89031

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

1194 Stormy Valley Road

Las Vegas, Nevada 89123

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

2290 Surrey Meadows Avenue

Las Vegas, Nevada 89130

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and Countrywide Home Lending for the purchase of:

2614 Sweet Leilani Avenue

North Las Vegas, Nevada 89131

Cure Amount: \$0.00

Residential Mortgage by and between the Debtors and CitiMortgage for the purchase of:

2525 Via Di Autostrada

Henderson, Nevada 89074

LOAN AMORTIZATION SCHEDULE

	ENTER VALUES				LOAN SUMMARY				
	Loan amount		\$105,942.62		Scheduled payment		\$568.72		
	Annual interest rate		5.00%		Scheduled number of paym	of payments	360		
	Loan period in years		30		Actual number of payments	yments	360		
	Number of payments	s per year	12		Total early payments	S	\$0.00		
	Start date of loan		3/18/2011		Total interest		\$98,797.62		
	Optional extra payments	ents			LENDER NAME		Wells Fargo Bank		
DMH		BECININING			TOTAL				CIIMIII ATIVE
N O	PAYMENT DATE	BALANCE	PAYMENT	PAYMENT	PAYMENT	PRINCIPAL	INTEREST	BALANCE	INTEREST
_	3/18/2011	\$105,942.62	\$568.72	\$0.00	\$568.72	\$127.30	\$441.43	\$105,815.32	\$441.43
2	4/18/2011	\$105,815.32	\$568.72	\$0.00	\$568.72	\$127.83	\$440.90	\$105,687.50	\$882.32
ω	5/18/2011	\$105,687.50	\$568.72	\$0.00	\$568.72	\$128.36	\$440.36	\$105,559.14	\$1,322.69
4	6/18/2011	\$105,559.14	\$568.72	\$0.00	\$568.72	\$128.89	\$439.83	\$105,430.25	\$1,762.52
) О	7/18/2011	\$105,430.25	\$568.72	\$0.00	\$568.72	\$129.43	\$439.29	\$105,300.82	\$2,201.81
7	9/18/2011	\$105,300.02	\$568.72	\$0.00 \$0.00	\$568.72	\$130.51	\$438.71	\$105,040,34	\$3,078,78
Φ.	10/18/2011	\$105,040.34	\$568.72	\$0.00	\$568.72	\$131.05	\$437.67	\$104,909.28	\$3,516.45
9	11/18/2011	\$104,909.28	\$568.72	\$0.00	\$568.72	\$131.60	\$437.12	\$104,777.68	\$3,953.57
10	12/18/2011	\$104,777.68	\$568.72	\$0.00	\$568.72	\$132.15	\$436.57	\$104,645.53	\$4,390.14
3 =	2/18/2012	\$104,645.53	\$568.72	\$0.00	\$568.72	\$133.70	\$435.02	\$104,512.83	\$4,826.16 \$5,261.63
1 3	3/18/2012	\$104,379.58	\$568.72	\$0.00	\$568.72	\$133.81	\$434.91	\$104,245.77	\$5,696.55
14	4/18/2012	\$104,245.77	\$568.72	\$0.00	\$568.72	\$134.37	\$434.36	\$104,111.41	\$6,130.91
15	5/18/2012	\$104,111.41	\$568.72	\$0.00	\$568.72	\$134.93	\$433.80	\$103,976.48	\$6,564.70
16	6/18/2012	\$103,976.48	\$568.72	\$0.00	\$568.72	\$135.49	\$433.24	\$103,840.99	\$6,997.94
17	7/18/2012	\$103,840.99	\$568.72	\$0.00	\$568.72	\$136.05	\$432.67	\$103,704.94	\$7,430.61
àā	8/18/2012	\$103,704.94	\$568.72	*0.00	\$568.72	\$136.62	\$432.10	\$103,568.32	\$7,862.71
20	10/18/2012	\$103,300.32	\$568.72	\$0.00	\$568.72	\$137.19	\$430.06	\$103,431.13	\$8 725 21
21	11/18/2012	\$103,293.37	\$568.72	\$0.00	\$568.72	\$138.33	\$430.39	\$103,155.04	\$9,155.60
22	12/18/2012	\$103,155.04	\$568.72	\$0.00	\$568.72	\$138.91	\$429.81	\$103,016.13	\$9,585.41
23	1/18/2013	\$103,016.13	\$568.72	\$0.00	\$568.72	\$139.49	\$429.23	\$102,876.64	\$10,014.65
24	2/18/2013	\$102,876.64	\$568.72	\$0.00	\$568.72	\$140.07	\$428.65	\$102,736.57	\$10,443.30
25	3/18/2013	\$102,736.57	\$568.72	\$0.00	\$568.72	\$140.65	\$428.07	\$102,595.92	\$10,871.37
27	5/18/2013	\$102,595.92	\$568.72	\$0.00	\$568.72	\$141.24	\$427.48	\$102,454.68	\$11,298.85
28	6/18/2013	\$102,312.85	\$568.72	\$0.00	\$568.72	\$142.42	\$426.30	\$102,170.43	\$12,152.05
29	7/18/2013	\$102,170.43	\$568.72	\$0.00	\$568.72	\$143.01	\$425.71	\$102,027.42	\$12,577.76
30	8/18/2013	\$102,027.42	\$568.72	\$0.00	\$568.72	\$143.61	\$425.11	\$101,883.81	\$13,002.87
2 3	9/18/2013	\$101,883.81	\$568.72	\$0.00	\$568.72	\$144.21	\$424.52	\$101,739.60	\$13,427.39
3 2	10/18/2013	\$101,739.60		\$0.00	\$568.72	\$144.81	\$423.92	\$101,594.79	\$13,851.31
ω 4	12/18/2013	\$101,449.38	\$568.72	\$0.00	\$568.72	\$146.02	\$422.71	\$101,303,36	\$14 697 32
35	1/18/2014	\$101,303.36		\$0.00		\$146.63	\$422.10	\$101,156.74	\$15,119.42
36	2/18/2014	\$101,156.74	\$568.72	\$0.00	\$568.72	\$147.24	\$421.49	\$101,009.50	\$15,540.91
37	3/18/2014	\$101,009.50	\$568.72	\$0.00	\$568.72	\$147.85	\$420.87	\$100,861.65	\$15,961.78

\$92 990 74	\$388 21	\$100 E1	CE 0330	\$0.00	¢E60 70	\$03 171 25	3/18/2018	0 N
\$93,171.25	\$388.96	\$179.76	\$568.72	\$0.00	\$568.72	\$93,351.01	2/18/2018	84
\$93,351.01	\$389.71	\$179.01	\$568.72	\$0.00	\$568.72	\$93,530.03	1/18/2018	83
\$93,530.03	\$390.45	\$178.27	\$568.72	\$0.00	\$568.72	\$93,708.30	12/18/2017	82
\$93,708.30	\$391.19	\$177.53	\$568.72	\$0.00	\$568.72	\$93,885.83	11/18/2017	81
\$93,885.83	\$391.93	\$176.80	\$568.72	\$0.00	\$568.72	\$94,062.63	10/18/2017	80
\$94,062.63	\$392.66	\$176.06	\$568.72	\$0.00	\$568.72	\$94,238.69	9/18/2017	79
\$94,238.69	\$393.39	\$175.33	\$568.72	\$0.00	\$568.72	\$94,414.02	8/18/2017	78
\$94,414.02	\$394.12	\$174.60	\$568.72	\$0.00	\$568.72	\$94,588.62	7/18/2017	77
\$94,588.62	\$394.84	\$173.88	\$568.72	\$0.00	\$568.72	\$94,762.50	6/18/2017	76
\$94,762.50	\$395.57	\$173.16	\$568.72	\$0.00	\$568.72	\$94,935.66	5/18/2017	75
\$94,935.66	\$396.28	\$172.44	\$568.72	\$0.00	\$568.72	\$95,108.10	4/18/2017	74
\$95,108.10	\$397.00	\$171.72	\$568.72	\$0.00	\$568.72	\$95,279.82	3/18/2017	73
\$95,279.82	\$397.71	\$171.01	\$568.72	\$0.00	\$568.72	\$95,450.83	2/18/2017	72
\$95,450.83	\$398.42	\$170.30	\$568.72	\$0.00	\$568.72	\$95,621.14	1/18/2017	71
\$95,621.14	\$399.13	\$169.59	\$568.72	\$0.00	\$568.72	\$95,790.73	12/18/2016	70
\$95,790.73	\$399.83	\$168.89	\$568.72	\$0.00	\$568.72	\$95,959.62	11/18/2016	69
\$95,959.62	\$400.53	\$168.19	\$568.72	\$0.00	\$568.72	\$96,127.81	10/18/2016	68
\$96,127.81	\$401.23	\$167.49	\$568.72	\$0.00	\$568.72	\$96,295.30	9/18/2016	67
\$96,295.30	\$401.93	\$166.80	\$568.72	\$0.00	\$568.72	\$96,462.10	8/18/2016	66
\$96,462.10	\$402.62	\$166.11	\$568.72	\$0.00	\$568.72	\$96,628.21	7/18/2016	65
\$96,628.21	\$403.31	\$165.42	\$568.72	\$0.00	\$568.72	\$96,793.62	6/18/2016	64
\$96,793.62	\$403.99	\$164.73	\$568.72	\$0.00	\$568.72	\$96,958.35	5/18/2016	63
\$96,958.35	\$404.68	\$164.05	\$568.72	\$0.00	\$568.72	\$97,122.40	4/18/2016	62
\$97,122.40	\$405.36	\$163.37	\$568.72	\$0.00	\$568.72	\$97,285.76	3/18/2016	61
\$97,285.76	\$406.04	\$162.69	\$568.72	\$0.00	\$568.72	\$97,448.45	2/18/2016	60
\$97,448.45	\$406.71	\$162.01	\$568.72	\$0.00	\$568.72	\$97,610.46	1/18/2016	59
\$97,610.46	\$407.38	\$161.34	\$568.72	\$0.00	\$568.72	\$97,771.81	12/18/2015	58
\$97,771.81	\$408.05	\$160.67	\$568.72	\$0.00	\$568.72	\$97,932.48	11/18/2015	57
\$97,932.48	\$408.72	\$160.00	\$568.72	\$0.00	\$568.72	\$98,092.48	10/18/2015	56
\$98,092.48	\$409.38	\$159.34	\$568.72	\$0.00	\$568.72	\$98,251.82	9/18/2015	55
\$98,251.82	\$410.04	\$158.68	\$568.72	\$0.00	\$568.72	\$98,410.50	8/18/2015	54
\$98,410.50	\$410.70	\$158.02	\$568.72	\$0.00	\$568.72	\$98,568.52	7/18/2015	53
\$98,568.52	\$411.36	\$157.37	\$568.72	\$0.00	\$568.72	\$98,725.89	6/18/2015	52
\$98,725.89	\$412.01	\$156.71	\$568.72	\$0.00	\$568.72	\$98,882.60	5/18/2015	51
\$98,882.60	\$412.66	\$156.06	\$568.72	\$0.00	\$568.72	\$99,038.66	4/18/2015	50
\$99,038.66	\$413.31	\$155.41	\$568.72	\$0.00	\$568.72	\$99,194.07	3/18/2015	49
\$99,194.07	\$413.95	\$154.77	\$568.72	\$0.00	\$568.72	\$99,348.84	2/18/2015	48
\$99,348.84	\$414.60	\$154.13	\$568.72	\$0.00	\$568.72	\$99,502.97	1/18/2015	47
\$99,502.97	\$415.24	\$153.49	\$568.72	\$0.00	\$568.72	\$99,656.46	12/18/2014	46
\$99,656.46	\$415.87	\$152.85	\$568.72	\$0.00	\$568.72	\$99,809.31	11/18/2014	45
\$99,809.31	\$416.51	\$152.22	\$568.72	\$0.00	\$568.72	\$99,961.53	10/18/2014	44
\$99,961.53	\$417.14	\$151.58	\$568.72	\$0.00	\$568.72	\$100,113.11	9/18/2014	43
\$100,113.11	\$417.77	\$150.96	\$568.72	\$0.00	\$568.72	\$100,264.07	8/18/2014	42
\$100,264.07	\$418.39	\$150.33	\$568.72	\$0.00	\$568.72	\$100,414.40	7/18/2014	41
\$100,414.40	\$419.02	\$149.71	\$568.72	\$0.00	\$568.72	\$100,564.10	6/18/2014	40
\$100,564.10	\$419.64	\$149.08	\$568.72	\$0.00	\$568.72	\$100,713.19	5/18/2014	39
\$100,713.19	\$420.26	\$148.47	\$568.72	\$0.00	\$568.72	\$100,861.65	4/18/2014	38
BALANCE	INTEREST	PRINCIPAL	PAYMENT	PAYMENT	PAYMENT	BALANCE	PAYMENT DATE	O
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133	132	131	130	129	128	127	126	125	124	123	122	121	120	119	118	117	116	115	114	113	112	11	110	109	108	107	106	105	104	103	102	101	100	99	98	97	96	95	94	93	92	91	90	89	88	87	86	PMT
3/18/2022	2/18/2022	1/18/2022	12/18/2021	11/18/2021	10/18/2021	9/18/2021	8/18/2021	7/18/2021	6/18/2021	5/18/2021	4/18/2021	3/18/2021	2/18/2021	1/18/2021	12/18/2020	11/18/2020	10/18/2020	9/18/2020	8/18/2020	7/18/2020	6/18/2020	5/18/2020	4/18/2020	3/18/2020	2/18/2020	1/18/2020	12/18/2019	11/18/2019	10/18/2019	9/18/2019	8/18/2019	7/18/2019	6/18/2019	5/18/2019	4/18/2019	3/18/2019	2/18/2019	1/18/2019	12/18/2018	11/18/2018	10/18/2018	9/18/2018	8/18/2018	7/18/2018	6/18/2018	5/18/2018	4/18/2018	PAYMENT DATE
\$83,601.57	\$83.821.04	\$84,039.60	\$84,257.25	\$84,474.00	\$84,689.85	\$84,904.80	\$85,118.86	\$85,332.03	\$85,544.32	\$85,755.73	\$85,966.26	\$86,175.91	\$86,384.70	\$86,592.62	\$86,799.68	\$87,005.88	\$87,211.22	\$87,415.71	\$87,619.35	\$87,822.15	\$88,024.11	\$88,225.22	\$88,425.51	\$88,624.96	\$88,823.58	\$89,021.38	\$89,218.36	\$89,414.53	\$89,609.87	\$89,804.41	\$89,998.14	\$90,191.07	\$90,383.20	\$90,574.53	\$90,765.06	\$90,954.81	\$91,143.76	\$91,331.94	\$91,519.33	\$91,705.94	\$91,891.78	\$92,076.85	\$92,261.15	\$92,444.69	\$92,627.47	\$92,809.48	\$92,990.74	BEGINNING BALANCE
\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72		\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	SCHEDULED PAYMENT
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	EXTRA PAYMENT
\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	TOTAL PAYMENT
\$220.38	\$219.47	\$218.56	\$217.65	\$216.75	\$215.85	\$214.95	\$214.06	\$213.17	\$212.29	\$211.41	\$210.53	\$209.66	\$208.79	\$207.92	\$207.06	\$206.20	\$205.34	\$204.49	\$203.64	\$202.80	\$201.96	\$201.12	\$200.28	\$199.45	\$198.62	\$197.80	\$196.98	\$196.16	\$195.35	\$194.54	\$193.73	\$192.93	\$192.13	\$191.33	\$190.54	\$189.74	\$188.96	\$188.17	\$187.39	\$186.61	\$185.84	\$185.07	\$184.30	\$183.54	\$182.78	\$182.02	\$181.26	PRINCIPAL
\$348.34	\$349.25	\$350.16	\$351.07	\$351.97	\$352.87	\$353.77	\$354.66	\$355.55	\$356.43	\$357.32	\$358.19	\$359.07	\$359.94	\$360.80	\$361.67	\$362.52	\$363.38	\$364.23	\$365.08	\$365.93	\$366.77	\$367.61	\$368.44	\$369.27	\$370.10	\$370.92	\$371.74	\$372.56	\$373.37	\$374.19	\$374.99	\$375.80	\$376.60	\$377.39	\$378.19	\$378.98	\$379.77	\$380.55	\$381.33	\$382.11	\$382.88	\$383.65	\$384.42	\$385.19	\$385.95	\$386.71	\$387.46	INTEREST
\$83,381.19	\$83.601.57	\$83,821.04	\$84,039.60	\$84,257.25	\$84,474.00	\$84,689.85	\$84,904.80	\$85,118.86	\$85,332.03	\$85,544.32	\$85,755.73	\$85,966.26	\$86,175.91	\$86,384.70	\$86,592.62	\$86,799.68	\$87,005.88	\$87,211.22	\$87,415.71	\$87,619.35	\$87,822.15	\$88,024.11	\$88,225.22	\$88,425.51	\$88,624.96	\$88,823.58	\$89,021.38	\$89,218.36	\$89,414.53	\$89,609.87	\$89,804.41	\$89,998.14	\$90,191.07	\$90,383.20	\$90,574.53	\$90,765.06	\$90,954.81	\$91,143.76	\$91,331.94	\$91,519.33	\$91,705.94	\$91,891.78	\$92,076.85	\$92,261.15	\$92,444.69	\$92,627.47	\$92,809.48	ENDING BALANCE
\$53,078.71	\$52,730.37	\$52,381.12	\$52,030.95	\$51,679.88	\$51,327.91	\$50,975.03	\$50,621.26	\$50,266.60	\$49,911.05	\$49,554.62	\$49,197.30	\$48,839.11	\$48,480.04	\$48,120.11	\$47,759.30	\$47,397.64	\$47,035.11	\$46,671.73	\$46,307.50	\$45,942.42	\$45,576.49	\$45,209.73	\$44,842.12	\$44,473.68	\$44,104.41	\$43,734.31	\$43,363.39	\$42,991.65	\$42,619.09	\$42,245.71	\$41,871.53	\$41,496.54	\$41,120.74	\$40,744.14	\$40,366.75	\$39,988.56	\$39,609.58	\$39,229.82	\$38,849.27	\$38,467.94	\$38,085.83	\$37,702.95	\$37,319.29	\$36,934.87	\$36,549.69	\$36,163.74	\$35,777.03	CUMULATIVE INTEREST

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181	180	179	178	177	176	175	174	173	172	171	170	169	168	167	166	165	164	163	162	161	160	159	158	157	156	155	154	153	152	151	150	149	148	147	146	145	144	143	142	141	140	139	138	137	136	135	134	PMT
3/18/2026	2/18/2026	1/18/2026	12/18/2025	11/18/2025	10/18/2025	9/18/2025	8/18/2025	7/18/2025	6/18/2025	5/18/2025	4/18/2025	3/18/2025	2/18/2025	1/18/2025	12/18/2024	11/18/2024	10/18/2024	9/18/2024	8/18/2024	7/18/2024	6/18/2024	5/18/2024	4/18/2024	3/18/2024	2/18/2024	1/18/2024	12/18/2023	11/18/2023	10/18/2023	9/18/2023	8/18/2023	7/18/2023	6/18/2023	5/18/2023	4/18/2023	3/18/2023	2/18/2023	1/18/2023	12/18/2022	11/18/2022	10/18/2022	9/18/2022	8/18/2022	7/18/2022	6/18/2022	5/18/2022	4/18/2022	PAYMENT DATE
\$71,917.99	\$70 185 QA	\$72,452,78	\$72,718.50	\$72,983.13	\$73,246.66	\$73,509.09	\$73,770.44	\$74,030.70	\$74,289.88	\$74,547.99	\$74,805.03	\$75,060.99	\$75,315.90	\$75,569.75	\$75,822.55	\$76,074.29	\$76,324.99	\$76,574.66	\$76,823.28	\$77,070.88	\$77,317.44	\$77,562.99	\$77,807.51	\$78,051.02	\$78,293.52	\$78,535.02	\$78,775.51	\$79,015.00	\$79,253.50	\$79,491.01	\$79,727.54	\$79,963.08	\$80,197.65	\$80,431.24	\$80,663.86	\$80,895.52	\$81,126.22	\$81,355.96	\$81,584.74	\$81,812.58	\$82,039.47	\$82,265.42	\$82,490.44	\$82,714.51	\$82,937.66	\$83,159.89	\$83,381.19	BEGINNING BALANCE
\$568.72	4388 72 - 11000 4	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	SCHEDULED PAYMENT
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	EXTRA PAYMENT
\$568.72	\$55.72 -::000.1	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	TOTAL PAYMENT
\$269.06	\$267.05	\$266.84	\$265.73	\$264.63	\$263.53	\$262.43	\$261.35	\$260.26	\$259.18	\$258.11	\$257.04	\$255.97	\$254.91	\$253.85	\$252.80	\$251.75	\$250.70	\$249.66	\$248.63	\$247.59	\$246.57	\$245.54	\$244.52	\$243.51	\$242.50	\$241.49	\$240.49	\$239.49	\$238.50	\$237.51	\$236.52	\$235.54	\$234.57	\$233.59	\$232.62	\$231.66	\$230.70	\$229.74	\$228.79	\$227.84	\$226.89	\$225.95	\$225.01	\$224.08	\$223.15	\$222.22	\$221.30	PRINCIPAL
\$299.66	\$300.77	\$301.89	\$302.99	\$304.10	\$305.19	\$306.29	\$307.38	\$308.46	\$309.54	\$310.62	\$311.69	\$312.75	\$313.82	\$314.87	\$315.93	\$316.98	\$318.02	\$319.06	\$320.10	\$321.13	\$322.16	\$323.18	\$324.20	\$325.21	\$326.22	\$327.23	\$328.23	\$329.23	\$330.22	\$331.21	\$332.20	\$333.18	\$334.16	\$335.13	\$336.10	\$337.06	\$338.03	\$338.98	\$339.94	\$340.89	\$341.83	\$342.77	\$343.71	\$344.64	\$345.57	\$346.50	\$347.42	INTEREST
\$71,648.93	\$71 017 00	\$72,185,94	\$72,452.78	\$72,718.50	\$72,983.13	\$73,246.66	\$73,509.09	\$73,770.44	\$74,030.70	\$74,289.88	\$74,547.99	\$74,805.03	\$75,060.99	\$75,315.90	\$75,569.75	\$75,822.55	\$76,074.29	\$76,324.99	\$76,574.66	\$76,823.28	\$77,070.88	\$77,317.44	\$77,562.99	\$77,807.51	\$78,051.02	\$78,293.52	\$78,535.02	\$78,775.51	\$79,015.00	\$79,253.50	\$79,491.01	\$79,727.54	\$79,963.08	\$80,197.65	\$80,431.24	\$80,663.86	\$80,895.52	\$81,126.22	\$81,355.96	\$81,584.74	\$81,812.58	\$82,039.47	\$82,265.42	\$82,490.44	\$82,714.51	\$82,937.66	\$83,159.89	ENDING BALANCE
\$68,645.15	\$68 345 40	\$68 044 72	\$67,742.83	\$67,439.84	\$67,135.74	\$66,830.55	\$66,524.26	\$66,216.88	\$65,908.42	\$65,598.88	\$65,288.26	\$64,976.57	\$64,663.82	\$64,350.00	\$64,035.13	\$63,719.20	\$63,402.23	\$63,084.21	\$62,765.14	\$62,445.05	\$62,123.92	\$61,801.76	\$61,478.58	\$61,154.39	\$60,829.17	\$60,502.95	\$60,175.72	\$59,847.49	\$59,518.26	\$59,188.04	\$58,856.83	\$58,524.63	\$58,191.45	\$57,857.29	\$57,522.16	\$57,186.06	\$56,849.00	\$56,510.97	\$56,171.99	\$55,832.05	\$55,491.17	\$55,149.33	\$54,806.56	\$54,462.85	\$54,118.21	\$53,772.63	\$53,426.13	CUMULATIVE INTEREST

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227 228 229	226	225	224	223	222	221	220	219	218	217	216	215	214	213	212	211	210	209	208	207	206	205	204	203	202	201	200	199	198	197	196	195	194	193	192	191	190	189	188	187	186	185	1 <u>8</u> 2	183	182	PMT
1/18/2030 2/18/2030 3/18/2030	12/18/2029	11/18/2029	10/18/2029	9/18/2029	8/18/2029	7/18/2029	6/18/2029	5/18/2029	4/18/2029	3/18/2029	2/18/2029	1/18/2029	12/18/2028	11/18/2028	10/18/2028	9/18/2028	8/18/2028	7/18/2028	6/18/2028	5/18/2028	4/18/2028	3/18/2028	2/18/2028	1/18/2028	12/18/2027	11/18/2027	10/18/2027	9/18/2027	8/18/2027	7/18/2027	6/18/2027	5/18/2027	4/18/2027	3/18/2027	2/18/2027	1/18/2027	12/18/2026	11/18/2026	10/18/2026	9/18/2026	8/18/2026	7/18/2026	6/18/2026	5/18/2026	4/18/2026	PAYMENT DATE
\$58,306.48 \$57,980.70 \$57,653.56	\$58,630.91	\$58,953.99	\$59,275.73	\$59,596.13	\$59,915.21	\$60,232.96	\$60,549.40	\$60,864.52	\$61,178.33	\$61,490.84	\$61,802.06	\$62,111.98	\$62,420.62	\$62,727.97	\$63,034.05	\$63,338.86	\$63,642.41	\$63,944.70	\$64,245.73	\$64,545.51	\$64,844.05	\$65,141.35	\$65,437.42	\$65,732.26	\$66,025.87	\$66,318.27	\$66,609.45	\$66,899.43	\$67,188.20	\$67,475.77	\$67,762.15	\$68,047.35	\$68,331.36	\$68,614.19	\$68,895.84	\$69.176.33	\$69,455.66	\$69,733.82	\$70,010.83	\$70,286.69	\$70,561.41	\$70,834.99	\$71,107.43	\$71,378.74	\$71,648.93	BEGINNING BALANCE
\$568.72 \$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	SCHEDULED PAYMENT
\$0.00 \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	EXTRA PAYMENT
\$568.72 \$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	TOTAL PAYMENT
\$325.78 \$327.14 \$328.50	\$324.43	\$323.08	\$321.74	\$320.41	\$319.08	\$317.75	\$316.43	\$315.12	\$313.81	\$312.51	\$311.21	\$309.92	\$308.64	\$307.36	\$306.08	\$304.81	\$303.55	\$302.29	\$301.03	\$299.78	\$298.54	\$297.30	\$296.07	\$294.84	\$293.62	\$292.40	\$291.18	\$289.98	\$288.77	\$287.57	\$286.38	\$285.19	\$284.01	\$282.83	\$281.66	\$280.49	\$279.32	\$278.17	\$277.01	\$275.86	\$274.72	\$273.58	\$272.44	\$271.31	\$270.19	PRINCIPAL
\$242.94 \$241.59 \$240.22	\$244.30	\$245.64	\$246.98	\$248.32	\$249.65	\$250.97	\$252.29	\$253.60	\$254.91	\$256.21	\$257.51	\$258.80	\$260.09	\$261.37	\$262.64	\$263.91	\$265.18	\$266.44	\$267.69	\$268.94	\$270.18	\$271.42	\$272.66	\$273.88	\$275.11	\$276.33	\$277.54	\$278.75	\$279.95	\$281.15	\$282.34	\$283.53	\$284.71	\$285.89	\$287.07	\$288.23	\$289.40	\$290.56	\$291.71	\$292.86	\$294.01	\$295.15	\$296.28	\$297.41	\$298.54	INTEREST
\$57,980.70 \$57,653.56 \$57,325.06	\$58,306.48	\$58,630.91	\$58,953.99	\$59,275.73	\$59,596.13	\$59,915.21	\$60,232.96	\$60,549.40	\$60,864.52	\$61,178.33	\$61,490.84	\$61,802.06	\$62,111.98	\$62,420.62	\$62,727.97	\$63,034.05	\$63,338.86	\$63,642.41	\$63,944.70	\$64,245.73	\$64,545.51	\$64,844.05	\$65,141.35	\$65,437.42	\$65,732.26	\$66,025.87	\$66,318.27	\$66,609.45	\$66,899.43	\$67,188.20	\$67,475.77	\$67,762.15	\$68,047.35	\$68,331.36	\$68,614.19	\$68.895.84	\$69,176.33	\$69,455.66	\$69,733.82	\$70,010.83	\$70,286.69	\$70,561.41	\$70,834.99	\$71,107.43	\$71,378.74	ENDING BALANCE
\$81,138.18 \$81,379.76 \$81,619.99	\$80,895.23	\$80,650.94	\$80,405.30	\$80,158.31	\$79,910.00	\$79,660.35	\$79,409.38	\$79,157.09	\$78,903.49	\$78,648.58	\$78,392.37	\$78,134.86	\$77,876.06	\$77,615.97	\$77,354.60	\$77,091.96	\$76,828.05	\$76,562.87	\$76,296.44	\$76,028.75	\$75,759.81	\$75,489.62	\$75,218.20	\$74,945.55	\$74,671.66	\$74,396.55	\$74,120.23	\$73,842.69	\$73,563.94	\$73,283.99	\$73,002.84	\$72,720.50	\$72,436.97	\$72,152.25	\$71,866.36	\$71.579.30	\$71,291.06	\$71,001.66	\$70,711.10	\$70,419.39	\$70,126.53	\$69,832.53	\$69,537.38	\$69,241.10	\$68,943.69	CUMULATIVE INTEREST

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277	276	275	274	273	272	271	270	269	268	707	266	265	264	263	262	261	260	259	258	257	256	255	254	253	757	250	249	248	247	246	245	244	243	242	241	240	238	23/	236	235	234	233	232	231	230	NO T
3/18/2034	2/18/2034	1/18/2034	12/18/2033	11/18/2033	10/18/2033	9/18/2033	8/18/2033	7/18/2033	6/18/2033	5/18/2033	4/18/2033	3/18/2033	2/18/2033	1/18/2033	12/18/2032	11/18/2032	10/18/2032	9/18/2032	8/18/2032	7/18/2032	6/18/2032	5/18/2032	4/18/2032	3/18/2032	1/18/2032	12/18/2031	11/18/2031	10/18/2031	9/18/2031	8/18/2031	7/18/2031	6/18/2031	5/18/2031	4/18/2031	3/18/2031	2/18/2031	12/18/2030	11/18/2030	10/18/2030	9/18/2030	8/18/2030	7/18/2030	6/18/2030	5/18/2030	4/18/2030	PAYMENT DATE
\$40,238.19	\$40.637.59	\$41 035 33	\$41,431.42	\$41,825.87	\$42,218.68	\$42,609.86	\$42,999.42	\$43,387.36	\$43,773.70	\$44,158.43	\$44,541.56	\$44,923.10	\$45,303.06	\$45,681.45	\$46,058.26	\$46,433.51	\$46,807.20	\$47,179.35	\$47,549.94	\$47,919.00	\$48,286.53	\$48,652.54	\$49 017 02	\$49,741.40	\$50,101.43	\$50,459.90	\$50,816.89	\$51,172.39	\$51,526.42	\$51,878.98	\$52,230.08	\$52,579.72	\$52,927.91	\$53,274.66	\$53.619.96	\$53,063,84	\$54,047.31	\$54,986.92	\$55,325.12	\$55,661.92	\$55,997.32	\$56,331.33	\$56,663.95	\$56,995.19	\$57,325.06	BEGINNING BALANCE
\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$508.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568 72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$508.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	SCHEDULED PAYMENT
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	EXTRA PAYMENT
\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$508.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$500.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	TOTAL PAYMENT
\$401.06	\$300.00	\$397.74	\$396.09	\$394.45	\$392.81	\$391.18	\$389.56	\$387.94	\$386.33	\$384./3	\$383.13	\$381.54	\$379.96	\$378.38	\$376.81	\$375.25	\$373.69	\$372.14	\$370.60	\$369.06	\$367.53	\$366.00	\$364.49	\$362.97	\$359.97 \$364.47	\$358.47	\$356.99	\$355.50	\$354.03	\$352.56	\$351.10	\$349.64	\$348.19	\$346.75	\$345.31	\$342.45	\$341.03	\$339.61	\$338.20	\$336.80	\$335.40	\$334.01	\$332.62	\$331.24	\$329.87	PRINCIPAL
\$167.66	\$160.30	\$170.98	\$172.63	\$174.27	\$175.91	\$177.54	\$179.16	\$180.78	\$182.39	\$183.99	\$185.59	\$187.18	\$188.76	\$190.34	\$191.91	\$193.47	\$195.03	\$196.58	\$198.12	\$199.66	\$201.19	\$202.72	\$204.24	\$205.20	\$208.76	\$210.25	\$211.74	\$213.22	\$214.69	\$216.16	\$217.63	\$219.08	\$220.53	\$221.98	\$223.42	\$220.28	\$227.70	\$229.11	\$230.52	\$231.92	\$233.32	\$234.71	\$236.10	\$237.48	\$238.85	INTEREST
\$39,837.12	\$40 238 10	\$40.637.59	\$41,035.33	\$41,431.42	\$41,825.87	\$42,218.68	\$42,609.86	\$42,999.42	\$43,387.36	\$43,773.70	\$44,158.43	\$44,541.56	\$44,923.10	\$45,303.06	\$45,681.45	\$46,058.26	\$46,433.51	\$46,807.20	\$47,179.35	\$47,549.94	\$47,919.00	\$48.286.53	\$48,652.54	\$49,000.00	\$49,741.46	\$50,101.43	\$50,459.90	\$50,816.89	\$51,172.39	\$51,526.42	\$51,878.98	\$52,230.08	\$52,579.72	\$52,927.91	\$53.274.66	\$53,963.84 \$53,610,06	\$50,000.28	\$54,647.31	\$54,986.92	\$55,325.12	\$55,661.92	\$55,997.32	\$56,331.33	\$56,663.95	\$56,995.19	ENDING BALANCE
\$91,430.75	\$91,263,09	\$91,093.76	\$90,922.78	\$90,750.15	\$90,575.88	\$90,399.97	\$90,222.42	\$90,043.26	\$89,862.48	\$89,680.09	\$89,496.10	\$89,310.51	\$89,123.33	\$88,934.56	\$88,744.22	\$88,552.32	\$88,358.84	\$88,163.81	\$87,967.23	\$87,769.11	\$87,569.44	\$87,368,25	\$87 165 53	\$86.961.29	\$86,548.29	\$86,339.53	\$86,129.28	\$85,917.55	\$85,704.33	\$85,489.63	\$85,273.47	\$85,055.85	\$84,836.76	\$84,616.23	\$84.394.25	\$83,945.99	\$83,719.71	\$83,492.01	\$83,262.90	\$83,032.38	\$82,800.46	\$82,567.13	\$82,332.42	\$82,096.32	\$81,858.84	CUMULATIVE INTEREST

325	324	323	322	321	320	319	318	317	316	315	314	313	312	311	310	309	308	307	306	305	304				299		297			293		291	290		288	286	285	284	283	282	281	280	279	278
		23 1/18/2038	22 12/18/2037	21 11/18/2037	20 10/18/2037	19 9/18/2037	18 8/18/2037	17 7/18/2037	16 6/18/2037	15 5/18/2037		13 3/18/2037	12 2/18/2037	11 1/18/2037							04 6/18/2036									34 8/18/2035 34 8/18/2035						36 12/18/2034 37 1/18/2035			33 9/18/2034	32 8/18/2034				78 4/18/2034
\$18 975 84	\$19,463.46	\$19,949.07	\$20,432.65	\$20,914.23	\$21,393.81	\$21,871.41	\$22,347.02	\$22,820.65	\$23,292.32	\$23,762.04	\$24,229.80	\$24,695.63	\$25,159.52	\$25,621.49	\$26,081.54	\$26,539.68	\$26,995.92	\$27,450.26	\$27,902.73	\$28.353.31	\$28,240.00	\$29,693.88	\$30,137.03	\$30,578.34	\$31,017.82	\$31,455.48	\$31,891.32	\$32,325.36	\$32.757.59	\$33 188 03	\$34,043.56	\$34,468.66	\$34,892.00	\$35,313.58	\$35,733.42	\$36,567.87	\$36,982.50	\$37,395.40	\$37,806.60	\$38,216.09	\$38,623.88	\$39,029.98	\$39,434.39	\$39 837 12
\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568 72
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568 72
\$489.66	\$487.63	\$485.60	\$483.59	\$481.58	\$479.58	\$477.59	\$475.61	\$473.64	\$471.67	\$469.71	\$467.77	\$465.82	\$463.89	\$461.97	\$460.05	\$458.14	\$456.24	\$454.35	\$452.46	\$450.58	\$440.00	\$445.00	\$443.15	\$441.31	\$439.48	\$437.66	\$435.84	\$434.03	\$432.23	\$428.65	\$426.87	\$425.10	\$423.34	\$421.58	\$419.83	\$416.36	\$414.63	\$412.91	\$411.20	\$409.49	\$407.79	\$406.10	\$404.41	\$402 73
\$79.07	\$81.10	\$83.12	\$85.14	\$87.14	\$89.14	\$91.13	\$93.11	\$95.09	\$97.05	\$99.01	\$100.96	\$102.90	\$104.83	\$106.76	\$108.67	\$110.58	\$112.48	\$114.38	\$116.26	\$118 14	\$120.01	\$123.72	\$125.57	\$127.41	\$129.24	\$131.06	\$132.88	\$134.69	\$136.49	\$140.07	\$141.85	\$143.62	\$145.38	\$147.14	\$148.89	\$152.37	\$154.09	\$155.81	\$157.53	\$159.23	\$160.93	\$162.62	\$164.31	\$165.99
\$18,486.18	\$18,975.84	\$19,463.46	\$19,949.07	\$20,432.65	\$20,914.23	\$21,393.81	\$21,871.41	\$22,347.02	\$22,820.65	\$23,292.32	\$23,762.04	\$24,229.80	\$24,695.63	\$25,159.52	\$25,621.49	\$26,081.54	\$26,539.68	\$26,995,92	\$27.450.26	\$27,902.73	\$28.353.31	\$29,248.88	\$29,693.88	\$30,137.03	\$30,578.34	\$31,017.82	\$31,455.48	\$31,891.32	\$32,325.36	\$33,188.03	\$33,616.68	\$34,043.56	\$34,468.66	\$34,892.00	\$35,313.58	\$36,151.51 \$35,733.40	\$36,567.87	\$36,982.50	\$37,395.40	\$37,806.60	\$38,216.09	\$38,623.88	\$39,029.98	\$39 434 39
\$97,378.50	\$97,299.44	\$97,218.34	\$97,135.22	\$97,050.08	\$96,962.94	\$96,873.80	\$96,782.67	\$96,689.55	\$96,594.47	\$96,497.42	\$96,398.41	\$96,297.45	\$96,194.55	\$96,089.72	\$95,982.96	\$95,874.29	\$95,763.71	\$95,651.23	\$95,536,85	\$95,420,59	\$95,102.44	\$95,060.57	\$94,936.85	\$94,811.28	\$94,683.87	\$94,554.62	\$94,423.56	\$94,290.68	\$94,155.99	\$93,881.22	\$93,741.15	\$93,599.30	\$93,455.68	\$93,310.30	\$93,163.16	\$92,863.64	\$92,711.27	\$92,557.18	\$92,401.36	\$92,243.83	\$92,084.60	\$91,923.67	\$91,761.04	\$91 596 73

360	359	358	357	356	355	354	353	352	351	350	349	348	347	346	345	344	343	342	341	340	339	338	337	336	335	334	333	332	331	330	329	328	327	326	PMT
2/18/2041	1/18/2041	12/18/2040	11/18/2040	10/18/2040	9/18/2040	8/18/2040	7/18/2040	6/18/2040	5/18/2040	4/18/2040	3/18/2040	2/18/2040	1/18/2040	12/18/2039	11/18/2039	10/18/2039	9/18/2039	8/18/2039	7/18/2039	6/18/2039	5/18/2039	4/18/2039	3/18/2039	2/18/2039	1/18/2039	12/18/2038	11/18/2038	10/18/2038	9/18/2038	8/18/2038	7/18/2038	6/18/2038	5/18/2038	4/18/2038	PAYMENT DATE
\$566.36	\$1,130.38	\$1,692.05	\$2,251.39	\$2,808.41	\$3,363.12	\$3,915.53	\$4,465.65	\$5,013.48	\$5,559.04	\$6,102.34	\$6,643.38	\$7,182.18	\$7,718.74	\$8,253.07	\$8,785.19	\$9,315.10	\$9,842.81	\$10,368.33	\$10,891.67	\$11,412.84	\$11,931.85	\$12,448.70	\$12,963.41	\$13,475.98	\$13,986.43	\$14,494.76	\$15,000.98	\$15,505.10	\$16,007.12	\$16,507.07	\$17,004.94	\$17,500.74	\$17,994.48	\$18,486.18	BEGINNING BALANCE
\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	SCHEDULED PAYMENT
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	EXTRA PAYMENT
\$566.36	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	\$568.72	TOTAL PAYMENT
\$564.00	\$564.01	\$561.67	\$559.34	\$557.02	\$554.71	\$552.41	\$550.12	\$547.83	\$545.56	\$543.30	\$541.04	\$538.80	\$536.56	\$534.34	\$532.12	\$529.91	\$527.71	\$525.52	\$523.34	\$521.17	\$519.01	\$516.85	\$514.71	\$512.57	\$510.45	\$508.33	\$506.22	\$504.12	\$502.03	\$499.94	\$497.87	\$495.80	\$493.75	\$491.70	PRINCIPAL
\$2.36	\$4.71	\$7.05	\$9.38	\$11.70	\$14.01	\$16.31	\$18.61	\$20.89	\$23.16	\$25.43	\$27.68	\$29.93	\$32.16	\$34.39	\$36.60	\$38.81	\$41.01	\$43.20	\$45.38	\$47.55	\$49.72	\$51.87	\$54.01	\$56.15	\$58.28	\$60.39	\$62.50	\$64.60	\$66.70	\$68.78	\$70.85	\$72.92	\$74.98	\$77.03	INTEREST
\$0.00	\$566.36	\$1,130.38	\$1,692.05	\$2,251.39	\$2,808.41	\$3,363.12	\$3,915.53	\$4,465.65	\$5,013.48	\$5,559.04	\$6,102.34	\$6,643.38	\$7,182.18	\$7,718.74	\$8,253.07	\$8,785.19	\$9,315.10	\$9,842.81	\$10,368.33	\$10,891.67	\$11,412.84	\$11,931.85	\$12,448.70	\$12,963.41	\$13,475.98	\$13,986.43	\$14,494.76	\$15,000.98	\$15,505.10	\$16,007.12	\$16,507.07	\$17,004.94	\$17,500.74	\$17,994.48	ENDING BALANCE
\$98,797.62	\$98,795.26	\$98,790.55	\$98,783.50	\$98,774.12	\$98,762.42	\$98,748.41	\$98,732.09	\$98,713.48	\$98,692.59	\$98,669.43	\$98,644.01	\$98,616.32	\$98,586.40	\$98,554.24	\$98,519.85	\$98,483.24	\$98,444.43	\$98,403.42	\$98,360.22	\$98,314.84	\$98,267.28	\$98,217.57	\$98,165.70	\$98,111.68	\$98,055.53	\$97,997.26	\$97,936.86	\$97,874.36	\$97,809.75	\$97,743.06	\$97,674.28	\$97,603.42	\$97,530.50	\$97,455.53	CUMULATIVE INTEREST

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Page 104 of 1.74 Inst #: 201308210002055 Fees: \$18.00 N/C Fee: \$0.00 RPTT: \$0.00 Ex: #006 08/21/2013 11:46:12 AM

Requestor:

MELANI SCHULTE

Receipt #: 1741326

Recorded By: ANI Pgs: 3
DEBBIE CONWAY

CLARK COUNTY RECORDER

RECORDING REQUESTED BY:
Melani Schulte
When Recorded Mail Document
and Tax Statement To:
MELANI SCHULTE
9330 W. Sahara Ave., Suite 210
Las Vegas, NV 89117

APN: 124-28-314-011

ADDRESS: 1528 Splinter Rock Way, North Las Vegas, NV 89031

GRANT, BARGAIN, SALE DEED

THIS INDENTURE WITNESSETH: That WILLIAM R. SCHULTE and MELANI SCHULTE, husband and wife, as Joint Tenants, with right of survivorship

In Consideration Of \$10.00 and other VALUABLE CONSIDERATION, the receipt of which is hereby acknowledged, do(es) hereby Grant, Bargain, Sell and Convey to MELANI SCHULTE, a single unmarried woman, as her sole and separate property

All that real property situated in Clark County, State of Nevada, bounded and described as follows:

LOT TWENTY-THREE (23) IN BLOCK FOUR (4) OF ELDORADO 3 - RCL NO. 8, AS SHOWN BY MAP THEREOF ON FILE IN BOOK 54 OF PLATS, PAGE 7, IN THE OFFICE OF THE COUNTY RECORDER OF CLARK COUNTY, NEVADA.

EXCEPT ALL OIL, ASPHALTUM, PETROLEUM, NATURAL GAS AND OTHER HYDROCARBONS AND ANY OTHER VALUABLE MINERAL SUBSTANCES AND PRODUCTS, AND ALL OTHER MINERALS, WHETHER OR NOT OF THE SAME CHARACTER HEREINBEFORE GENERALLY DESCRIBED, IN OR UNDER SAID LAND AND LYING AND BEING AT A VERTICAL DEPTH OF 500 OR MORE FEET BELOW THE PRESENT NATURAL SURFACE OF THE GROUND, BUT WITHOUT RIGHT OF ENTRY ON THE SURFACE OR WITHIN A VERTICAL DEPTH OF 500 FEET BELOW THE PRESENT SURFACE OF THE GROUND.

SUBJECT TO: 1. Taxes for the fiscal year 2013-2014

Covenants, Conditions, Reservations, Rights, Rights of Way and Easements now of record.

Together with all and singular tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining.

DATED: July 17, 2013

STATE OF NEVADA COUNTY OF CLARK

by WILLIA

Notary Public

My Commission Expires:



STATE OF NEVADA DECLARATION OF VALUE

Assessor Parcel Number(s)	
a. 124-28-314-011	
b.	
c.	
d.	
2. Type of Property:	
a. Vacant Land b. Single Fam. Res.	FOR RECORDERS OPTIONAL USE ONLY
c. Condo/Twnhse d. 2-4 Plex	BookPage:
e. Apt. Bldg f. Comm'l/Ind'l	Date of Recording:
	Notes:
g. Agricultural h. Mobile Home Other	Notes:
	•
3.a. Total Value/Sales Price of Property	3
b. Deed in Lieu of Foreclosure Only (value of pro	perty()
c. Transfer Tax Value:	\$
d. Real Property Transfer Tax Due	\$
A Telegraphic Claims I	
4. If Exemption Claimed:	2-3-7
 Transfer Tax Exemption per NRS 375.090, 	
b. Explain Reason for Exemption: TRANSF	FER BETWEEN SPOUSES IN COMPLIANCE
WITH A DIVORCE.	
5. Partial Interest: Percentage being transferred: 10	00 %
The undersigned declares and acknowledges, under	penalty of perjury, pursuant to NRS 375,060
and NRS 375.110, that the information provided is	
and can be supported by documentation if called up	
Furthermore, the parties agree that disallowance of a	
	HOUTE SEASON CONTROL OF THE SEASON CONTROL
	f the tax due plus interest at 1% per month. Pursuant
to NRS 375.030, the Buyer and Seller shall be joint	ly and severally liable for any additional amount owed
n.l. of lite	(a
Signature / Klik OCHM	Capacity: GRANTEE
Signature	Capacity:
THE RESIDENCE OF THE PROPERTY.	Chicago Caraton and Chicago Caraton
SELLER (GRANTOR) INFORMATION	BUYER (GRANTEE) INFORMATION
(REQUIRED)	(REQUIRED)
Print Name: WILLIAM R. SCHULTE	Print Name: MELANI SCHULTE
Address: 9330 W. SAHARA AVE., SUITE 210	Address: 9330 W. SAHARA AVE., SUITE 210
City: LAS VEGAS	City: LAS VEGAS
State: NEVADA Zip: 89117	State: NEVADA Zip: 89117
COMPANY/PERSON REQUESTING RECORD	DING (Required if not seller or buyer)
Print Name:	Escrow #
Address:	
City:	State: Zip:

Case 18-12734-mkn

Doc 52-1

Entered 07/11/18 17:51:51

Page 108 of 174 Inst #: 20170530-0000547 Fees: \$18.00 N/C Fee: \$0.00 RPTT: \$0.00 Ex: #009 05/30/2017 08:54:32 AM Receipt #: 3096423

Requestor:

SCHULTE PROPERTIES LLC Recorded By: RNS Pgs: 3 DEBBIE CONWAY

CLARK COUNTY RECORDER

RECORDING REQUESTED BY:

MELANI SCHULTE
When Recorded Mail Document
and Tax Statement To:
SCHULTE PROPERTIES LLC
9811 W. Charleston Blvd #2-351
Las Vegas, NV 89117

APN: 124-28-314-011

ADDRESS: 1528 Splinter Rock Way, North Las Vegas, NV 89031

GRANT, BARGAIN, SALE DEED

THIS INDENTURE WITNESSETH: That, MELANI SCHULTE, a single unmarried woman, as her sole and separate property

In Consideration Of \$10.00 and other VALUABLE CONSIDERATION, the receipt of which is hereby acknowledged, do(es) hereby GRANT, BARGAIN, SELL and CONVEY to SCHULTE PROPERTIES LLC, a Nevada Limited Liability Company

All that real property situated in Clark County, State of Nevada, bounded and described as follows:

LOT TWENTY-THREE (23) IN BLOCK FOUR (4) OF ELDORADO 3 - RCL NO. 8, AS SHOWN BY MAP THEREOF ON FILE IN BOOK 54 OF PLATS, PAGE 7, IN THE OFFICE OF THE COUNTY RECORDER OF CLARK COUNTY, NEVADA.

EXCEPT ALL OIL, ASPHALTUM, PETROLEUM, NATURAL GAS AND OTHER HYDROCARBONS AND ANY OTHER VALUABLE MINERAL SUBSTANCES AND PRODUCTS, AND ALL OTHER MINERALS, WHETHER OR NOT OF THE SAME CHARACTER HEREINBEFORE GENERALLY DESCRIBED, IN OR UNDER SAID LAND AND LYING AND BEING AT A VERTICAL DEPTH OF 500 OR MORE FEET BELOW THE PRESENT NATURAL SURFACE OF THE GROUND, BUT WITHOUT RIGHT OF ENTRY ON THE SURFACE OR WITHIN A VERTICAL DEPTH OF 500 FEET BELOW THE PRESENT SURFACE OF THE GROUND.

SUBJECT TO: 1. Taxes for the current fiscal year.

Covenants, Conditions, Reservations, Rights, Rights of Way and Easements now of record.

Together with all and singular tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining.

DATED: May 30, 2017

STATE OF NEVADA COUNTY OF CLARK

This instrument was acknowledged before

me on 5/30/

by aletani Schulfe

Signature ____

Notary Public

My Commission Expires: 10 31/18

MELANI SCHULTE

Amberlea Davis Notary Public Not 14-14876 1 Exp 10/31/2018

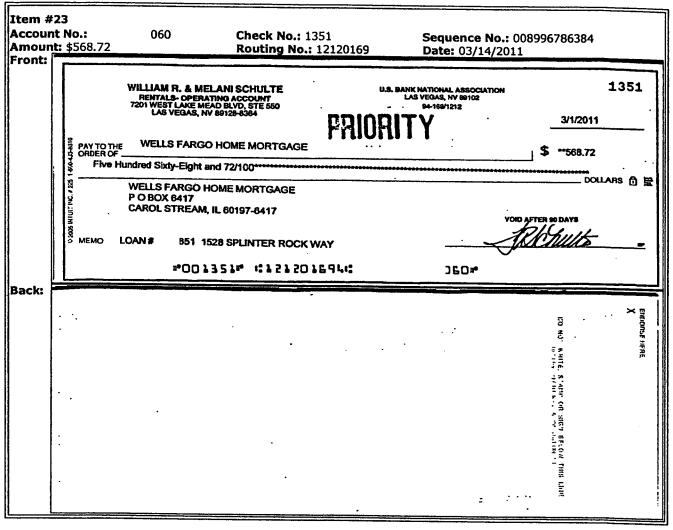
STATE OF NEVADA DECLARATION OF VALUE

Assessor Parcel Number(s)	
a. /24-28-314-011	
b.	
C.	
d.	
2. Type of Property:	
a. Vacant Land b. Single Fam. Res.	FOR RECORDERS OPTIONAL USE ONLY
- '' '' - '' - '' - '' - '' - '' - ''	The state of the s
	Book Page:
e. Apt. Bldg f. Comm'l/Ind'l	Date of Recording:
g. Agricultural h. Mobile Home	Notes:
Other	The same of the same
3.a. Total Value/Sales Price of Property	s 181,343
b. Deed in Lieu of Foreclosure Only (value of prope	erty(
c. Transfer Tax Value:	\$ 0
d. Real Property Transfer Tax Due	\$ 0
d. Real Property Transfer Tax Due	3_0
5. Partial Interest: Percentage being transferred: The undersigned declares and acknowledges, under peand NRS 375.110, that the information provided is cannot can be supported by documentation if called upor Furthermore, the parties agree that disallowance of an additional tax due, may result in a penalty of 10% of to NRS 375.030, the Buyer and Seller shall be jointly	orrect to the best of their information and belief, in to substantiate the information provided herein, by claimed exemption, or other determination of the tax due plus interest at 1% per month. Pursuant
Signature Muliphili	Capacity:
Signature	Capacity:
CELLED (CDANTOD) INCODMATION	BUVED (CD ANTEE) INCODA TION
SELLER (GRANTOR) INFORMATION	BUYER (GRANTEE) INFORMATION
(REQUIRED)	(REQUIRED)
Print Name: MELANI SCHULTE	Print Name: SCHULTE PROPERTIES LLC
Address: 9811 W. Charleston BL. 2-351	Address: 9811 W. Charleston Bl. 2-351
City: LAS VEGAS	City: LAS VEGAS
State: NV Zip: 89117	State: NV Zip: 89117
Arent Market Company and Company	
COMPANY/PERSON REQUESTING RECORDS	
Print Name:	Escrow #
Address:	
City:	State: Zip:

EXHIBIT 8



Requested by: Christine Neubauer



SPUR

U.S. Bank Confidential Communication

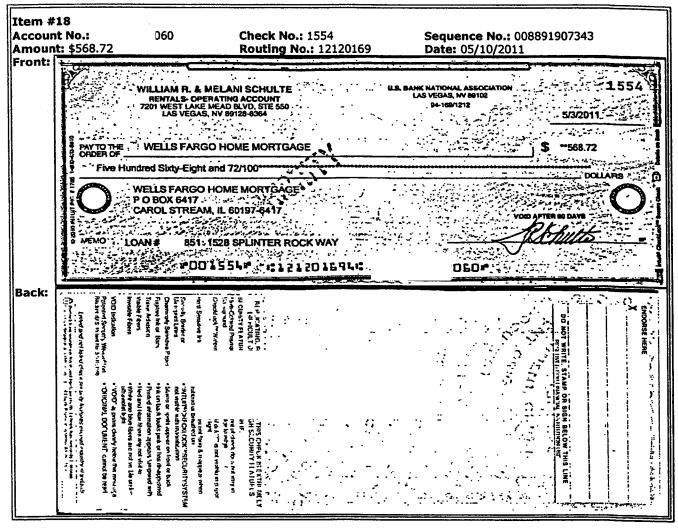
US bank

Requested by: Christine Neubauer

Item #	48					
Accoun Amoun Front:	t No.: t: \$568.72	060	Check No.: 1440 Routing No.: 121201	Sequence 69 Date: 04/1	No.: 008892237625 4/2011	
	PAY TO THE CONDER OF	WELLS FARGO MOTOR DO SON BATTER WELLS FARGO MOTOR DO SON B417 CAROL STREAM DAN #: 851	ELANI SCHULTE ATING ACCOUNT LEAD BLVD, STE 555 LIVE SP128-8384 O HOME MORTGAGE and 72/100 HOME MORTGAGE I, IL 60197-6417 1528 SPLINTER ROCK WAY	U.S. BANK NATIONAL ASSOCIA LAS VEGAS, NV 89102 94-189/1212	<u>4/6/2011</u> \$ ~568.72	1440 ARS ① ₩
Back:					DO NOT KRITE STAILS OR SIEN BELOW THIS LINE	ENDORSE HERE Y

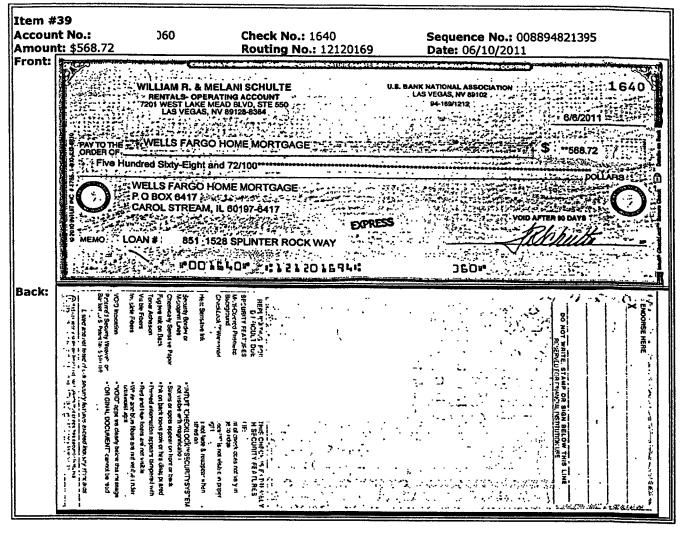


Requested by: Christine Neubauer



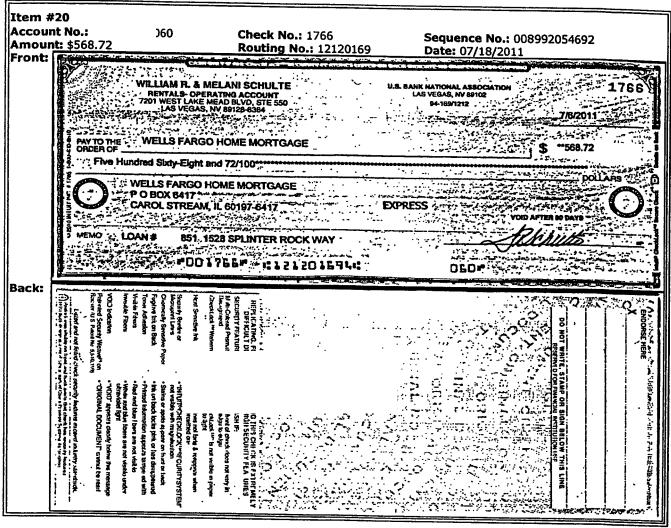


Requested by: Christine Neubauer



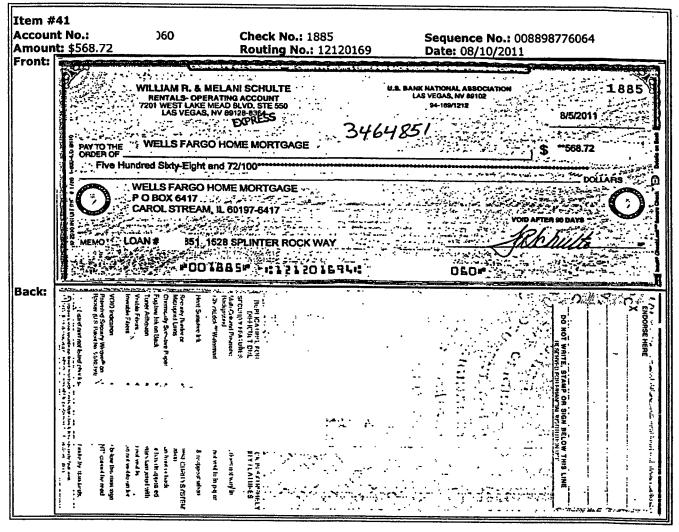


Requested by: Christine Neubauer



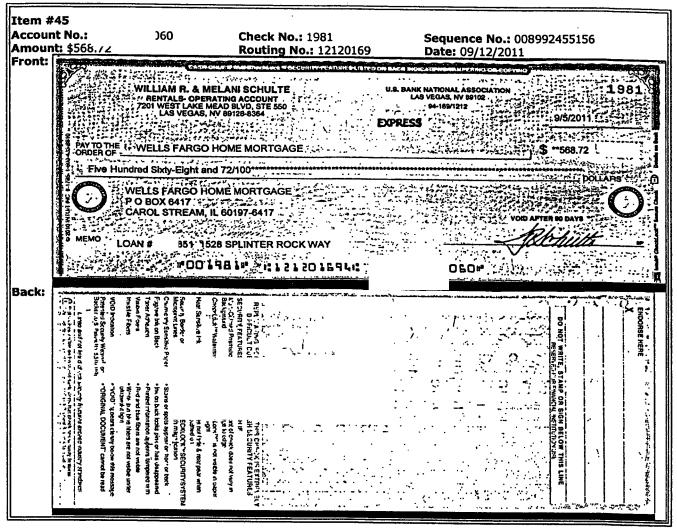


Requested by: Christine Neubauer



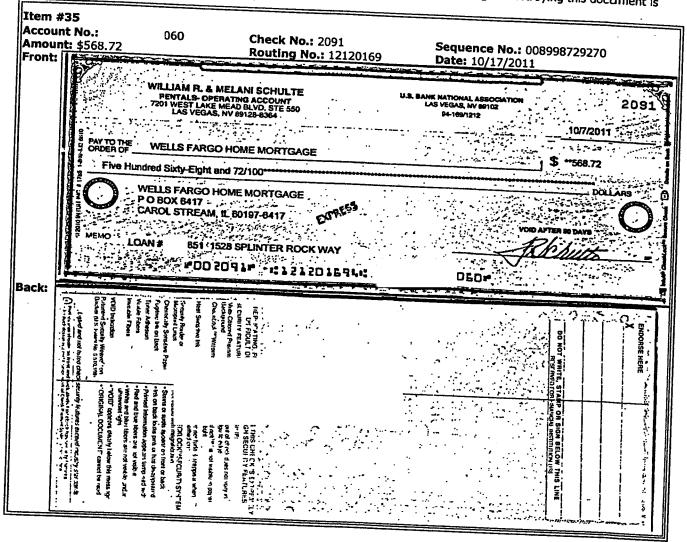


Requested by: Christine Neubauer



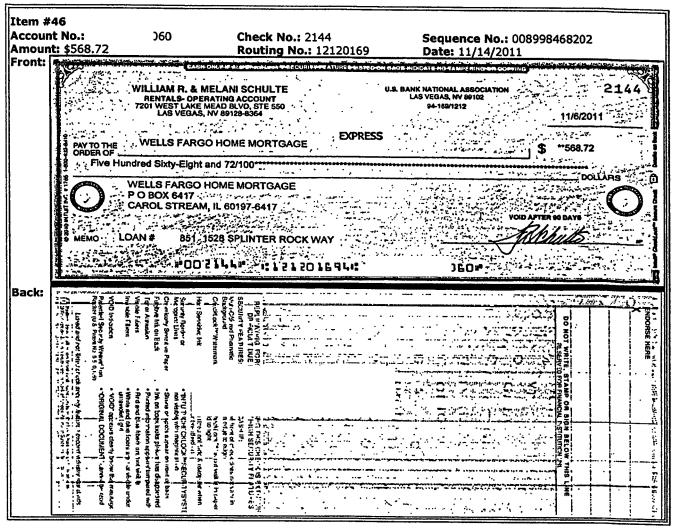


Requested by: Christine Neubauer



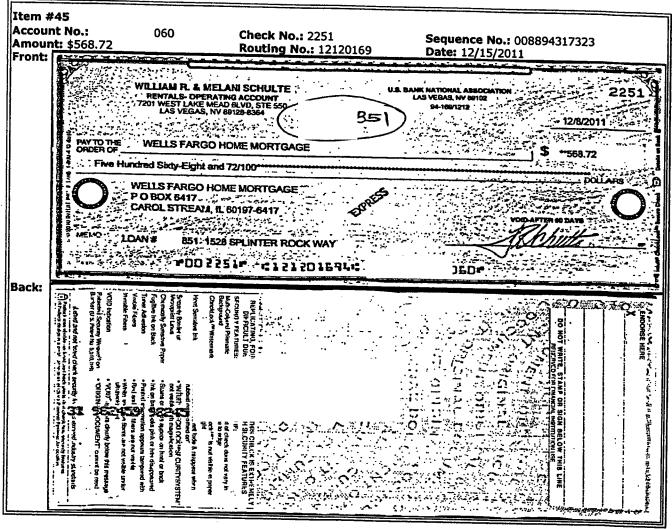


Requested by: Christine Neubauer



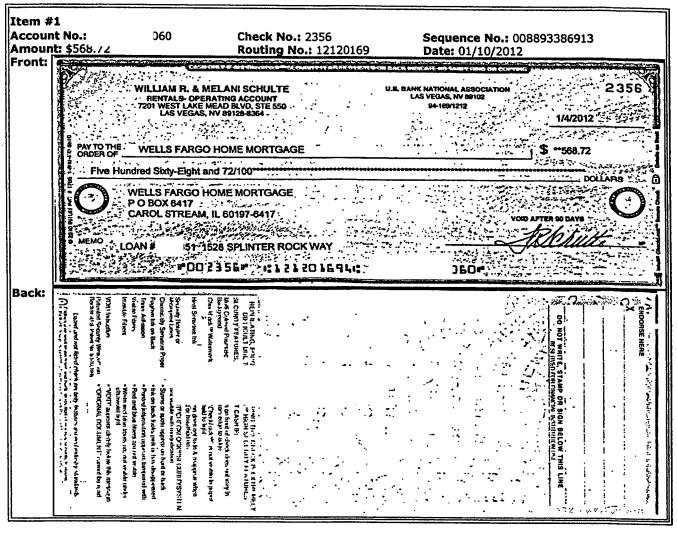


Requested by: Christine Neubauer



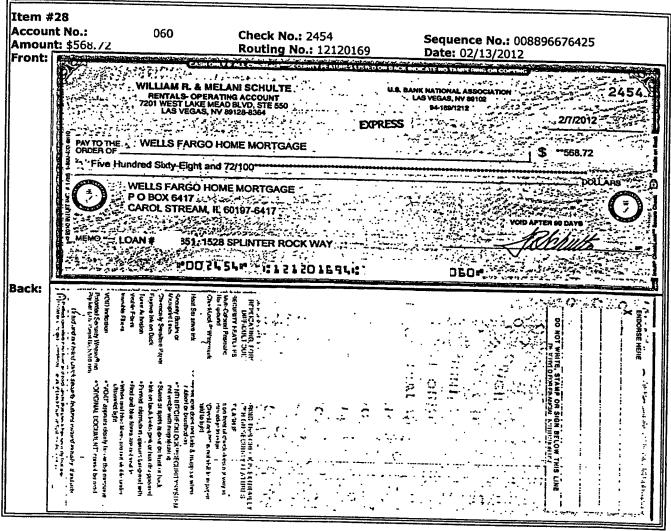


Requested by: Kyle Lopez



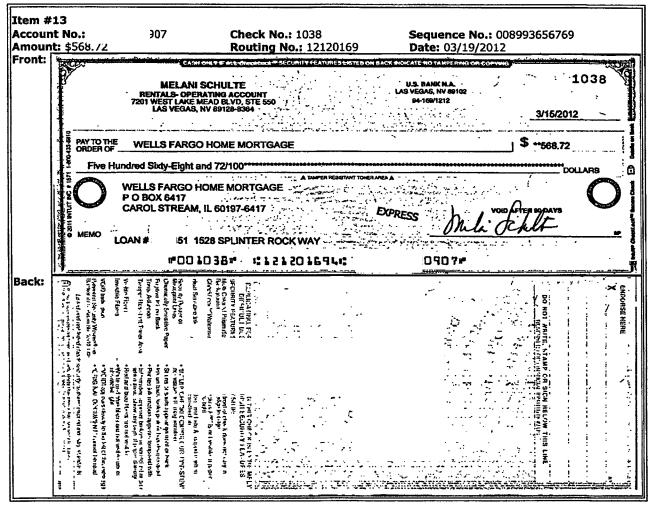


Requested by: Christine Neubauer





Requested by: Kyle Lopez





Uni-Statement

Account Number:

907

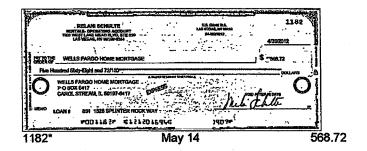
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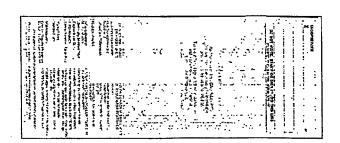
Page 12 of 42



(GOVINOLES)

Account Number





[&]quot; Gap in check sequence



Uni-Statement

Account Number: 907

Statement Period: Jun 14, 2012 through Jul 13, 2012

Page 12 of 42

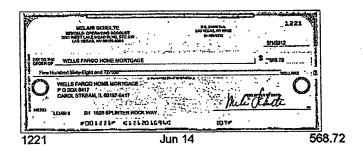


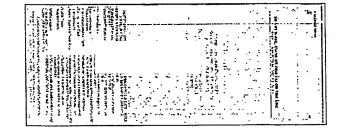
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Account Number

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^{*} Gap in check sequence



Uni-Statement
Account Number:

Account Number: 907

Statement Period: Jun 14, 2012 through Jul 13, 2012

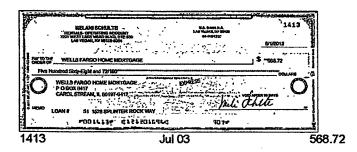
Page 23 of 42

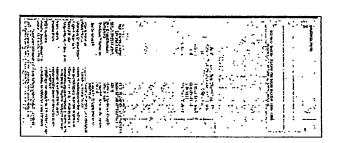
IMAGES FOR YOUR PREMIUM CHECKING ACCOUNT

(CONTINUED)

Account Number

סחס





^{*} Gap in check sequence



Uni-Statement

Account Number: 907

Statement Period: Jul 14, 2012 through Aug 13, 2012

Page 13 of 31

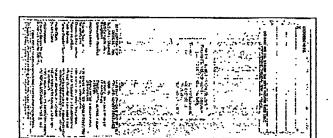
imaces for your drenium checking account

(CONTINUED)

Account Number



1462 Aug 07 568.72





Uni-Statement Account Number:

307 Statement Period:

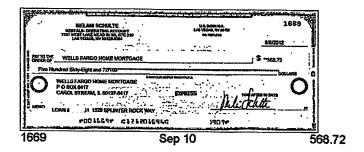
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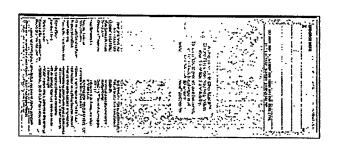
Page 17 of 37

IMACESEZORAMOUREBREMIDINEGHEGKINGEMORONNI

Account Number

007







Uni-Statement

Account Number: 907

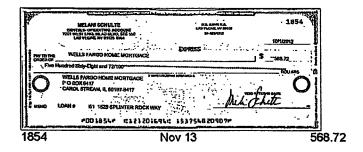
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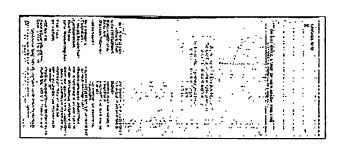
Page 11 of 31

IMAGESTEOREYOUREPREMIUMECHECKINGTAGEOUNT

Account Number

907





^{*} Gap in check sequence



Uni-Statement

Account Number: 907

Statement Period: Mar 1, 2013 through

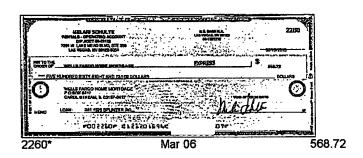
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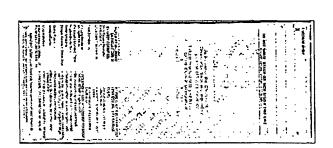
Page 10 of 27

IMAGES FOR YOUR PREMIUM CHECKING ACCOUNT

(GENTINUED)

Account Number





^{*} Gap in check sequence

02/18/2013

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 **CAROL STREAM, IL 60197-6417**

LOAN# 851 1528 SPLINTER RO...

Check #2260 **Account: SCHULTE OPERATING** Date: 02/18/2013

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit R	Reference Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	151 1528 SPLINT	568.72
			568 72

Date: 02/18/2013 Check #2260 **Account: SCHULTE OPERATING**

Pay to: WELLS FARGO HOME MORTGAGE

Property	ence Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	851 1528 SPLINT	568.72
			500.70

568.72



Uni-Statement

Account Number: 907

Statement Period: Mar 1, 2013 through Mar 31, 2013

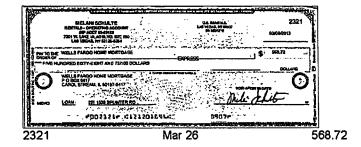
Page 19 of 27

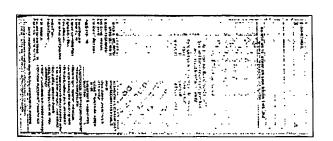
IMAGESTEORYOUR PREMIUM CHECKING ACCOUNT

(CONTINUED)

Account Number

207





^{*} Gap in check sequence

03/08/2013

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 **CAROL STREAM, IL 60197-6417**

LOAN#

851 1528 SPLINTER RO...

Date: 03/08/2013

Check #2321

Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property:	Unit Reference Description	n .	Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	851 1528 SPLINT	568.72
			568.72

Date: 03/08/2013 Check #2321 **Account: SCHULTE OPERATING**

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit Reference	e Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	351 1528 SPLINT	568.72
			568.72

04/24/2013

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 CAROL STREAM, IL 60197-6417

LOAN#

851 1528 SPLINTER RO...

Date: 04/24/2013

Check #2475

Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property	unit Refer	ence Description		Amount
SPLIR - 124-28-314-011 - 1528	SPLINTE	LOAN#	351 1528 SPLINT	568.72
				568.72

Date: 04/24/2013 Check #2475 Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit I	Reference Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	351 1528 SPLINT	568.72

568.72



Uni-Statement

Account Number: 907

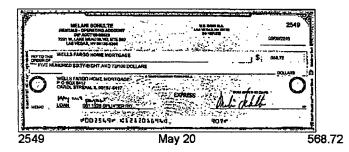
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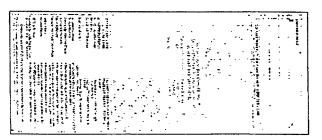
Page 28 of 34



IMAGES FOR YOUR PREMIUM CHECKING AGGOUNT

Account Number





^{*} Gap in check sequence

05/06/2013

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 CAROL STREAM, IL 60197-6417

LOAN#

351 1528 SPLINTER RO...

Date: 05/06/2013

Check #2549

Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property	· · · · · · · · · · · · · · · · · · ·	Unit Reference	Description		Amount∈
SPLIR - 124-28-314	-011 - 1528 SPLINTE		LOAN#	351 1528 SPLINT	568.72
					568 72

Date: 05/06/2013 Check #2549 Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit Refer	ence Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	351 1528 SPLINT	568.72

568.72



Uni-Statement

Account Number: 907

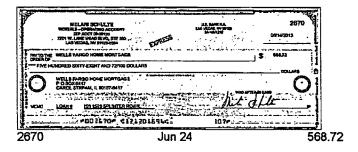
Statement Period: Jun 1, 2013 through Jun 30, 2013

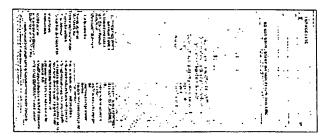
Page 19 of 26

IMAGES FOR YOUR PREMIUM CHECKING ACCOUNT

(GENTRINUED)

Account Number





^{*} Gap in check sequence

06/14/2013

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 CAROL STREAM, IL 60197-6417

LOAN#

851 1528 SPLINTER RO...

Date: 06/14/2013

Check #2670

Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit Referen	nce Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	851 1528 SPLINT	568.72
			568 72

Date: 06/14/2013 Check #2670 Account: SCHULTE OPERATING Pay to: WELLS FARGO HOME MORTGAGE

Property Unit Refe	erence 🧼 Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	851 1528 SPLINT	568.72
			568.72





Uni-Statement

Account Number: 907

Statement Period: Sep 1, 2013



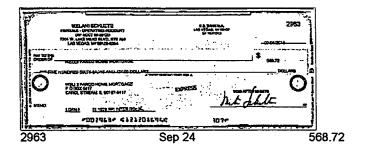


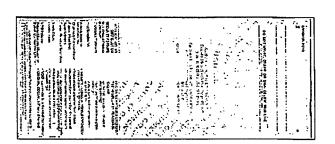
Page 12 of 22

IMAGESTEORYOUR PREMIUME HEEKING ACCOUNT

(CONTINUED)

Account Number





^{*} Gap in check sequence

09/06/2013

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 CAROL STREAM, IL 60197-6417

LOAN#

851 1528 SPLINTER RO...

Date: 09/06/2013

Check #2963

Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit	Reference Description	\$25500	Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	351 1528 SPLINT	568.72
			569.72

Date: 09/06/2013 Check #2963 Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit	Reference Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN # 33	51 1528 SPLINT	568.72

568.72





Uni-Statement

Account Number: 307

Statement Period: Mar 1, 2014 through Mar 31, 2014

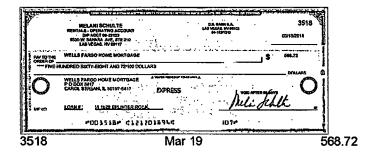
Page 17 of 23

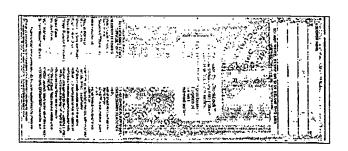
IMAGES FOR YOUR PREMIUM CHECKING ACCOUNT

(CENTINUED)

Account Number

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03/13/2014

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 **CAROL STREAM, IL 60197-6417**

LOAN#

351 1528 SPLINTER RO...

Date: 03/13/2014

Check #3518

Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property Unit	Reference Description	1	Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	351 1528 SPLINT	568.72
			568 72

Date: 03/13/2014 Check #3518 **Account: SCHULTE OPERATING** Pay to: WELLS FARGO HOME MORTGAGE

(Property	Unit Reference Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	851 1528 SPLINT	568.72

568.72

02/10/2016

WELLS FARGO HOME MORTGAGE

568.72

**** FIVE HUNDRED SIXTY-EIGHT AND 72/100 DOLLARS

WELLS FARGO HOME MORTGAGE P O BOX 6417 CAROL STREAM, IL 60197-6417

LOAN#

351 1528 SPLINTER RO...

Date: 02/10/2016

Check #5325

Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property: Unit R	eference Description		Amount
SPLIR - 124-28-314-011 - 1528 SPLINTE	LOAN#	351 1528 SPLINT	568.72
			568 72

Date: 02/10/2016 Check #5325 Account: SCHULTE OPERATING

Pay to: WELLS FARGO HOME MORTGAGE

Property	L'Unit	Reference Description		Amount
SPLIR - 124-28-314-011 - 152	28 SPLINTE	LOAN#	851 1528 SPLINT	568.72
				500.70

568.72

SPLIR

Date: 21 March 2017

In Re:

1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617

APN: 124-28-314-011

Associated Account Numbers: LOAN # 3464851

Associated Borrowers: William R. Schulte and Melani Schulte

Request for Information Pursuant to 12 CFR § 1024.36

Pursuant to 12 CFR § 1024.36, please consider this letter to be a Request for Information regarding the loan account of the borrower identified above. Specifically, I request the following information:

- 1. Itemized Payoff Statement and Reinstatement Statement;
- 2. Complete contractual "life of loan history" from the system of record with all transaction codes and code definitions;
- 3. Current and most recent property valuation based on your system of record;
- 4. Most recent escrow analysis;
- 5. Most recent Periodic Billing Statement;
- 6. Current loss mitigation package;
- 7. List of home retention programs that are available per the investor if this Mortgage Loan; and
- 8. Copy of note, mortgage and any allonge(s) if applicable.

Pursuant to 12 CFR § 1024.36, you must acknowledge in writing your receipt of this request for information within five business days of such receipt. Please send the information to my address listed below. Thank you for your attention to this matter.

Sincerely.

Melani Schulte

Enclosure: Release of Information - signed by William R. Schulte

William R. Schulte



clo Melani Schulte, 9811 W Charleston Blvd, Ste 2-351, Las Vegas, NV 89117

SPLIR

In Re:

1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617

APN: 124-28-314-011

William R. Schulte, SSN: 476-60-6233, DOB 8/16/51

Loan:

Please be advised, that per our divorce and bankruptcy, Melani Schulte is solely responsible for the debt associated with the property. Therefore, I authorize you to communicate all information with her about the loan. Further, I authorize Melani Schulte's agents (including but not limited to the employees and agents of the Law Offices Max Gardner, Max Gardner Law, PLLC, RR Compliance Consulting and the Law Offices of Amberlea Davis) to obtain, share, release, discuss, and otherwise provide to and with each other public and non-public personal information contained in or related to my mortgage loan.

This information may include (but is not limited to) the name, address, telephone number, social security number, credit score, credit report, income, government monitoring information, loss mitigation application status, account balances, program eligibility, and payment activity of the Borrower. I also understand and consent to the disclosure of my personal information and the terms of any agreements under the Making Home Affordable or Hardest Hit Fund Programs by Servicer or State HFA to the U.S. Department of the Treasury or their agents in connection with their responsibilities under the Emergency Economic Stabilization Act.

Please send all mail directly to Melani Schulte at 9811 W Charleston Blvd, Ste 2-351, Las Vegas, NV 89117. If you include my name on the mail, you must also include c/o Melani Schulte. You are authorized to make those changes immediately.

Sincerely,

William R. Schulte

State of Nevada County of Clark

This instrument was acknowledged before me on

∠ by William R. Schulte.

Amberiez Davis
Notary Public

SPLIR

*2ND REQUEST FOR INFORMATION. Please reply as 1st request was mailed 3/21/17. Copy of 1st RFI enclosed.

Date: 21 April 2017

In Re:

1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617

APN: 124-28-314-011

Associated Account Numbers: LOAN # 3464851

Associated Borrowers: William R. Schulte and Melani Schulte

Request for Information Pursuant to 12 CFR § 1024.36

Pursuant to 12 CFR § 1024.36, please consider this letter to be a Request for Information regarding the loan account of the borrower identified above. Specifically, I request the following information:

- 1. Itemized Payoff Statement and Reinstatement Statement;
- 2. Complete contractual "life of loan history" from the system of record with all transaction codes and code definitions;
- 3. Current and most recent property valuation based on your system of record;
- 4. Most recent escrow analysis;
- 5. Most recent Periodic Billing Statement;
- 6. Current loss mitigation package;
- 7. List of home retention programs that are available per the investor if this Mortgage Loan; and
- 8. Copy of note, mortgage and any allonge(s) if applicable.

Pursuant to 12 CFR § 1024.36, you must acknowledge in writing your receipt of this request for information within five business days of such receipt. Please send the information to my address listed below. Thank you for your attention to this matter.

Sincerely,

Melani Schulte

Enclosure: Release of Information - signed by William R. Schulte

SPLIR

Date: May 17, 2017

In Re:

1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617

APN: 124-28-314-011

Associated Account Numbers: LOAN # 3464851

Associated Borrowers: William R. Schulte and Melani Schulte

Request for Information Pursuant to 12 CFR § 1024.36

On requests dated March 21, 2017 and April 21, 2017, I requested the following information:

- 1. Itemized Payoff Statement and Reinstatement Statement
- 2. Complete contractual "life of loan history"
- 3. Current and most recent property valuation based on your system of record
- 4. Most recent escrow analysis
- 5. Most recent Periodic Billing Statement
- 6. Loss mitigation package
- 7. List of home retention programs that are available per the investor of this Mortgage Loan
- 8. Copy of note, mortgage and any allonge(s) if applicable.

You received the 1st request on March 24, 2017, and the 2nd request on April 22, 2017, and have failed to provide the requested information. I again request the above information. Thank you for your attention to this matter.

Sincerely,

Melani Schulte

Enclosure: Release of Information - signed by William R. Schulte

SPLIR

Date: June 19, 2017

In Re:

1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617

APN: 124-28-314-011

Associated Account Numbers: LOAN #3464851

Associated Borrowers: William R. Schulte and Melani Schulte

Request for Information Pursuant to 12 CFR § 1024.36

On requests dated March 21, 2017, April 21, 2017 and May 17, 2017, I requested the following information:

- 1. Itemized Payoff Statement and Reinstatement Statement
- 2. Complete contractual "life of loan history"
- 3. Current and most recent property valuation based on your system of record
- 4. Most recent escrow analysis
- 5. Most recent Periodic Billing Statement
- 6. Loss mitigation package
- 7. List of home retention programs that are available per the investor of this Mortgage Loan
- 8. Copy of note, mortgage and any allonge(s) if applicable.

You have failed to provide the requested information. I again request the above information. Thank you for your attention to this matter.

Melani Schulte

Enclosure: Release of Information - signed by William R. Schulte

William R. Schulte

clo Melani Schulte, 9811 W Charleston Blvd, Ste 2-351, Las Vegas, NV 89117

SPLIR

In Re:

1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617

APN: 124-28-314-011

William R. Schulte, SSN: 476-60-6233, DOB 8/16/51

Loan:

Please be advised, that per our divorce and bankruptcy, Melani Schulte is solely responsible for the debt associated with the property. Therefore, I authorize you to communicate all information with her about the loan. Further, I authorize Melani Schulte's agents (including but not limited to the employees and agents of the Law Offices Max Gardner, Max Gardner Law, PLLC, RR Compliance Consulting and the Law Offices of Amberlea Davis) to obtain, share, release, discuss, and otherwise provide to and with each other public and non-public personal information contained in or related to my mortgage loan.

This information may include (but is not limited to) the name, address, telephone number, social security number, credit score, credit report, income, government monitoring information, loss mitigation application status, account balances, program eligibility, and payment activity of the Borrower. I also understand and consent to the disclosure of my personal information and the terms of any agreements under the Making Home Affordable or Hardest Hit Fund Programs by Servicer or State HFA to the U.S. Department of the Treasury or their agents in connection with their responsibilities under the Emergency Economic Stabilization Act.

Please send all mail directly to Melani Schulte at 9811 W Charleston Blvd, Ste 2-351, Las Vegas, NV 89117. If you include my name on the mail, you must also include c/o Melani Schulte. You are authorized to make those changes immediately.

Sincerely,

William R. Schulte

State of Nevada County of Clark

This instrument was acknowledged before me on \

by William R. Schulte.

Notary Notary

Amberiea Davis

SPLIR

5th Request for Information. Copies of previous RFI's enclosed.

Date: November 8, 2017

In Re:

1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617

APN: 124-28-314-011

Associated Account Numbers: LOAN # 3464851

Associated Borrowers: William R. Schulte and Melani Schulte

Request for Information Pursuant to 12 CFR § 1024.36

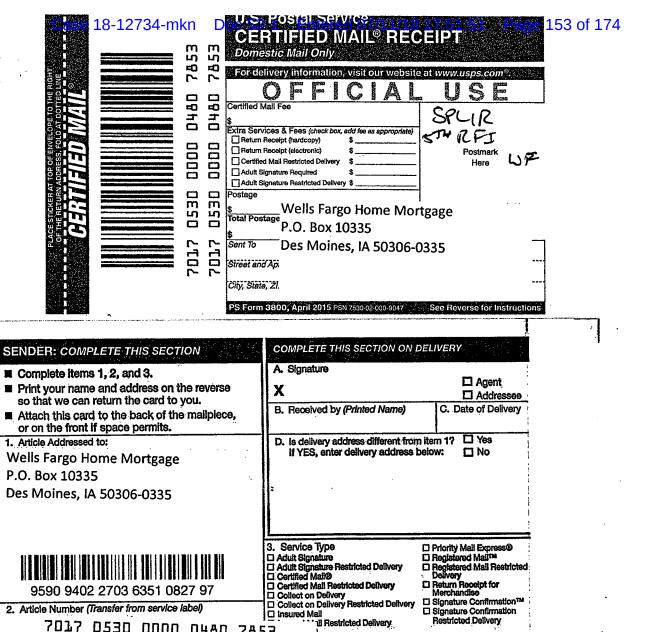
On requests dated March 21, 2017, April 21, 2017, May 17, 2017 and June 19, 2017, I requested the following information:

- 1. Itemized Payoff Statement and Reinstatement Statement
- 2. Complete contractual "life of loan history"
- 3. Current and most recent property valuation based on your system of record
- 4. Most recent escrow analysis
- 5. Most recent Periodic Billing Statement
- 6. Loss mitigation package
- 7. List of home retention programs that are available per the investor of this Mortgage Loan
- 8. Copy of note, mortgage and any allonge(s) if applicable.

You received the 1st request on March 24, 2017, the 2nd request on April 22, 2017, the 3rd request on May 29, 2017 and the 4th request on June 22, 2017 and have failed to provide all the requested information. I again request the above information. Thank you for your attention to this matter.

Sincerely,

Enclosure: Release of Information - signed by William R. Schulte



☐ Certified Mail®
☐ Certified Mail Restricted Delivery
☐ Collect on Delivery

Insured Mall Restricted Delivery

☐ Collect on Delivery Restricted Delivery

Domestic Return Receipt

9590 9402 2703 6351 0827 97

PS Form 3811, July 2015 PSN 7530-02-000-9053

7017 0530 0000 0480 7853

2. Article Number (Transfer from service label)

Melani Schulte 9811 West Charleston Blvd. #2-351 Las Vegas, NV 89117

April 25, 2018

Wells Fargo Home Mortgage P.O.Box 10335

Des Moines, IA 50306-0335

Property Address: 1528 Splinter Rock Way, North Las Vegas, NV 89031-1617

Associated Account Numbers: Wells Fargo Loan #0535704241; CitiMortgage Loan #0577014851

Associated Borrowers: William R. Schulte & Melani Schulte

RE: NOTICE OF ERROR UNDER 12 CRF SECTION 1024.35

NOTICE OF BANKRUPTCY VIOLATION

CEASE & DESIST OF NOTICE OF DEFAULT & BREACH

YOU ARE IN COMPLETE <u>VIOLATION</u> OF THE ORDER CONFIRMING MY CHAPTER 11 BANKRUPTCY PLAN OF REORGANIZATION ENTERED 3/8/2011, CASE 09-29123-BAM (SEE ATTACHED – HIGHLIGHTED ON PAGE 20 OF THE BANKRUPTCY ORDER).

*THIS IS AN OFFICIAL NOTICE TO CEASE AND DESIST OF THE NOTICE OF DEFAULT & BREACH

*THERE ARE NO ATTORNEYS ON MY BK CASE. PLEASE SEND ME THE INFORMATION I REQUESTED OVER THE LAST 2 + YEARS.

*PLEASE NOTE THAT BK 17-12883 HAS BEEN DISMISSED 1/16/2018 (SEE ATTACHED). PLEASE SEND THE REQUESTED INFORMATION IMMEDIATELY.

In correspondence sent to Wells Fargo on March 21, 2017, April 21, 2017, May 17, 2017 and November 8, 2017, I requested information which I have not received. I therefore note the following **ERRORS:**

- 1) Not sending me **monthly statements** with correct information detailed within.
- 2) Placing payments in unapplied funds (see page 1, line 2 of Account Activity Statement).
- 3) Not sending the complete Life of Loan History, Most Recent Property Valuation Escrow Analysis, Loss Mitigation Package, List of Retention Programs, Copy of Note, Mortgage and any Allonge(s).
- 4) The **Loan History** sent only dates back to February 2014. The property was purchase in 1998 therefore this is incomplete.
- 5) Continually adding in **pre-bankruptcy charges, fees etc.** that were stripped from the loan at confirmation.
- 6) Continually adding these **false amounts**, claiming that I'm due and owing to you placing me into default status as your numbers are completely inaccurate.
- 7) Filing **false documents** with the Clark County Recorder's Office based on the above **inaccurate and incorrect** numbers.
- 8) Failing to correctly **Board the loan** per the bankruptcy confirmation numbers.
- 9) **Filing incorrect and inaccurate information** on my credit report causing my credit score to be lowered.

In reviewing the Payment History, I noticed the following errors:

1) Bankruptcy order was not followed. I've attached the bankruptcy order again for your reference.

Please consider this letter to constitute a **Notice of Error** under 12 CRF Section 1024.35 of Regulation X of the Mortgage Servicing Act under RESPA, which Regulation became effective on January 10, 2014. These amendments implemented the Dodd-Frank Wall Street Reform and Consumer Protection Act provisions regarding mortgage loan servicing. Under these amendments, you must acknowledge receipt of this Notice within five (5) days thereof (excluding legal public holidays, Saturdays and Sundays) and must advise me of your responses to this notice within thirty (30) days of receipt thereof (excluding legal public holidays, Saturdays and Sundays).

Under Section 102.35(b) of Amended Regulation X, the term "error" means the following categories of covered errors:

- (1) Failure to accept a payment that conforms to the servicer's written requirements for the borrower to follow in making payments.
- (2) Failure to apply an accepted payment to principal, interest, escrow, or other charges under the terms of the mortgage loan and applicable law.
- (3) Failure to credit a payment to a borrower's mortgage loan account as of the date of receipt, in violation of the prompt crediting provisions in 12 CRF 1026.36(c)(1).
- (4) Failure to pay taxes, insurance premiums, or other charges, including charges that the consumer has voluntarily agreed that the servicer should collect and pay, in a timely manner as required by the escrow provisions of §1024.34(a), or to refund an escrow account balance as required by § 1024.34(b).
- (5) Imposition of a fee or charge that the servicer lacks a reasonable basis to impose upon the consumer, which includes, for example, a late fee for a payment that was not late, a charge you imposed for a service that was not provided, a default property-management fee for consumers who are not in a delinquency status that would justify the charge, or a charge for force-placed insurance provisions.
- (6) Failure to provide an accurate payoff balance amount upon a borrower's request pursuant to 12 CFR 1026.36(c)(3).
- (7) Failure to provide accurate information to a borrower for loss mitigation options and foreclosure, as required by the early intervention provisions of § 1024.39.
- (8) Failure to accurately and timely transfer information relating to the servicing of a borrower's mortgage loan account to a transferee servicer.
- (9) Making the first notice or filing required by applicable law for any judicial or non-judicial foreclosure process in violation of the loss mitigation procedures of § 1024.41(f) or (j).
- (10)Moving for foreclosure judgment or order of sale, or conduction a foreclosure sale in violation of the loss mitigation procedures of this rule § 1024.41(g) or (j).
- (11)Any other error relating to the servicing of the consumer's mortgage loan. Please note "servicing" is defined in § 1024.2(b).

Please provide the requested information in the time outlined under the amendments to the address provided.

Best regards,

Melani Schulte

BAPCPA, DISMISSED, CLOSED

U.S. Bankruptcy Court District of Nevada (Las Vegas) Bankruptcy Petition #: 17-12883-mkn

Date filed: 05/31/2017

Date terminated: 02/01/2018 Debtor dismissed: 01/16/2018

341 meeting: 07/06/2017

Assigned to: MIKE K. NAKAGAWA

Chapter 11 Voluntary Asset

Debtor disposition: Dismissed for Other Reason

Debtor SCHULTE PROPERTIES, LLC

9811 W. CHARLESTON BLVD., STE 2-351

LAS VEGAS, NV 89117

CLARK-NV

Tax ID / EIN: 82-1677615

represented by AMBERLEA DAVIS

415 S. 6TH STREET, STE 300

LAS VEGAS, NV 89101

(702) 518 4377

Fax: (702) 933 9117

Email: Amber@SheIsMyLawyer.com

U.S. Trustee U.S. TRUSTEE - LV - 11 300 LAS VEGAS BOULEVARD S. SUITE 4300 LAS VEGAS, NV 89101

Filing Date	#	Docket Text
05/31/2017	1 (65 pgs)	Chapter 11 Voluntary Petition Non-Individual. Fee Amount \$1717. Filed by AMBERLEA DAVIS on behalf of Schulte Properties, LLC (DAVIS, AMBERLEA) Modified on 6/2/2017 to correct debtor name (Ivey, SD). (Entered: 05/31/2017)
05/31/2017	2	Receipt of Filing Fee for Voluntary Petition (Chapter 11)(17-12883) [misc,volp11pb] (1717.00). Receipt number 17532042, fee amount \$1717.00.(re: Doc#1) (U.S. Treasury) (Entered: 05/31/2017)
05/31/2017	3 (2 pgs)	Meeting of Creditors 341 Meeting to be held on 07/06/2017 at 01:00 PM at 341s - Foley Bldg,Rm 1500. Last day to file Proof of Claims 10/04/2017. (Entered: 05/31/2017)
05/31/2017	4	Set Deficient Filing Deadlines. Incomplete Filings due by 6/14/2017. Resolution of Board of Directors Authorizing Bankruptcy Filing due by 6/14/2017. Verification of Creditor Matrix due by 6/14/2017. Schedule G due by 6/14/2017. Schedule H due by 6/14/2017. (mrb) (Entered: 06/01/2017)
05/31/2017	6	Set Deficient Filing Deadlines. Incomplete Filings due by

8/2018 Case 18		6/14/2017. Statement of Financial Affairs due by 6/14/2017. (mrb) (Entered: 06/01/2017)
06/01/2017	5	(NONCONFORMING ENTRY) Notice of Incomplete and/or Deficient Filing. (mrb) Modified on 6/1/2017 to reflect docket entry change. See #7 (Youngblood, CL). (Entered: 06/01/2017)
06/01/2017	7 (2 pgs)	Notice of Incomplete and/or Deficient Filing. (mrb) (Entered: 06/01/2017)
06/02/2017	8/(1 pg)	Notice of Debtor(s) Name Change To Match The Petition Filed (Related document(s)1 Voluntary Petition (Chapter 11) filed by Debtor SCHULTE PROPERTIES, LLC) (sdi) (Entered: 06/02/2017)
06/03/2017	9 (4 pgs)	BNC Certificate of Mailing (Related document(s)3 Meeting of Creditors Chapter 11 (BNC)) No. of Notices: 61. Notice Date 06/03/2017. (Admin.) (Entered: 06/03/2017)
06/03/2017	10 (3 pgs)	BNC Certificate of Mailing. (Related document(s)7 Incomplete and/or Deficient Filing-Ch 11 Non-Individual (BNC)) No. of Notices: 1. Notice Date 06/03/2017. (Admin.) (Entered: 06/03/2017)
06/04/2017	11 (3 pgs)	BNC Certificate of Mailing - pdf (Related document(s) <u>8</u> Notice of Debtor(s) Name Change) No. of Notices: 61. Notice Date 06/04/2017. (Admin.) (Entered: 06/04/2017)
07/07/2017	12 (4 pgs)	Request for Special Notice with Certificate of Service Filed by GREGORY L. WILDE on behalf of BAYVIEW LOAN SERVICING, LLC (WILDE, GREGORY) (Entered: 07/07/2017)
07/07/2017	13 (1 pg)	341 Meeting Concluded (STROZZA (rl), NICHOLAS) (Entered: 07/07/2017)
07/26/2017	14 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 9500 Aspen Glow Dr, Las Vegas, NV 89134 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	15 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 2460 AVENIDA CORTES, HENDERSON NV 89074-6349 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	16 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 7873 BRIDGEFIELD LN, LAS VEGAS NV 89147-5099 Filed by AMBERLEA DAVIS on

		behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	17 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 3383 CLOVERDALE CT, LAS VEGAS NV 89117-3951 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	18 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 1624 DESERT CANYON CT, LAS VEGAS NV 89128-7900 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	1 <u>9</u> (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 3729 DISCOVERY CREEK AVE, NORTH LAS VEGAS NV 89031-3603 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	2 <u>0</u> (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 9020 FEATHER RIVER CT, LAS VEGAS NV 89117-2367 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	2 <u>1</u> (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 5218 MISTY MORNING DR, LAS VEGAS NV 89118-0600 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	22 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 956 OSTRICH FERN CT, LAS VEGAS NV 89123-4050 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	23 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 6091 PUMPKIN PATCH AVE, LAS VEGAS NV 89142-0791 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	24 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 1528 SPLINTER ROCK WAY, NORTH LAS VEGAS NV 89031-1617 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE

8/2018 Case 18	5-12734-MKN DOC	PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	25 (7 pgs)	Motion to Assume Lease or Executory Contract for lease of residential property located at 2290 SURREY MEADOWS AVE, HENDERSON NV 89052-2335 with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	26 (8 pgs)	Motion to Assume Lease or Executory Contract for Property Management Services with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	27 (8 pgs)	Errata Correct Document Title on Certificate of Service with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Related document(s)26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC) (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	28 (2 pgs)	Resolution of Board of Directors Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/26/2017	29 (8 pgs)	Certificate of Service of Bankruptcy Filing to parties added to the creditor matrix. Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 07/26/2017)
07/27/2017	30 (1 pg)	Notice of Docketing Error (Related document(s)28 Resolution of Board of Directors filed by Debtor SCHULTE PROPERTIES LLC) (mrb) (Entered: 07/27/2017)
08/07/2017	31 (4 pgs)	Request for Special Notice with Certificate of Service Filed by GREGORY L. WILDE on behalf of WELLS FARGO BANK, N.A. (WILDE, GREGORY) (Entered: 08/07/2017)
08/11/2017	32 (5 pgs)	Request for Special Notice with Certificate of Service Filed by GREGORY L. WILDE on behalf of CITIMORTGAGE, INC. (WILDE, GREGORY) (Entered: 08/11/2017)
08/17/2017	33 (3 pgs)	Request for Special Notice with Certificate of Service Filed by ARNOLD L. GRAFF on behalf of Fifth Third Bank (GRAFF, ARNOLD) (Entered: 08/17/2017)
08/28/2017	34 (6 pgs)	Notice of Hearing Hearing Date: 09/27/2017 Hearing Time: 9:00 a.m. with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Related document(s)14 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 15 Motion to

/8/2018	Case	18-12734-mkn	Doc 52-1 Entered LOVE/Edd/18 17:51:51 Page 161 of 174
			Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 16 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 17 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 18 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 19 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 20 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 21 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 23 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 24 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 25 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 10 Motion to
08/29/201	7	35 (6 pgs)	Amended Notice of Hearing Hearing Date: 09/27/2017 Hearing Time: 9:00 a.m. with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Related document(s)14 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 15 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 16 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 17 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 18 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 19 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 20 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 21 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 23 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 24 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 25 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 25 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, LC, LC, LC, LC, LC, LC, LC, LC, L
08/29/201		36 v/cgi-bin/DktRpt.pl?97975	Hearing Scheduled/Rescheduled. Hearing scheduled 9/27/2017 at 09:00 AM at MKN-Courtroom 2, Foley Federal Bldg. (Related document(s)14 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 15 Motion to Assume Lease or Executory Contract filed by Debtor 50705155165-L 1 0-1

5/6/2016 Casi	C 10-12/34-IIIKII DUC 3	2-1 Entered Limb Edit 10 17.31.31 Fage 102 01 174
		SCHULTE PROPERTIES, LLC, 16 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 17 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 18 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 19 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 20 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 21 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 23 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 24 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 25 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, (mrb) (Entered: 08/29/2017)
09/05/2017	37	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 18 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (sm) (Entered: 09/05/2017)
09/05/2017	38	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 20 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (sm) (Entered: 09/05/2017)
09/05/2017	39	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 26 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (sm) (Entered: 09/05/2017)
09/05/2017	40	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 21 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (sm) (Entered: 09/05/2017)
09/05/2017	41	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 22 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (sm) (Entered: 09/05/2017)
09/05/2017	42	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 17 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (sm) (Entered: 09/05/2017)
09/05/2017	43	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated -

8/2018 Cas		Incorrectly Calendared (related document(s): 23 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (sm) (Entered: 09/05/2017)
09/05/2017	44	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 15 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (ctw.) (Entered: 09/05/2017)
09/05/2017	45	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 25 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (ctw.) (Entered: 09/05/2017)
09/05/2017	46	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 14 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (ctw.) (Entered: 09/05/2017)
09/05/2017	47	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 19 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (ctw.) (Entered: 09/05/2017)
09/05/2017	48	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 24 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (ctw.) (Entered: 09/05/2017)
09/05/2017	49	Minute Entry Re: hearing on 9/27/2017 9:00 AM. Vacated - Incorrectly Calendared (related document(s): 16 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (ctw.) (Entered: 09/05/2017)
09/05/2017	50 (6 pgs)	Amended Notice of Hearing Hearing Date: 09/27/2017 Hearing Time: 9:30 AM with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Related document(s)14 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 15 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 16 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 17 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 18 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 19 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 20 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 21 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 21 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES,

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		SCHULTE PROPERTIES, LLC, <u>23</u> Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, <u>24</u> Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, <u>25</u> Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, <u>26</u> Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, <u>26</u> Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC) (DAVIS, AMBERLEA) (Entered: 09/05/2017)
09/06/201	7	Hearing Scheduled/Rescheduled. Hearing scheduled 9/27/2017 at 09:30 AM at MKN-Courtroom 2, Foley Federal Bldg. (Related document(s)14 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 15 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 16 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 17 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 18 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 19 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 20 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 21 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 22 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 23 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 24 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 25 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, 26 Motion to Assume Lease or Executory Contract filed by Debtor SCHULTE PROPERTIES, LLC, (10 mrb) (Entered: 09/06/2017)
09/15/201	5 <u>2</u> (59 pg:	Motion for Relief from Stay Property: 1528 Splinter Rock Way, North Las Vegas NV 89031 Fee Amount \$181. with Proposed Order with Certificate of Service Filed by GREGORY L. WILDE on behalf of WELLS FARGO BANK, N.A. (WILDE, GREGORY) (Entered: 09/15/2017)
09/15/201	53 (4 pgs)	Notice of Hearing <i>Motion for Relief from the Automatic Stay</i> Hearing Date: 10/18/2017 Hearing Time: 09:30 AM with Certificate of Service Filed by GREGORY L. WILDE on behalf of WELLS FARGO BANK, N.A. (Related document(s) <u>52</u> Motion for Relief from Stay filed by Creditor WELLS FARGO BANK, N.A.) (WILDE, GREGORY) (Entered: 09/15/2017)
09/18/201	7	Receipt of Filing Fee for Motion for Relief from Stay(17-12883-mkn) [motion,mrlfsty] (181.00). Receipt number 17756790, fee amount \$181.00.(re: Doc#52) (U.S. Treasury) (Entered: 09/18/2017)
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09/19/2017	55	Hearing Scheduled/Rescheduled. Hearing scheduled 10/18/2017 at 09:30 AM at MKN-Courtroom 2, Foley Federal Bldg. (Related document(s)52 Motion for Relief from Stay filed by Creditor WELLS FARGO BANK, N.A.) (mrb) (Entered: 09/19/2017)
09/20/2017	56 (1 pg)	Request for Special Notice Filed by EDWARD G SCHLOSS on behalf of BAYVIEW LOAN SERVICING, LLC as servicing agent for The Bank of New York Mellon (SCHLOSS, EDWARD) (Entered: 09/20/2017)
09/27/2017	57	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 20 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	58	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 18 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	59	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 21 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	60	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 26 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	61	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 17 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	62	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): <u>22</u> Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	63	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 23 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)

09/27/2017	64	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 15 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	65	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 25 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	66	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 19 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	67	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 14 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	68	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 24 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
09/27/2017	69	Minute Entry Re: hearing on 9/27/2017 9:30 AM. Continued. (related document(s): 16 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) Appearance: AMBERLEA DAVIS Status Hearing to be held on 11/15/2017 at 09:30 AM. (cas) (Entered: 09/27/2017)
10/13/2017	70 (2 pgs)	Request for Special Notice Filed by NICHOLE L GLOWIN on behalf of MTGLQ Investors, L.P. (GLOWIN, NICHOLE) (Entered: 10/13/2017)
10/17/2017	7 <u>1</u> (116 pgs)	Objection with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Related document(s)52 Motion for Relief from Stay filed by Creditor WELLS FARGO BANK, N.A) (DAVIS, AMBERLEA) (Entered: 10/17/2017)
10/18/2017	72 (14 pgs)	Monthly Operating Report for Filing Period Ending Month Ending 06/30/2017 Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 10/18/2017)

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10/24/2017	73 (15 pgs)	Monthly Operating Report for Filing Period Ending Month Ending 07/31/2017 Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 10/24/2017)
10/24/2017	74 (15 pgs)	Monthly Operating Report for Filing Period Ending Month Ending 08/31/2017 Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 10/24/2017)
10/24/2017	75 (16 pgs)	Monthly Operating Report for Filing Period Ending Month Ending 09/30/2017 Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 10/24/2017)
11/07/2017	76 (3 pgs)	Order Granting Motion For Relief From the Automatic Stay (Related document(s) <u>52</u>) (mrb) (Entered: 11/07/2017)
11/07/2017	77 (6 pgs)	Notice of Entry of Order <i>Terminating the Automatic Stay</i> with Certificate of Service Filed by GREGORY L. WILDE on behalf of WELLS FARGO BANK, N.A. (Related document(s) <u>76</u> Order on Motion For Relief From Stay) (WILDE, GREGORY) (Entered: 11/07/2017)
11/15/2017	78 (9 pgs; 2 docs)	Motion to Dismiss Case with Proposed Order Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Attachments: # 1 Exhibit Proposed Order)(DAVIS, AMBERLEA) (Entered: 11/15/2017)
11/15/2017	79	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 20 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	80	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 18 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	81	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 21 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	82	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 26 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	83	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): <u>17</u> Motion to Assume Lease

5/8/2018 Casi	e 18-12734-mkn Doc 52- 	or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	84	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 22 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	85	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 23 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	86	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 15 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	87	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 25 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	88	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 19 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	89	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 14 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	90	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 24 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/15/2017	91	Minute Entry Re: hearing on 11/15/2017 9:30 AM. Hearing Off Calendar (related document(s): 16 Motion to Assume Lease or Executory Contract filed by SCHULTE PROPERTIES, LLC) (cas) (Entered: 11/15/2017)
11/20/2017	92 (5 pgs)	Notice of Hearing Hearing Date: 11/30/2017 Hearing Time: 9:30 am with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Related document(s) <u>78</u> Motion to Dismiss Case filed by Debtor SCHULTE PROPERTIES, LLC) (DAVIS, AMBERLEA) (Entered: 11/20/2017)
11/20/2017	93 (4 pgs)	Certificate of Service <i>OF MOTION AND NOTICE</i> with Certificate of Service Filed by AMBERLEA DAVIS on behalf

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		of SCHULTE PROPERTIES, LLC (Related document(s) <u>78</u> Motion to Dismiss Case filed by Debtor SCHULTE PROPERTIES, LLC, <u>92</u> Notice of Hearing filed by Debtor SCHULTE PROPERTIES, LLC) (DAVIS, AMBERLEA) (Entered: 11/20/2017)		
11/21/2017	94 (7 pgs)	Amended Notice of Hearing Hearing Date: 12/20/2017 Hearing Time: 9:30 a.m. with Certificate of Service Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (Related document(s)78 Motion to Dismiss Case filed by Debtor SCHULTE PROPERTIES, LLC) (DAVIS, AMBERLEA) (Entered: 11/21/2017)		
11/21/2017	95	Hearing Scheduled/Rescheduled. Hearing scheduled 12/20/201 at 09:30 AM at MKN-Courtroom 2, Foley Federal Bldg. (Related document(s)78 Motion to Dismiss Case filed by Debt SCHULTE PROPERTIES, LLC) (mrb) (Entered: 11/21/2017)		
11/22/2017	96 (15 pgs)	Monthly Operating Report for Filing Period Ending October 2017 Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 11/22/2017)		
11/28/2017	97 (4 pgs)	Request for Special Notice with Certificate of Service Filed by WILMINGTON SAVINGS FUND SOCIETY, FSB (TREDER EDWARD) (Entered: 11/28/2017)		
12/20/2017	98 (15 pgs)	Monthly Operating Report for Filing Period Ending November 2017 Filed by AMBERLEA DAVIS on behalf of SCHULTE PROPERTIES, LLC (DAVIS, AMBERLEA) (Entered: 12/20/2017)		
01/16/2018	99 (2 pgs)	Order Granting Motion to Dismiss Case (Related document(s) 78) (mrb) (Entered: 01/16/2018)		
01/16/2018	100 (1 pg)	Notice of Dismissal; Notice that all Pending Hearings are Vacated.(admin) (Entered: 01/16/2018)		
01/19/2018	101 (4 pgs)	BNC Certificate of Mailing. (Related document(s)100 Notice of Dismissal; Notice That All Pending Hearings Are Vacated (BNC-BK)) No. of Notices: 108. Notice Date 01/19/2018. (Admin.) (Entered: 01/19/2018)		
02/01/2018	102	ruptcy Case Closed (mrb) (Entered: 02/01/2018)		

PACER Service Center

Transaction Receipt						
05/08/2018 14:51:30						
PACER Login:	johnsonml:2953190:0	Client Code:	2145-001			
Description:	Docket Report	Search Criteria:	17-12883-mkn Fil or Ent: filed Doc From: 0 Doc To: 99999999 Term: included Format: html Page counts for documents: included			
Billable Pages:	9	Cost:	0.90			



Public

Landlord

Nevada · North Las Vegas · 89031 · 1528 Splinter Rock Way





1528 Splinter Rock Way, North Las Vegas, NV 89031

OFF

MARKET

Zestimate[®]:

\$246,775

Rent

Zestimate®:

\$1,395 /mo

1,722 sqft

4 beds · 2.5 baths ·

Instant Offers

This home qualifies for Zillow Instant Offers, Get cash offers in 2-3 business days.

Cash offer _____

Cash offer

Cash offer

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** \S 362 INFORMATION COVER SHEET **

Schulte Properties LLC Debtor Wells Fargo Bank, N.A. MOVANT	18-12734-mkn Case No: Chapter: 11	Motion #:					
	f Attempt to Resolve	e the Matter without Court Action:					
Moving counsel hereby certifies that to resolve the matter without court		equirements of LR $4001(a)(2)$, an attempt has been made has been unable to do so.					
Date: 06/22/2018 Signature: _/s/ Jason C. Kolbe Attorney for Movant							
PROPERTY INVOLVED IN THIS MOTIO	N: 1528 Splinter Rock	Way, North Las Vegas, NV 89031					
NOTICE SERVED ON: Debtor	∑ ; Debtors' Cou	ınsel⊠; Trustee ⊠					
DATE OF SERVICE: <u>06/22/2018</u>							
MOVING PARTY'S CONTENT	IONS:	DEBTOR'S CONTENTIONS:					
The EXTENT and PRIORITY of LIENS: *	ķ	The EXTENT and PRIORITY of LIENS:					
Movant: \$138,857.18		1 st					
Total Encumbrances: \$138,857.18		2 nd					
APPRAISAL or OPINION as to VALUE:		Other:					
"Per attached Schedule "A" \$246,775.00		Total Encumbrances: \$					
		APPRAISAL or OPINION as to VALUE:					
TERMS OF MOVANT'S CONT WITH THE DEBTOR:* Amount of Note: \$132,600.00 Interest Rate: 7.500% Duration: 30 Year	<u>RACT</u>	DEBTOR'S OFFER OF "ADEQUATE PROTECTION" FOR MOVANT:					
Payment Per Month: \$927.16 Date of Default: 01/01/2013 Amount of Contractual Arrearages: \$47,72 Date of Notice of Default: 12/01/2017 SPECIAL CIRCUMSTANCES: The unde certifies that an attempt has been made t debtor(s) counsel, or with debtor(s) and three (3) business days have expired, and	ersigned hereby to confer with that more than						
sincere effort to do so, counsel has been uresolve this matter without court action.	unable to	SPECIAL CIRCUMSTANCES:					
SUBMITTED BY: <u>Jason C. Kolbe</u>		SUBMITTED BY:					
SIGNATURE: /s/ Jason C. Kolbe		SIGNATURE:					

^{*} All amounts due to Movant as of May 24, 2018.